

JIGNESH AMRUTLAL THOBHANI

ADD: 14/81, Lakhota Mig Colony,
Summair Club Road,
JAMNAGAR, GUJARAT, 361008

DATE:- 30/03/2022

To,
BSE SME Plat Form
Mumbai

To,
Bhatia Colour Chem Limited
Plot No. A/2/12, Road No. 1,
Udhana Udyog Nagar,
Sangh Udhna Surat-394210

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. **12,03,200** equity shares of **Bhatia Colour Chem Ltd.** Purchased by **Mr. Jignesh Amrutlal Thobhani with person acting in concert.**

Since **Mr. Jignesh Amrutlal Thobhani and person acting in concert** holds more than 5% shares of **Bhatia Colour Chem Ltd.**, this Disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

On Behalf Jignesh Amrutlal Thobhani & Family

JIGNESH
AMRUTLAL
THOBHANI

Digitally signed by JIGNESH AMRUTLAL THOBHANI
DN: cn=B, ou=Person,
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8d17b208d0c26b407f6d707,
serialNumber=1611001, cn=J. THOBHANI
jigneshamr@bhatia.co.in, c=IN, o=Bhatia Colour Chem
Limited, ou=Jignesh Amrutlal Thobhani & Family,
email=jigneshamr@bhatia.co.in, email=jigneshamr@bhatia.co.in,
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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bhatia Colour Chem Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of Applicant	Shares Held	Percentage %
	Jignesh Thobhani HUF	96,000.00	0.78%
	Amrutlal Thobhani HUF	1,20,000.00	0.98%
	Varsha Thobhani	1,44,000.00	1.18%
	Jignesh Thobhani	6,51,200.00	5.32%
	Amrutlal Thobhani HUF	1,92,000.00	1.57%
	Total	12,03,200.00	9.84%
Whether the acquirer belongs to Promoter/Promoter group	<u>NO</u>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<u>BSE SME Platform</u>		
Details of the acquisition / disposal as follows	<u>Number</u>	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
	Before the acquisition under consideration, holding of :		
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL

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d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)			
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	12,03,200	<u>9.84%</u>	<u>9.84%</u>
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	12,30,200(equity shares)	<u>9.84%</u>	<u>9.84%</u>
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL

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e) Total (a+b+c+d)	NIL	NIL	NIL																								
Mode of acquisition / sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Purchase of Equity Shares in Public issue.																										
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 40%;">Name of Applicant</th> <th style="width: 15%;">Date</th> <th style="width: 25%;">Shares Held</th> <th style="width: 20%;">Percent age %</th> </tr> </thead> <tbody> <tr> <td>Jignesh Thobhani HUF</td> <td>28/03/2022</td> <td>96,000.00</td> <td>0.78%</td> </tr> <tr> <td>Amrutlal Thobhani HUF</td> <td>28/03/2022</td> <td>1,20,000.00</td> <td>0.98%</td> </tr> <tr> <td>Varsha Thobhani</td> <td>28/03/2022</td> <td>1,44,000.00</td> <td>1.18%</td> </tr> <tr> <td>Jignesh Thobhani</td> <td>28/03/2022</td> <td>6,51,200.00</td> <td>5.32%</td> </tr> <tr> <td>Amrutlal Thobhani HUF</td> <td>28/03/2022</td> <td>1,92,000.00</td> <td>1.57%</td> </tr> </tbody> </table>			Name of Applicant	Date	Shares Held	Percent age %	Jignesh Thobhani HUF	28/03/2022	96,000.00	0.78%	Amrutlal Thobhani HUF	28/03/2022	1,20,000.00	0.98%	Varsha Thobhani	28/03/2022	1,44,000.00	1.18%	Jignesh Thobhani	28/03/2022	6,51,200.00	5.32%	Amrutlal Thobhani HUF	28/03/2022	1,92,000.00	1.57%
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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.																										
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28/03/2022																										
Equity share capital / total voting capital of the TC before the said acquisition	72,33,750 Equity shares of Rs.10/- each amounting to Rs. 7,23,37,500/-																										
Equity share capital / total voting capital of the TC after the said acquisition	1,22,33,750/- Equity shares of Rs.10/- each amounting to Rs. 12,23,37,500/-																										
Total diluted share / voting capital of the TC after the said acquisition	50,00,000 Equity shares of Rs.10/- each amounting to Rs. 5,00,00,000/-																										

