

# RHC FINANCE PRIVATE LIMITED

## Registered Office:

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Email : [rhcfinance@gmail.com](mailto:rhcfinance@gmail.com) CIN U67120DL2007PTC166294

Dated: 08.01.2019

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block  
Bandra – Kurla Complex, Bandra (E),  
Mumbai – 400051

**Sub.:** Disclosure pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

In compliance with Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the requisite Disclosure in connection with acquisition of voting rights on 25,000,000 0.01% Non Cumulative Non Convertible Redeemable Preference Shares of Rs.10 each in the prescribed format.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,  
For RHC Finance Private Limited



(Director/Authorised Signatory)



Encl.: As above.

CC:

To,  
The Compliance Officer  
Religare Enterprises Limited  
2nd Floor, Rajlok Building,  
24, Nehru Place,  
New Delhi- 110019.

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part – A – Details of the Acquisition**

Name of the Target Company (TC)	Religare Enterprises Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	RHC Finance Private Limited ('Acquirer') - Japna Malvinder Singh - Malvinder Mohan Singh - RHC Holding Private Limited - Shivinder Mohan Singh - Aditi Shivinder Singh - Malvinder Mohan Singh & Shivinder Mohan Singh on behalf of PS Trust - Abhishek Singh (Hereinafter collectively referred to as 'PACs')		
Whether the Acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
Before the acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights			
- Japna Malvinder Singh	0	0.00	0.00
- Malvinder Mohan Singh	0	0.00	0.00
- RHC Holding Private Limited	451,470	0.21	0.16
- Shivinder Mohan Singh	0	0.00	0.00
- Aditi Shivinder Singh	0	0.00	0.00
- RHC Finance Private Limited	1,815,134	0.84	0.63



- Malvinder Mohan Singh & Shivinder Mohan Singh on behalf of PS Trust	100	0.00	0.00
- Abhishek Singh	50	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>2,266,754</b>	<b>1.04</b>	<b>0.78</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	Nil	NA	NA
b) VRs acquired otherwise than by equity shares			
- RHC Finance Private Limited	25,000,000	10.33	7.94
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
<b>- Total (a+b+c+d)</b>	<b>25,000,000</b>	<b>10.33</b>	<b>7.94</b>
<b>After the acquisition, holding of Acquirer:</b>			
a) Shares carrying voting rights			



- Japna Malvinder Singh	0	0.00	0.00
- Malvinder Mohan Singh	0	0.00	0.00
- RHC Holding Private Limited	451,470	0.19	0.14
- Shivinder Mohan Singh	0	0.00	0.00
- Aditi Shivinder Singh	0	0.00	0.00
- RHC Finance Private Limited	1,815,134	0.75	0.58
- Malvinder Mohan Singh & Shivinder Mohan Singh on behalf of PS Trust	100	0.00	0.00
- Abhishek Singh	50	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the Acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	25,000,000	10.33	7.94
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>27,266,754</b>	<b>11.27</b>	<b>8.66</b>
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Conferral of voting rights on 25,000,000, 0.01% Non Cumulative Non Convertible Redeemable Preference Shares of Rs. 10 each by virtue of Section 47 of the Companies Act, 2013.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/	20.09.2018		



warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 2,169,427,330 divided into 216,942,733 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 2,419,427,330 divided into 241,942,733 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC before the said acquisition	Rs. 2,899,531,620 divided into 289,953,162 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,149,531,620 divided into 314,953,162 Equity Shares of Rs. 10/- each

For RHC Finance Private Limited



**Director/Authorized Signatory**

**Place:** New Delhi

**Date:** January 08, 2019

