AJAI HARI DALMIA TRUST

"Shiv Mahal", 2nd Floor, B – 47, Connaught Place, New Delhi – 110 001 Tel. 011 – 2331 0100, 2331 0200 Fax : 2332 5854

Date: 20th June, 2019

To,

The Manager,

BSE Limited

Corporate Relationship Department

PhirozeJeejeebhoy Towers

Dalai Street Mumbai- 400001

Scrip Code: 505368

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No.C/1, G Block

Bandra-Kurla Complex, Bandra(E), Mumbai-

400051

Symbol: REVATHI

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of 60.94% paid up equity shares of Renaissance Advanced Consultancy Limited (RACL), which holds, directly and indirectly, 72.58% of the equity share capital of Revathi Equipment Limited ("Target Company").

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.

You are requested to kindly take note of the above.

Ajai HariDalmia

(Trustee of Ajai Hari Dalmia Trust)

CC: Revathi Equipment Limited

Amalanir

Pollachi road,

Mallumichampatti PO,

Coimbatore,

Tamil Nadu - 641 021

India

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A: Details of the Acquisition

Name of the Target Company (TC)	Revathi Equipment Limited			
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Ajai Hari Dalmia Trust			
Whether the acquirer belongs to promoter / promoter group	The beneficiaries of the acquirer are the immediate relatives of the promoter of Renaissance Advanced Consultancy Limited (RACL), which in turn is the promoter of the TC.			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited (NSE) BSE Limited (BSE)			
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of RACL (**)	
Before the acquisition under consideration, holding of acquirer in Renaissance Advanced Consultancy Limited (RACL), a company which holds directly and indirectly72.58% of the total equity capital of the Target Company (Refer Annexure A for Shareholding of the Target Company):				
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/lien/non-	NIL NIL	NIL NIL	NIL NIL	
disposal undertaking/ others) c) Voting rights (VR) otherwise	NIL	NIL	NIL	
than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NiL	NIL	NIL	
e) Total (a+b+c+d)	NIL	NIL	NIL	
Details of acquisition of shares by acquirer in RACL, which				

holds, directly and indirectly, 72.58% of the total equity share capital of the Target Company: a) Shares carrying voting rights acquired b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitites the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)		т		
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allotment / inter-se transfer etc). Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible Equity Shares 19th June, 2019		immediate relativ	es, for re-organizat	tion/ realignment
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible Equity Shares 19th June, 2019	issue / rights issue / preferential	of shareholding w	ithin the family	
acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc. Date of acquisition of/date of receipt of intimation of allotment of shares / VR/ warrants/convertible	allotment / inter-se transfer etc).			
redemption, ratio at which it can be converted into Equity Shares, etc. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible	Salient features of the securities	Equity Shares		
be converted into Equity Shares, etc. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible	acquired including time till			
be converted into Equity Shares, etc. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible		}		
etc. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible	_ ·			
receipt of intimation of allotment of shares / VR/ warrants/convertible				
receipt of intimation of allotment of shares / VR/ warrants/convertible	Date of acquisition of/ date of	19th June, 2019		
of shares / VR/ warrants/convertible				
warrants/convertible	1 -	J		

that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of RACLbefore the said transfer	Rs.2,16,95,190 (21,65,519equity shares of Rs. 10 each) of RACL, which holds, directly and indirectly,72.58% of the total equity share capital of the Target Company)
Equity share capital/total voting capital of RACL after the said transfer	Rs.2,16,95,190 (21,65,519equity shares of Rs. 10 each) of RACL, which holds, directly and indirectly 72.58% of the total equity share capital of the Target Company
Total diluted share/voting capital of RACL after the said transfer	Rs.2,16,95,190 (21,65,519equity shares of Rs. 10 each) of RACL, which holds, directly and indirectly 72.58% of the total equity share capital of the Target Company

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: 20th June, 2019 Place: New Delhi

Amacui

Ajai Hari Dalmia

(Trustee of Ajai Hari Dalmia Trust)

Note:

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of reorganization/ realignment of shareholding of RACL within the family.

➣

Annexure A

Name of the Target Company - Revathi Equipment Limited

2	-	ņ	2	g	F	_	no.	
Renaissance Stocks Limited	Renaissance Advanced Consultancy Limited	PACs (other than sellers/ transferors)	Chaltanya Dalmia	Seller(s)/ Transferor(s):	Ajai Hari Dalmia Trust	Acquirer(s)/ Transferee(s):	Acquirer(s) and PACs (other than sellers)(*):	P. Sanctoniorius proses
								1.0
457,000	1,768,953		Nii.		Ni			
14.90%	57.68%		II.		NI.			Anno I/Anno III Kw., I/Anno Anno Indoor I/Anno III I/Anno III
14.90%	57.68%		N		2			New Areas See Areas June See Areas J
-	- 6		Nii.		Ni			
			Ni		Nil			A WATER AND THE PARTY OF T
			Nii Nii		NI.			
457,000	1,768,953		Nii		Nil.			Number of Spirits of Spirits of
14.90%	57.68%		Ni		Ni:			A series of the
14.90%	57.68%		Nil		N.			

Date: 20th June, 2019 Place: New Delhi

Amacanie

Ajai Hari Dalmia (Trustee of Ajai Hari Dalmia Trust)

1) The proposed transaction relates to transfer of shares of RACL which in turn holds 72.58% shares, directly and indirectly, of the Target Company. Accordingly, the shareholding of Ajai Hari Dalmia Trust and Mr. Chaitanya Dalmia in the Target Company has been shown as 'Nil' in the above table.

2) The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. Thus, the promoter shareholding of the Target Company post the present transaction will remain unchanged. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.