

Reliance Infrastructure Limited Reliance Centre

Santa Cruz (E) Mumbai 400055

CIN: L75100MH1929PLC001530

Tel: +91 22 4303 1000 Fax: +91 22 4303 3664 www.rinfra.com

December 2, 2019

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street. Mumbai - 400 001

Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block

Bandra Kurla Complex, Bandra (E)

Scrip Code: RELINFRA

Mumbai - 400 051

The Company Secretary Reliance Power Limited

Reliance Centre, Ground Floor, 19, Walchand Hirachand Marg, Ballard Estate Mumbai 400 001

Subject: Disclosure in terms of Regulation 31(2) of the Securities and Exchange

Board of India (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Dear Sir,

We enclose herewith the captioned disclosure pursuant to Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Infrastructure Limited

Paresh Rathod Company Secretary

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Targ							Reliance Power Limited								
Names of the Sto	ock Exchanges	s where t	he shares of th	e target co	mpany are list		BSE Limited								
					<u></u>			change of India Lim	ited						
Date of reporting							December 2, 2019								
Name of the created/released	l/invoked				encumbrance	has been	Reliance Infrastru	cture Limited							
Details of the ere	ation/release/	invocatio	n of encumbra	nce:											
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1) Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}				
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of ereation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital		
Reliance Infrastructure Limited	728498193	25.97	565973203	20.18	Invocation	December 2, 2019	Pledge	Third Party Pledge	101900000	3.63	Lender: Axis Bank Limited	464073203	16.54		



Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)- (3)] / invocation [(2)- (3)]}	
•	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital	
Shri Anil D Ambani	465792	0.02	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Smt. Tina A Ambani	412708	0.01	Nil	Nil	-	_	-	-	-	-	-	Nil	l Nil	
Shri Jai Anmol A Ambani	417439	0.01	Nil	Nil	-	-	-	-	-	-	-	Nil	l Nil	
Shri Jai Anshul A Ambani	25	0.00	, Nil	Nil	-	-	-	-	-	-	-	Nil	l Nil	
Smt. Kokila D Ambani	916461	0.03	Nil	Nil	-	-	-	-	-	-	_	Nil	l Nil	
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	l Nil	
Reliance Project Ventures and Management Private Limited	283081826	10.09	282987901	10.09	-	-	-	_	-	-	-	282987901	10.09	
Reliance Wind Turbine Installators Industries Private Limited	163616167	5.83	125000000	4.46	_	-	-	-	-	Reliance	infrasitivotu.	125000000	4.46	

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		ne target company encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumber ed ***	Number	% of total share capital	
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Crest Logistics and Engineers Private Limited	125000	0.00	Nil	Nil	-		-	-			-	Nil	Nii	

For Reliance Infrastructure Limited

Paresh Rathod Company Secretary

Date: December 2, 2019

Place: Mumbai

^{*} The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

^{***} This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.