

March 22, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.
--	---

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This is to inform you that Anjaneya Realty Management LLP ("Anjaneya") holds 15,00,000 equity shares of TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) ("Company"), through off market transaction.

In this regard, in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, and Master Circular issued by SEBI for Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on February 16, 2023, as amended, please find enclosed herewith the requisite disclosure.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Anjaneya Realty Management LLP

M.S. Shetye
Authorised Signatory
Encl.: as above



CC to:
Company Secretary & Compliance Officer
TruCap Finance Limited
3rd Floor, A Wing, D. J. House,
Old Nagardas Road, Andheri (East),
Mumbai – 400069.

Anjaneya Realty Management LLP

1st Floor, D J House, Old Nagardas Road, Andheri (East), Mumbai – 400069.

LLP IN : AAM-8933 | Email Id :- anjaneyarealtyllp@gmail.com | Tel No :- + 91 22 6751 8888

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
1.	Name of the Target Company (TC)	TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited)	
2.	Name(s) of the acquirer/seller and Person Acting in Concert (PAC) with the acquirer	<ul style="list-style-type: none"> - Anjaneya Realty Management LLP - Wilson Holdings Private Limited - Mrs. Minaxi Mehta 	
3.	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes	
4.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited	
5.	Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital, wherever applicable (*)
	Before the acquisition/sale under consideration, holding of acquirer along with PAC of:		% w.r.t. total diluted share/voting capital of the TC (**)
	(a) Shares carrying voting rights	-	-
	Anjaneya Realty Management LLP		
	Wilson Holdings Private Limited	5,25,15,487 equity shares.	44.92% of the total share/voting capital of the TC.
	Mrs. Minaxi Mehta	22,46,180 equity shares.	1.92% of the total share/voting capital of the TC.
	(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-
	(c) Voting rights (VR) otherwise than by shares	-	-
	(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-
	(e) Total (a + b + c + d)	5,47,61,667 equity shares.	46.85% of the total share/voting capital of the TC
	Details of acquisition/sale		
	(a) Shares carrying voting rights acquired /sold	15,00,000 equity shares.	1.28% of the total share/voting capital of the TC
	(b) VRs acquired/sold otherwise than by shares	-	-
	(c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-
	(d) Shares encumbered/invoked/released by the acquirer	-	-
	(e) Total (a+b+c+d)	15,00,000 equity shares.	1.28% of the total share/voting capital of the TC
			1.20% of the total diluted share/voting capital of the TC

After acquisition/sale, holdings of:			
(a) Shares carrying voting rights			
Anjaneya Realty Management LLP	15,00,000 equity shares.	1.28% of the total share/voting capital of the TC	1.20% of the total diluted share/voting capital of the TC.
Wilson Holdings Private Limited	5,16,40,587 equity shares.	44.18% of the total share/voting capital of the TC	41.22% of the total diluted share/voting capital of the TC.
Mrs. Minaxi Mehta	22,46,180 equity shares.	1.92% of the total post issue paid up equity share capital of the TC	1.79% of the total diluted share/voting capital of the TC.
(b) Shares encumbered with the acquirer.	-	-	-
(c) VR otherwise than by shares	-	-	-
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(e) Total (a+b+c+d)	5,53,86,767 equity shares.	47.38% of the total paid up equity share capital of the TC	44.21% of the total diluted share/voting capital of the TC
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 14, 2024		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 23,37,98,742/- comprising of 11,68,99,371 equity shares of Rs.2/- each*		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 23,37,98,742/- comprising of 11,68,99,371 equity shares of Rs.2/- each*		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 25,05,56,874/- divided into 12,52,78,437 equity shares of Rs. 2/- each**		

(* Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible Warrants, ESOPs vested but not exercised and the same has been included in the Equity share capital/total voting capital of the TC before the said acquisition.

For Anjaneya Realty Management LLP

M. C. Shah
Authorised Signatory
Place: Mumbai
Date: March 22, 2024

