



# PLUTUS

WEALTH MANAGEMENT LLP

Date: 28<sup>th</sup> June, 2021

To,  
The Manager,  
**BSE Limited**  
Corporate Relationship Department, Phiroze  
Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001  
Scrip Code: 515043

**Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 5.69% of the equity share capital of PUNJAB ALKALIES AND CHEMICALS LIMITED.

You are requested to kindly take note of the above.

For, Plutus Wealth Management LLP

  
Authorized Signatory



CC:

PUNJAB ALKALIES AND CHEMICALS LIMITED  
S.C.O. 125 - 127, Sector 17 - B, Post Box No -152, Chandigarh, Chandigarh, 160017



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WEALTH MANAGEMENT LLP

## DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### PART A: Details of the Acquisition

Name of the Target Company (TC)	PUNJAB ALKALIES AND CHEMICALS LIMITED		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Plutus Wealth Management LLP PAN : AATFP4879R		
Whether the acquirer belongs to promoter / promoter group	The acquirer is <b>not</b> a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable(*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	10,00,000 (Individually) NA (Together with PAC)	2.27% (Individually) NA (Together with PAC)	2.27% (Individually) NA (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	10,00,000	2.27%	2.27%
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	25,00,000	5.69%	5.69%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL

*[Handwritten Signature]*

shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	25,00,000	5.69%	5.69%
<b>After the acquisition, holding of acquirer along with PACs:</b>			
a) Shares carrying voting rights	35,00,000 (Individually) NA (Together with PAC)	7.96% (Individually) NA (Together with PAC)	7.96% (Individually) NA (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>35,00,000</b>	<b>7.96%</b>	<b>7.96%</b>
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition by <b>preferential allotment</b>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23 <sup>rd</sup> June, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	43,96,86,440 /- (4,39,68,644 Equity Shares of INR 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 43,96,86,440 /- (4,39,68,644 Equity Shares of INR 10 each)		




Total diluted share/voting capital of the TC after the said acquisition Note:	Rs. 43,96,86,440 (4,39,68,644 Equity Shares of INR 10 Each)
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(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

(#) The other member of the Promoter Group has also acquired / transferred the shares of PUNJAB ALKALIES AND CHEMICALS LIMITED from the open market in a manner that the total holdings of Promoter Group has remained unchanged post such transactions.

Date: 28<sup>th</sup> June, 2021

Place: Jaipur

**For, Plutus Wealth Management LLP**



**Authorized Signatory**

