

16.04.2022
Coimbatore

S. Rajkumar
770/1, Doctors Quarters,
Lotus Eye Hospital, Avinashi Road,
Peelamedu, Coimbatore – 641014.

To

Department of Corporate Affairs
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Department of Compliance
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

The Compliance Officer
Lotus Eye Hospital and Institute Limited
770/12, Avinashi Road, Civil Aerodrome Post,
Coimbatore – 641 014

BSE - Scrip Code : 532998
NSE - Scrip Name : LOTUSEYE

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I enclose herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Promoter and Promoters Group together with PACs held 1,20,07,739 (57.74%) Equity Shares of Rs.10/- each of Lotus Eye Hospital and Institute Limited.

I, S. Rajkumar (Promoter) pledged 5,00,000 Equity Shares of the Company in favour of M/s. Organomix Ecosystems Private Limited for personal reasons.

Hence, Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the pledge of 5,00,000 Equity Shares of the Company with full details of shareholdings of the Promoters are enclosed.

Thanking you,

Yours faithfully,



S. Rajkumar
Promoter

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | LOTUS EYE HOSPITAL AND INSTITUTE LIMITED | | |
| Name(s) of the Seller and Persons Acting in Concern (PAC) with the acquirer. | S. RAJKUMAR | | |
| Whether the seller belongs to Promoter/Promoter group | YES - Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the encumbrance acquisition/ disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <u>Before the acquisition/ sale under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | S. Rajkumar - 36,82,307 PACs - 83,25,432 | 17.707 40.033 | NA |
| b) Shares in the nature of encumbrance(pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NA |
| c) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 1,20,07,739 | 57.740 | NA |

S. Rajkumar

| <u>Details of encumbrance</u> | | | |
|--|---|------------------|----|
| a) Shares carrying voting rights sold | NIL | NIL | NA |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NA |
| d) Shares encumbered/invoked released by the acquirer | S. Rajkumar - 5,00,000 | 2.404 | NA |
| e) Total (a+b+c+d) | 5,00,000 | 2.404 | NA |
| <u>After the encumbrance, holding of :</u> | | | |
| a) Shares carrying voting rights | S. Rajkumar - 31,82,307 PACs - 83,25,432 | 15.303 40.033 | NA |
| b) Shares encumbered with the acquirer | S. Rajkumar - 5,00,000 | 2.404 | NA |
| c) VRs otherwise than by shares | NIL | NIL | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NA |
| e) Total (a+b+c+d) | 1,20,07,739 | 57.740 | NA |

S. Rajkumar

| | |
|--|--|
| Mode of acquisition/sale (e.g. open market / off-market/public issue / rights issue / preferential allotment / inter-se transfer etc.) | Creation of Pledge of 5,00,000 equity shares by promoter in favour of M/s. Organomix Ecosystems Private Limited for personal reasons by Executing of Pledge Agreement |
|--|--|

| | |
|---|---|
| Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable. | 16-04-2022 |
| Equity share capital / total voting capital of the TC before the said encumbrance | 2,07,96,330 Equity shares of Rs.10/- each- Rs 20,79,63,300 |
| Equity share capital/ total voting capital of the TC after the said encumbrance | 2,07,96,330 Equity shares of Rs.10/- each- Rs 20,79,63,300 |
| Total diluted share/voting capital of the TC after the said encumbrance | 2,07,96,330 Equity shares of Rs.10/- each- Rs 20,79,63,300 |

##List of Promoters/ Promoter Group of the Target Company holdings are enclosed.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

S. Rajkumar

Signature of the Promoter

S. Rajkumar

Place: Coimbatore

Date: 16-04-2022

LOTUS EYE HOSPITAL AND INSTITUTE LIMITED

LIST OF PROMOTER/PROMOTER GROUP/PACs WITH DETAILS OF HOLDINGS AS ON 16-04-2022

| S.No. | Name of the Shareholder | Holdings before encumbrance | | Shares encumbered on 16.04.2022 | | Holdings after encumbrance | |
|----------|--------------------------------|-------------------------------|---------------|---------------------------------|---------------|----------------------------|---------------|
| | | No. of Shares of Rs.10/- each | % of Holdings | No. of Shares of Rs.10/- each | % of Holdings | No. of Shares of Rs.10/- | % of Holdings |
| A | PROMOTER/PROMOTER GROUP | | | | | | |
| 1 | S Rajkumar | 36,82,307 | 17.707 | 500000 | 2.404 | 36,82,307 | 17.707 |
| 2 | Sangeetha S | 39,18,039 | 18.840 | | | 39,18,039 | 18.840 |
| 3 | Kaliannagounder Sundaramoorthy | 5,01,837 | 2.413 | | | 5,01,837 | 2.413 |
| 4 | S.A. Karuppasamy | 100 | 0.000 | | | 100 | 0.000 |
| 5 | V. Saroja | 100 | 0.000 | | | 100 | 0.000 |
| 6 | Kavetha Sundaramoorthy | 39,05,356 | 18.779 | | | 39,05,356 | 18.779 |
| | TOTAL | 1,20,07,739 | 57.740 | | | 1,20,07,739 | 57.740 |

S. Rajkumar

S Rajkumar
Promoter

Coimbatore
16-04-2022