

PRABHAKAR VINIYOG PVT. LTD.

(Formerly : Emami Highrise Pvt. Ltd.)

Regd. Office :
687, Anandapur, E.M. Bypass, 2nd Floor
Kolkata - 700 107 Phone : 6613 6264
E-mail : panemamids@emamigroup.com

CIN : U70100WB2007PTC120613

Date: 21.06.2019

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure in terms of Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,
for Prabhakar Viniyog Private Limited



[Signature]
Director/Authorized Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance & Release of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011												
Name of the Target company (TC)												
Names of the Stock Exchanges where the shares of the target company are listed												
Date of reporting												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked												
Details of the creation/investition/release-of-encumbrance:												
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of Event	Date of creation/release/invocation	Type of Encumbrance (Pledge/Len/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of	Name of the entity in whose favour shares encumbered	Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]
	Number	% of total Share Capital	Number	% of total Share Capital								
Raviraj Viniyog Private Limited	25,096,984	5.5288	12,820,000	2.8242	Pledge	17.06.2019	Creation	Collateral Pledge	148,800	0.0328	Axis Trustee Services Ltd (Trustee) HDFC Asset Management Company Limited (Lender)	12,968,800 2.8570
Raviraj Viniyog Private Limited	25,096,984	5.5288	12,968,800	2.8570	Pledge	18.06.2019	Creation	Third Party Pledge	282,700	0.0623	Axis Trustee Services Ltd (Trustee) HDFC Asset Management Company Limited (Lender)	13,251,500 2.9192
Suraj Viniyog Private Limited	23,645,848	5.2091	6,097,800	1.3433	Pledge	17.06.2019	Creation	Third Party Pledge	71,550	0.0158	Catalyst Trusteeship Ltd (Trustee) Nomura Capital/India Private Ltd (Lender)	6,169,350 1.3591
Suraj Viniyog Private Limited	23,645,848	5.2091	6,169,350	1.3591	Pledge	17.06.2019	Creation	Third Party Pledge	71,550	0.0158	Catalyst Trusteeship Ltd (Trustee) Nomura Capital/India Private Ltd (Lender)	6,240,900 1.3748
Suraj Viniyog Private Limited	23,645,848	5.2091	6,240,900	1.3748	Pledge	18.06.2019	Creation	Third Party Pledge	68,450	0.0151	Axis Trustee Services Ltd (Trustee) Axis Asset Management Company Ltd (Lender)	6,309,350 1.3899
Suraj Viniyog Private Limited	23,645,848	5.2091	6,309,350	1.3899	Pledge	19.06.2019	Creation	Third Party Pledge	64,200	0.0141	Catalyst Trusteeship Ltd (Trustee) Nomura Capital/India Private Ltd (Lender)	6,373,550 1.4041

For PRABHAKAR VINIYOG PVT.LTD.

Director/ Authorised Signatory

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	Number	% of total Share Capital	Number	% of total Share Capital	Type of Event	Date of creation/release/ invocation	Type of Encumbrance (Pledge/Len/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Suraj Viniyog Private Limited	23,645,848	5.2091	6,373,550	1.4041	Pledge	19.06.2019	Creation	Third Party Pledge	130,000	0.0286	Catalyst Trusteeship Ltd (Trustee) Nomura Capital (India) Private Ltd (Lender)	6,503,550	1.4327
Bhanu Vyapaar Private Limited	51,045,902	11.2452	33,277,788	7.3310	Pledge	18.06.2019	Creation	Third Party Pledge	174,600	0.0385	Tata Capital Financial Services Ltd (Lender)	33,452,388	7.5694
Bhanu Vyapaar Private Limited	51,045,902	11.2452	33,452,388	7.3694	Pledge	18.06.2019	Creation	Third Party Pledge	85,956	0.0189	Indusind Bank Limited (Lender)	33,538,344	7.3884
Bhanu Vyapaar Private Limited	51,045,902	11.2452	33,538,344	7.3884	Pledge	18.06.2019	Creation	Third Party Pledge	85,956	0.0189	Indusind Bank Limited (Lender)	33,624,300	7.4073
Bhanu Vyapaar Private Limited	51,045,902	11.2452	33,624,300	7.4073	Pledge	19.06.2019	Creation	Third Party Pledge	45,600	0.0100	Kotal Mahindra Prime Ltd (Lender)	33,669,900	7.4173
Bhanu Vyapaar Private Limited	51,045,902	11.2452	33,669,900	7.4173	Pledge	19.06.2019	Creation	Third Party Pledge	645,100	0.1421	Kotak Mahindra Investments Ltd (Lender)	34,315,000	7.5594
Dhwakar Viniyog Private Limited	58,633,849	12.9168	33,086,894	7.2889	Pledge	17.06.2019	Creation	Third Party Pledge	260,000	0.0573	Axis Trustee Services Ltd (Trustee) HDFC Asset Management Company Ltd (Lender)	33,346,894	7.3462
Dhwakar Viniyog Private Limited	58,633,849	12.9168	33,346,894	7.3462	Pledge	18.06.2019	Creation	Third Party Pledge	359,000	0.0791	Axis Trustee Services Ltd (Trustee) Reliance Mutual Fund (Lender)	33,705,894	7.4253
Dhwakar Viniyog Private Limited	58,633,849	12.9168	33,705,894	7.4253	Pledge	18.06.2019	Creation	Third Party Pledge	58,000	0.0128	Indusind Bank Limited (Lender)	33,763,894	7.4380

For PRABHAKAR VINIYOG PVT. LTD.

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	Number	% of total Share Capital	Number	% of total Share Capital	Type of Event	Date of creation/release/ invocation	Type of Encumbrance (Pledge/Len/ Non disposal/ Undertaking /Others)	Reason for encumbrance	Number	% of	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Diwakar Viniyog Private Limited	58,633,849	12.9168	33,763,894	7.4380	Pledge	18.06.2019	Creation	Third Party Pledge	111,000	0.0245	Indusind Bank Limited (Lender)	33,874,894	7.4625
Diwakar Viniyog Private Limited	58,633,849	12.9168	33,874,894	7.4625	Pledge	19.06.2019	Creation	Third Party Pledge	312,258	0.0688	Kotal Mahindra Prime Ltd (Lender)	34,187,152	7.5313
Diwakar Viniyog Private Limited	58,633,849	12.9168	34,187,152	7.5313	Pledge	19.06.2019	Creation	Third Party Pledge	26,200	0.0058	Kotal Mahindra Prime Ltd (Lender)	34,213,352	7.5371
Diwakar Viniyog Private Limited	58,633,849	12.9168	34,213,352	7.5371	Pledge	19.06.2019	Creation	Third Party Pledge	35,900	0.0079	Kotal Mahindra Prime Ltd (Lender)	34,249,252	7.5450
Diwakar Viniyog Private Limited	58,633,849	12.9168	34,249,252	7.5450	Pledge	19.06.2019	Creation	Third Party Pledge	61,900	0.0136	Kotal Mahindra Prime Ltd (Lender)	34,311,152	7.5586
Diwakar Viniyog Private Limited	58,633,849	12.9168	34,311,152	7.5586	Pledge	20.06.2019	Creation	Third Party Pledge	37,000	0.0082	DCB Bank Limited (Lender)	34,348,152	7.5668
Diwakar Viniyog Private Limited	58,633,849	12.9168	34,348,152	7.5668	Pledge	20.06.2019	Creation	Third Party Pledge	149,200	0.0329	DCB Bank Limited (Lender)	34,497,352	7.5996
Prabhakar Viniyog Private Ltd	24,131,492	5.3161	11,829,900	2.6061	Pledge	17.06.2019	Creation	Collateral Pledge	148,000	0.0326	Axis Trustee Services Ltd/(Trustee) HDFC Asset Management Company Ltd (Lender)	11,977,900	2.6387
Prabhakar Viniyog Private Ltd	24,131,492	5.3161	11,977,900	2.6387	Pledge	20.06.2019	Creation	Third Party Pledge	39,900	0.0088	DCB Bank Limited (Lender)	12,017,800	2.6475

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	Number	% of total Share Capital	Number	% of total Share Capital	Type of Event	Date of creation/release/ invocation	Type of Encumbrance (Pledge/Len/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Suntrack Commerce Private Limited	58,234,107	12.8287	31,621,580	6.9661	Pledge	18.06.2019	Creation	Third Party Pledge	138,200	0.0304	Axis Trustee Services Ltd (Trustee) IIFL Wealth Finance Ltd(Lender)	31,759,780	6.9965
Suntrack Commerce Private Limited	58,234,107	12.8287	31,759,780	6.9965	Pledge	18.06.2019	Creation	Third Party Pledge	129,300	0.0285	Catalyst Trusteeship Ltd (Trustee) Tata Capital Financial Services Ltd.(Lender)	31,889,080	7.0250
Suntrack Commerce Private Limited	58,234,107	12.8287	31,889,080	7.0250	Pledge	18.06.2019	Creation	Third Party Pledge	129,300	0.0285	Catalyst Trusteeship Ltd (Trustee) Tata Capital Financial Services Ltd.(Lender)	32,018,380	7.0535
Suntrack Commerce Private Limited	58,234,107	12.8287	32,018,380	7.0535	Pledge	19.06.2019	Creation	Third Party Pledge	7,500,000	1.6522	Hero Fincorp Limited (Lender)	39,518,380	8.7057
Suntrack Commerce Private Limited	58,234,107	12.8287	39,518,380	8.7057	Pledge	20.06.2019	Creation	Third Party Pledge	186,770	0.0411	Axis Trustee Services Ltd (Trustee) IIFL Wealth Finance Ltd(Lender)	39,705,150	8.7469

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert
Place: Kolkata
Date: 21.06.2019

For PRABHAKAR VINIYOG PVT. LTD.



Director / Authorised Signatory

Annexure "A"

DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3))]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
PRITI A SUREKA	11,609,702	2.5576	2.5576	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL	134,668	0.0297	0.0297	-	-	-	-	-	-	-	-	-
USHA AGARWAL	173,096	0.0381	0.0381	-	-	-	-	-	-	-	-	-
RAJ KUMAR GOENKA	297,964	0.0656	0.0656	-	-	-	-	-	-	-	-	-
RADHE SHYAM AGARWAL	195,000	0.0430	0.0430	-	-	-	-	-	-	-	-	-
ROHIN RAJ SUREKA	3,500,000	0.7710	0.7710	-	-	-	-	-	-	-	-	-
HARSHA VARDHAN AGARWAL	110,266	0.0243	0.0243	-	-	-	-	-	-	-	-	-
SASWAT GOENKA	580,000	0.1278	0.1278	-	-	-	-	-	-	-	-	-
SACHIN GOENKA	717,000	0.1580	0.1580	-	-	-	-	-	-	-	-	-
VIBHASH AGARWAL	573,478	0.1263	0.1263	-	-	-	-	-	-	-	-	-
VIHAN VARDHAN AGARWAL	172,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-

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	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
ADVAY GOENKA	554,000	0.1220	0.1220	-	-	-	-	-	-	-	-	-
RITU GOENKA	454,930	0.1002	0.1002	-	-	-	-	-	-	-	-	-
RADHE SHYAM GOENKA	392,076	0.0864	0.0864	-	-	-	-	-	-	-	-	-
CHIKKY GOENKA	371,700	0.0819	0.0819	-	-	-	-	-	-	-	-	-
SOBHNA AGARWAL	630,000	0.1388	0.1388	-	-	-	-	-	-	-	-	-
JYOTI AGARWAL	488,000	0.1075	0.1075	-	-	-	-	-	-	-	-	-
DEVARSH GOENKA	407,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-
REYANSH GOENKA	407,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-
AVISHI SUREKA	1,400,000	0.3084	0.3084	-	-	-	-	-	-	-	-	-
SHRUTI GOENKA	196,130	0.0432	0.0432	-	-	-	-	-	-	-	-	-
INDU GOENKA	269,700	0.0594	0.0594	-	-	-	-	-	-	-	-	-
DARSH GOENKA	565,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-

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	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
MANAN GOENKA	565,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-
NIKUNJ GOENKA	265,000	0.0584	0.0584	-	-	-	-	-	-	-	-	-
SAROJ GOENKA	215,240	0.0474	0.0474	-	-	-	-	-	-	-	-	-
MANSI AGARWAL	150,000	0.0330	0.0330	-	-	-	-	-	-	-	-	-
NIMISHA GOENKA	244,000	0.0538	0.0538	-	-	-	-	-	-	-	-	-
MANISH GOENKA	142,196	0.0313	0.0313	-	-	-	-	-	-	-	-	-
SHREYA GOENKA	230,000	0.0507	0.0507	-	-	-	-	-	-	-	-	-
VIDISHREE AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-
VIDULA AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-
JAYANT GOENKA	156,254	0.0344	0.0344	-	-	-	-	-	-	-	-	-
RASHMI GOENKA	121,400	0.0267	0.0267	-	-	-	-	-	-	-	-	-
SANTOSH GOENKA	115,640	0.0255	0.0255	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA	109,900	0.0242	0.0242	-	-	-	-	-	-	-	-	-
RACHANA GOENKA	317,700	0.0700	0.0700	-	-	-	-	-	-	-	-	-
RICHA AGARWAL	91,722	0.0202	0.0202	-	-	-	-	-	-	-	-	-

For PRABHAKAR VINIYOG PVT. LTD.

[Signature]
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	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
JYOTI GOENKA	48,776	0.0107	0.0107	-	-	-	-	-	-	-	-	-
MOHAN GOENKA	61,900	0.0136	0.0136	-	-	-	-	-	-	-	-	-
RACHINA BAGARIA	270,000	0.0595	0.0595	-	-	-	-	-	-	-	-	-
YOGESH GOENKA	245,400	0.0541	0.0541	-	-	-	-	-	-	-	-	-
REHA GOENKA	240,000	0.0529	0.0529	-	-	-	-	-	-	-	-	-
PUJA GOENKA	169,398	0.0373	0.0373	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL, KARTA(HUF)	204,278	0.0450	0.0450	-	-	-	-	-	-	-	-	-
HARSH VARDHAN AGARWAL, KARTA (HUF)	172,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-
MOHAN GOENKA, KARTA (HUF)	174,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-
MANISH GOENKA, KARTA (HUF)	174,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA, KARTA (HUF)	174,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA	190,000	0.0419	0.0419	-	-	-	-	-	-	-	-	-
ASHISH GOENKA	130,000	0.0286	0.0286	-	-	-	-	-	-	-	-	-

For PRABHAKAR VINIYOG PVT. LTD.



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LAXMI DEVI BAJORIA	143,000	0.0315	0.0315	-	-	-	-	-	-	-	-	-	
PRASHANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-	
JAYANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-	
ASHISH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-	
MADAN LAL AGARWAL	60,000	0.0132	0.0132	-	-	-	-	-	-	-	-	-	
PRADEEP AGARWAL	31,150	0.0069	0.0069	-	-	-	-	-	-	-	-	-	
KUSUM AGARWAL	37,800	0.0083	0.0083	-	-	-	-	-	-	-	-	-	
DIVYA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-	
SANGITA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-	
SHUBHAM AGARWAL	24,460	0.0054	0.0054	-	-	-	-	-	-	-	-	-	
ABHISHEK AGARWAL	24,000	0.0053	0.0053	-	-	-	-	-	-	-	-	-	
DHIRAJ AGARWAL	16,750	0.0037	0.0037	-	-	-	-	-	-	-	-	-	
VISHAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-	
SUMANGAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-	
TMT VINIYOGAN PRIVATE LIMITED	9,033,160	1.9900	1.9900	-	-	-	-	-	-	-	1,668,000	0.3675	
EMAMI PAPER MILLS LTD	933,000	0.2055	0.2055	-	-	-	-	-	-	-	-	-	

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EPL SECURITIES LTD	84,000	0.0185	0.0185	-	-	-	-	-	-	-	-	-
EMAMI FRANK ROSS LIMITED	10,000	0.0022	0.0022	-	-	-	-	-	-	-	-	-
AMITABH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
SMRITI AGARWAL	334,000	0.0736	0.0736	-	-	-	-	-	-	51,000	0.0112	0.0112
AMITABH GOENKA	3,571,496	0.7868	0.7868	-	-	-	-	-	-	3,137,700	0.6912	0.6912
On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in Concert												
Place: Kolkata												
Date: 21.06.2019												

For PRABHAKAR VINIYOG PVT. LTD.


Director / Authorized Signatory