

VIBHOR SHARMA
L-1 CIVIL TOWNSHIP, RAGHUNATHAPALI
SUNDERGARH, ROURKELA – 769004
M- 9438484080LKJ

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|-------------------------|--|--|
| Name of the Target Company (TC) | SREECHEM RESINS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | VIBHOR SHARMA | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal n under consideration, holding of: | | | |
| a) Shares carrying voting rights | 1300 | 0.03 | 0.03 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 1300 | 0.03 | 0.03 |

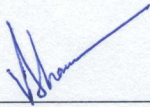
| | | | |
|---|----------------------------------|------|------|
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired/sold | 100000 | 2.38 | 2.38 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e)Total (a+b+c+d) | 100000 | 2.38 | 2.38 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 101300 | 2.41 | 2.41 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e)Total (a+b+c+d) | 101300 | 2.41 | 2.41 |
| Mode of acquisition / sale (e.g. open market / off -market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential Allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable. | May 14, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition /sale. | 40,00,000 Shares at Rs.10/- Each | | |

| | |
|--|----------------------------------|
| Equity share capital/ total voting capital of the TC after the said acquisition /Sale. | 42,00,000 Shares at Rs.10/- Each |
| Total diluted share/voting capital of the TC after the said acquisition. | 42,00,000 Shares at Rs.10/- Each |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the TC to the Stock Exchanges under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Sincerely,



Name: Vibhor Sharma

Place: Orissa

Date: 16th May, 2024

VIBHOR SHARMA
L-1 CIVIL TOWNSHIP, RAGHUNATHAPALI
SUNDERGARH, ROURKELA – 769004
M- 9438484080

16th May, 2024

To,

The Deputy Manager
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001

The Board of Directors
Sreechem Resins Limited
Jhagarpur P O Box no.13,
Rajgangpur, Orissa - 770017

Dear Sir,

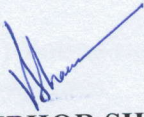
Sub: Submission of Disclosures under SEBI (SAST) Regulations, 2011

Please find enclosed with this letter the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 w.r.t. allotment of shares on preferential basis in the Board Meeting dated May 14, 2024.

This is for your records and perusal.

Thanking you,

Yours Sincerely,



VIBHOR SHARMA