

# ASGAR S. PATEL

4<sup>th</sup> Floor, Natasha Sea View, Opp. Joggers' Park, Carter Road, Bandra (W), Mumbai - 400050 Tel: 26408013

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31<sup>st</sup> August, 2020

To  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001.  
SCRIP CODE: 526381

To  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai - 400 051.  
PATINTLOG

The Company Secretary,  
Patel Integrated Logistics Limited,  
Patel House, 48 Gazdarbandh,  
North Avenue Road,  
Santacruz (West),  
Mumbai-400054

Dear Sir/Madam,

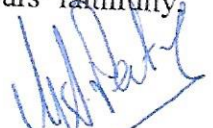
**Sub: Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I enclose herewith the captioned disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards change in shareholding of promoter and promoter group due to invocation of pledged equity shares of Patel Integrated Logistics Limited (Target Company) held by Late Mr. Areef A. Patel, who was belonged to promoter group and expired on 29<sup>th</sup> July 2020.

I being a promoter of target company making this disclosure on behalf of Late Mr. Areef Patel

Kindly take the same on record.

Yours' faithfully,

  
Asgar S. Patel  
Authorised Signatory  
Promoter and Promoter group of  
Patel Integrated Logistics Ltd.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Promoter and Promoter Group</b> Mr. Asgar Patel Mr. Areef Patel Mrs. Yasmin Patel Mrs. Natasha Pillai Patel Holdings Ltd A.S. Patel Trust Wall Steert Securities & Investments Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a) BSE Ltd. b) National Stock Exchange of India Ltd c) The Calcutta Stock Exchange Association Ltd.		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b><u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	69,12,792	41.80	41.80
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	69,12,792 Equity Shares	41.80	41.80
<b><u>Details of acquisition / sale</u></b>			
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered invoked by the acquirer	9,27,884	5.61%	5.61%
Total (a+b+c+/-d)	9,27,884	5.61%	5.61%

<u>After the acquisition/sale, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	59,84,908	36.19	36.19
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c+d)	59,84,908 equity shares	36.19	36.19
Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Invocation of Pledge		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.08.2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,65,35,923 Equity Shares of Rs. 10/- each aggregating to Rs.16,53,59,230/-		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	1,65,35,923 Equity Shares of Rs. 10/- each aggregating to Rs.16,53,59,230/-		
Total diluted share/voting capital of the TC after the said acquisition/ sale	1,65,35,923 Equity Shares of Rs. 10/- each aggregating to Rs.16,53,59,230/-		

Note:

- (\*) Computation of % of total share / voting capital under "holding of acquirer before acquisition is taken as per last shareholding pattern filed by the Company for the quarter ended 30<sup>th</sup> June 2020.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Asgar S. Patel  
Authorised Signatory  
Promoter and Promoter group of  
Patel Integrated Logistics Ltd.

Place: Mumbai  
Date: 31/08/2020