

Date: August 18, 2022

To,
The General Manager,
Listing Operations,
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 500306

SUB: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the above captioned subject, please note that, I, Abhishek Singhania, for and on behalf of Promoter and Promoter Group of Jaykay Enterprises Limited (“**Target Company**”), would like to inform your good office that 48,76,106 Equity Shares of face value of Re. 1/- each has been allotted by the target Company on August 16, 2022, pursuant to conversion of fully convertible warrants allotted on preferential basis on February 18, 2021.

In this regard, please find enclosed the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,

(_____)
Abhishek Singhania

CC:
Compliance Officer
M/s Jaykay Enterprises Limited
Kamla Tower, Kanpur, Uttar Pradesh, 208001



Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jaykay Enterprises Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: 1. Abhishek Singhanian 2. M/S J.K. Traders Limited Persons Acting in Concert (PAC): 3. Gaur Hari Singhanian jointly with Vasantlal D.Mehta & Raghubir Prasad Singhanian 4. Sushila Devi Singhanian 5. Satish Kumar Agrawal 6. Kavita Y Singhanian 7. Manorama Devi Singhanian 8. Ramapati Singhanian 9. G.H.Securities Pvt. Ltd. 10. Yadu Securities Pvt.Ltd. 11. Pioneer Projects Limited		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC**
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Abhishek Singhanian	71,92,368	15.11	12.29
M/s. J.K. Traders Limited	1,00,69,642	21.16	17.23
PAC	47,76,108	10.04	8.17
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
Abhishek Singhanian	71,00,546	NA	12.15
M/s. J.K. Traders Limited	2,681,500	NA	4.59
PAC	10,83,390	NA	1.85
e) Total (a+b+c+d)	3,29,03,554	46.31%	56.29%



Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold Abhishek Singhania M/s. J.K. Traders Limited	21,94,606	4.18	3.75
b) VRs acquired /sold otherwise than by shares	26,81,500	5.11	4.59
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	NIL	NA	NA
e) Total (a+b+c+d)	48,76,106	9.29%	8.34%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Abhishek Singhania M/s. J.K. Traders Limited PAC	93,86,974	17.89	16.06
b) Shares encumbered with the acquirer	1,27,51,142	24.30	21.81
c) VRs otherwise than by equity shares	47,76,108	9.10	8.17
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Abhishek Singhania M/s. J.K. Traders Limited PAC	NIL	NA	NA
	49,05,940	NA	8.39
	NIL	NA	NA
	10,83,390	NA	1.85
e) Total (a+b+c+d)	3,29,03,554	51.30%	56.29%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Conversion of Warrants into Equity Shares issued on preferential basis		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 16, 2022		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 47,592,252/- comprising of 47,592,252 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 5,24,68,358/- comprising of 5,24,68,358 Equity Shares of Re. 1/- each		



Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 5,84,57,688/- comprising of 5,84,57,688 Equity Shares of Re. 1/- each
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() Total Share Capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange as per Listing Regulations*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

For an on behalf of Acquirers

Place: Kanpur

Date: August 18, 2022

