RAGHUVIR INTERNATIONAL PRIVATE LIMITED Regd Office:-Chinoi Building, Godi Road, Vadodara - 390020 CIN - U51101GJ2013PTC077047

 $Email\ ID - \underline{raghuvirinternationalpvtltd@rediffmail.com}$

Date 09.01.2024

The Department of Corporate Service,

BSE Limited,

Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001.

Scrip Code: 531357

To.

The Board of Directors, **Mercury Ev-Tech Limited**

(Formerly known as MERCURY

LIMITED)

Shed No. 367-368, GIDC Estate, Por Ramangamdi, Dist. Vadodara - 391243, Gujarat

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made upon receipt of intimation of allotment of Equity Shares made on Preferential Basis by Mercury EV- Tech Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

nation

Baroda

Kindly take the above information on record.

Thanking you,

Yours faithfully,

Name: Raghuvir International Private Limited Through Jayeshbhai Raichandbhai Thakkar

Director

(DIN: 01631093)

CC To:

Mercury Ev-Tech Limited

Encl: as above

Annexure 1 <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

iva	me of the Target Company (TC)	Mercury Ev-Te	ech Limited	OTTAL OLIVE
Na	me(s) of the acquirer/ Seller and Persons Acting in ncert (PAC) with the acquirer/ Seller	(Formerly known as MERCURY METALS LIMITED) M/s. Raghuvir International Private Limited		
	nether the acquirer/ Seller belongs to omoter/Promoter group	Yes (Promoter	Group)	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited		
	tails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	fore the acquisition / disposal under consideration,			
a)	ding of: Shares carrying voting rights	3,84,00,820	21.87%	21.87%
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c)		0	0.00%	0.00%
d)	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other	0	0.00%	0.00%
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
	Total (a+b+c+d)	3,84,00,820	21.87%	21.87%
Deta	ails of acquisition/ sale			
a)	Shares carrying voting rights acquired/sold	18,30,000	1.04%	1.04%
b)	VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d)	Shares encumbered / invoked/released by the acquirer/seller	0	0.00%	0.00%
	Total (a+b+c+d)	18,30,000	1.04%	1.04%
Afte	er the acquisition/sale, holding of:			
a)	Shares carrying voting rights	4,02,30,820	22.91%	22.91%
b)	Shares encumbered with the acquirer/seller	0	0.00%	0.00%
c)	VRs otherwise than by shares	0	0.00%	0.00%
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	0	0.00%	0.00%
	Total (a+b+c+d)	4,02,30,820	22.91%	22.91%
	le of acquisition/sale (e.g. open market / off-market /	Preferential allo		

public issue / rights issue /preferential allotment / interse transfer etc.)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.01.2024
Equity share capital / total voting capital of the TC before the said acquisition/sale	16,68,67,392 representing 16,68,67,392 shares of face value of Re. 1/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	17,55,47,392 representing 17,55,47,392 shares of face value of Re. 1/-
Total diluted share/voting capital of the TC after the said acquisition/sale	17,55,47,392representing 17,55,47,392shares of face value of Re. 1/-

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/Seller / Authorised Signatory

Baroda

Name: Raghuvir International Private Limited Through Jayeshbhai Raichandbhai Thakkar

Director

(DIN: 01631093)

Place: Vadodara Date: 09.01.2024