



CIN: L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office: 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

SDBL/BSE/NSE/2022

06.05.2022

To

The Manager,

Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051.

cmlist@nse.co.in

Security ID: SDBL

Dy. General Manager,

Department of Corporate Services,

BSE LIMITED.

First Floor, P.J. Towers,

Dalal Street, Fort,

Mumbai - 400001.

corp.compliance@bseindia.com

Security ID: 507514

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure as received from one of the promoters Shri Jagdish Kumar Arora.

This is for your information and records.

BHOPAL

For Som Distilleries & Breweries Limited

Om Prakash

Company Secretary and Compliance Officer

Encl.: as above

JAGDISH KUMAR ARORA

Promoter of

Som Distilleries and Breweries Limited

06.05.2022

The Manager. Dy. General Manager, The Board of Directors Listing Department, Department of Corporate Services, SOM DISTILLERIES AND NATIONAL STOCK EXCHANGE OF BSE LIMITED. **BREWERIES LIMITED** INDIA LIMITED First Floor, P.J. Towers, Corp. Off: 23, Zone-II, M.P. Nagar, 'Exchange Plaza' C-1, Block G, Dalal Street, Fort, Bhopal Bandra-Kurla Complex, Bandra (E), Mumbai - 400001. M.P. - 462011 Mumbai-400 051. corp.compliance@bseindia.com cmlist@nse.co.in corp.relations@bseindia.com compliance@somindia.com takeover@nse.co.in Security ID: 507514 ISIN No.: INE480C01020 Security ID: SDBL

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES	
Jagdish Kumar Arora	May 4, 2022	7,000 Equity Shares	
Jagdish Kumar Arora	May 5, 2022	24,000 Equity Shares	
	Total	31,000 Equity Shares	

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Jagdish Kumar Arora

Place: Bhopal

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries	s and Breweries Li	mited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagdish Kumar Arora (Acquirer)			
Concert (1 Ac) with the acquirer	(List of Acquire	. & Persons Acting	in Concert (PAC)	
	(List of Acquirer & Persons Acting in Concert (PAC)			
	and their shareholding in target company is annexed herewith as Annexure-1)			
Whether the acquirer belongs to Promoter /	Yes	chare 1)		
Promoter group	100			
Name(s) of the Stock Exchange(s) where the	BSE Limited			
shares of TC are Listed	National Stock	Exchange Of India	Limited	
Details of the acquisition/ disposal as follows	Number	% w.r.t. total	% w.r.t. total	
		share/ voting	diluted share/	
		capital wherever	voting capital of	
		applicable (*)	the TC (**)	
Before the acquisition under consideration,				
holding of:				
a) Shares carrying voting rights	2,06,02,060	29.4371%	29.4371%	
b) Shares in the nature of encumbrance (pledge/	Nil	Nil	Nil	
lien/ non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive			Refresh to	
shares carrying voting rights in the TC (specify				
holding in each category)				
e) Total (a+b+c+d)	2,06,02,060	29.4371%	29.4371%	
Details of acquisition/sale		0.04400/		
a) Shares carrying voting rights acquired/sold	31,000	0.0443%	0.0443%	
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil	
c) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category) acquired/sold	N.E.	Nil	NE	
d) Shares encumbered / invoked/released by the	Nil	INII	Nil	
acquirer e) Total (a+b+c+/-d)	31,000	0.0443%	0.0443%	
After the acquisition/sale, holding of:	31,000	0.011070	0.044370	
a) Shares carrying voting rights	2,06,33,060	29.4814%	29.4814%	
b) Shares encumbered with the acquirer	Nil	Nil	Nil	
c) VRs otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify		**		
holding in each category) after acquisition		FIGURE STATE		
e) Total (a+b+c+d)	2,06,33,060	29.4814%	29.4814%	
Mode of acquisition (e.g. open market / public	Open Market			
issue / rights issue / preferential allotment / inter-	open wantet		1	
se transfer/ encumbrance, etc.)				
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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 34,99,33,980/- divided into 6,99,86,796 Equity shares of Rs.5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 34,99,33,980/- divided into 6,99,86,796 Equity shares of Rs.5/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 34,99,33,980/- divided into 6,99,86,796 Equity shares of Rs. 5/- each

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer / seller / Authorised Signatory

Jagdish Kumar Arora

Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal Date: 06.05.2022

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure-1
List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.
[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/votin g capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voti ng capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1102200	1.57	-	-	1102200	1.57
2	Ajay Kumar Arora	1480370	2.12	-	1	1480370	2.12
3	Deepak Arora	136270	0.19			136270	0.19
4	Natasha Arora	289486	0.41			289486	0.41
5	Som Distilleries Private Limited	6835559	9.77	-		6835559	9.77
6	Sunita Arora	307046	0.44	-		307046	0.44
7	Surjeet Lal	1532	0.00	-		1532	0.00
8	Sweena Arora	88	0.00	-	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	88	0.00
9	Jagdish Kumar Arora	10449509	14.93	31000	0.05	10480509	14.98
115	Total	20602060	29.43	31000	0.05	20633060	29.48

