

December 2, 2021

Ms. Gayathri  
Company Secretary  
Go Fashion (India) Limited  
Sathak Center, 5th Floor,  
New No.4, Nungambakkam High Road,  
Chennai- 600 034

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

The National Stock Exchange  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051

Dear Madam,

**Disclosure under SEBI (Substantial Acquisitions of Shares and Takeovers), Regulations, 2011.**

Please find enclosed, disclosure of securities held by India Advantage Fund S4 I in Go Fashion (India) Limited in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made by ICICI Venture Funds Management Company Limited as the investment manager to India Advantage Fund S4 I.

Please take the same on record.

Yours faithfully,

for ICICI Venture Funds Management Company Limited  
(as Investment Manager to India Advantage Fund S4 I)



Pooja Basu  
Head – Legal and Compliance  
Encl : As Above



**ICICI Venture Funds Management Company Limited**

**Registered Office :**

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**Regional Office :**

23/4, Prestige Takt, 3rd Floor,  
Kasturba Road Cross,  
Bangalore - 560 001, India.



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Go Fashion India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	India Advantage Fund S4 I (acting through its investment manager ICICI Venture Funds Management Company Limited)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs (#) of:</b>			
Shares carrying voting rights	3,311,478 (#)	6.13	6.13
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3,311,478 (#)	6.13	6.13
<b>Total (a+b+c+d)</b>			



Equity share capital / total voting capital of the TC before the said acquisition	Rs.54,00,89,840 (##)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.54,00,89,840 (##)
Total diluted share/voting capital of the TC after the said acquisition	Rs.54,00,89,840 (##)

(#) Go Fashion (India) Limited ("Company") was listed on NSE and BSE w.e.f. November 30, 2021 and this disclosure is being made on the basis that the listing of the equity shares of the Company is treated as the trigger under the regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. India Advantage Fund S4 I was an existing share holder of the Company prior to IPO.

(##) The total equity shares of the TC after the listing is 5,40,08,984 equity shares of face value of Rs. 10/- each.



for ICICI Venture Funds Management Company Limited  
(As an Investment Manager of India Advantage Fund S4 I)



Pooja Basu  
Head – Legal & Compliance



Place: Mumbai

Date: December 2, 2021

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.