



13th March, 2020

BSE Ltd.,

Corporate Relationship Department

P.J.Towers Dalal Street

Mumbai - 400 001

Company Code: 502180

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051

Company Code: SHREDIGCEM

Dear Sir / Madam

Re: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Enclosed please find herewith the disclosures received from the acquirer namely **Ican Investment Advisors Pvt. Ltd.** under Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Please take the same on record.

Thanking you,

Yours faithfullly

For Shree Digvijay Cement Co.Ltd.

Suresh Meher

VP(Legal) & Company Secretary

Encl: As-above

SHREE DIGVIJAY CEMENT CO. LTD.

Registered Office & Works

Post- Digvijaygram 361140, Jamnagar, Gujarat, India. CIN L26940GJ1944PLC000749 +91 288 234 4272-75

**#** +91 288 234 4092

info@digvijaycement.com www.digvijaycement.com

## <u>Disclosures under Regulation 29(1) of</u> <u>SEBI (Substantial Acquisition of Shares and Takeovers)Regulation, 2011</u>

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shree Digvijay Cement Co. Ltd.			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ican Investments Advisors Pvt Ltd. (Acquirer)  Person Acting in Concert:  1) Anagha Advisors LLP(PAC1)  2) Nishi Anil Singhvi(PAC2)  (Anagha Advisors LLP and Nishi Anil Singhvi became the deemed Person Acting in Concert with Acquirer, by virtue of acquisition of shares of Target Company by Acquirer, in which PAC2 is a Director)			
Whether the acquirer belongs to Promoter/ Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	/	<ol> <li>BSE Ltd.</li> <li>National Stock Exchange of India Limited</li> </ol>		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	%w.r.t. total diluted share/voting capital of the TC	
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights				
<ol> <li>Ican Investments Advisors Pvt Ltd.</li> <li>Anagha Advisors LLP</li> <li>Nishi Anil Singhvi</li> </ol>	1846349 7024048 500000	1.30 4.97 0.35	NA NA NA	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by Equity shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL	
e) Total (a+b+c+d)	9370397	6.63	NIL	
Details of acquisition				
<ul><li>a) Shares carrying voting rights acquired</li><li>l) Ican Investments Advisors Pvt Ltd.</li></ul>	1035048	0.73	NA	
b) VRs acquired otherwise than by equity shares	NIL	NA	NA	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL ,	NA	NA	
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NA	NA	
e) Total (a+b+c+d)	1035048	0.73	NA	

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Afte	r the acquisition, holding of:				
a)	Shares carrying voting rights				
,	<ol> <li>Ican Investments Advisors Pvt Ltd.</li> <li>Anagha Advisors LLP (PAC1)</li> <li>Nishi Anil Singhvi (PAC2)</li> </ol>	2881397 7024048 500000	2.03 4.97 0.35	NA NA NA	
b)	VRs otherwise than by equity shares	NIL	NA	NA	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA	
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NA	NA	
e)	Total (a+b+c+d)	10405445	7.36	NA	
	de of acquisition (e.g. open market / public issue / ts issue / preferential allotment / inter-se transfer,	OPEN MARKET			
Salie	ent features of the securities acquired Including till redemption, ratio at which it can be converted equity shares, etc.	NIL			
Date allot secu	e of acquisition of/ date of receipt of Intimation of the comment of shares / VR/ warrants/convertible writies/any other instrument that entitles the thirry to receive shares in the TC.				
Equ	ity share capital / total voting capital of the TC re the said acquisition	141374278 equit	y shares of Rs. 1	0 each	
Equ	ity share capital/ total voting capital of the TC r the said acquisition	141374278 equity shares of Rs. 10 each			
	Il diluted share/voting capital of the TC after the acquisition	141374278 equity shares of Rs. 10 each			