

## GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001  
CIN NO.:U45201HR2003PTC049535 Email: Secretarial\_1@omaxe.com

Date: 20 July 2020

To,

Listing Department  
BSE Limited  
P. J. Tower, Dalal Street,  
Mumbai 400001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400051

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure in respect of following transactions:

1. Pledge of 2,50,000 equity shares of Omaxe Limited in favor of M/s Venus India Asset-Finance Pvt. Ltd. as top up to maintain the security margin against the existing loan facilities due to fluctuation in share price of Omaxe Limited;
2. Pledge of 68,70,000 equity shares of Omaxe Limited in favor of M/s Vistra ITCL (India) Ltd as top up to maintain the security margin against the existing loan facilities due to fluctuation in share price of Omaxe Limited;

This is for your information & records.

Thanking You,

*For Guild Builders Pvt. Ltd.*  
**For Guild Builders Private Limited**

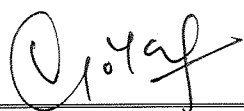


**Authorised Signatory**

**Cc: M/s Omaxe Limited**  
**Regd. Office: Shop No.19-B, First Floor,**  
**Omaxe Celebration Mall, Sohna Road,**  
**Gurgaon-122001, Haryana**

**FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company(TC)					Omaxe Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited (BSE) National Stock Exchange of India Limited (NSE)								
Date of reporting					July 20, 2020								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Guild Builders Pvt. Ltd.								
Details of the Pledge/Release of encumbrance					Pledge								
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	998650	0.55	-	-	-	-	-	-	-	-	-	-	-

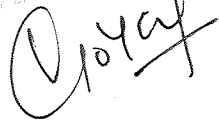
  
 Guild Builders Pvt. Ltd.

Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114110687	62.39	78772121	43.07	Pledge	17-07-2020	Creation of Pledge	Top Up of shares in existing loan facilities due to share price fluctuations	250000	0.14	Lender: Venus India Asset Finance Pvt. Ltd. Trustee: NA	79022121	43.20
			79022121	43.20	Pledge	17-07-2020	Creation of Pledge	Top Up of shares in existing loan facilities due to share price fluctuations	68,70,000	3.76	Lender: Vistra ITCL (India) Ltd. Trustee: Yes Bank Ltd.	85892121	46.96
Kautilya Monetary Services Pvt Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Nakul Goel	0	0.00	-	-	-	-	-	-	-	-	-	-	-

*U. Goel*

Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-
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For Guild Builders Pvt. Ltd.  
**For Guild Builders Pvt. Ltd.**



**Authorised Signatory**

**Place: New Delhi**

**Date: 20 July 2020**

(\*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.