

Date: 16.12.2023

To, The Company Secretary, M/s. Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan Phone: +91 141 7102400/500 E-mail: cs@genus.in	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  E-mail: takeover@nse.co.in NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  E-mail: corp.relations@bseindia.com BSE Scrip Code: 530343
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

With reference to the email dated 14-12-2023, requiring submission of rectified disclosure, please find enclosed herewith the revised disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, in respect of the disclosure by the Promoters for encumbrance (by way of Non-disposal Undertaking) of shares of Genus Power Infrastructures Limited, wherein we have mentioned the Name of the entity in whose favor shares are encumbered, since it was not mentioned earlier.

This is for your information and record.

Thanking You,

**For and on behalf of Promoters and Promoter Group of  
Genus Power Infrastructures Limited**

**(KAILASH CHANDRA AGARWAL)**

Encl: As above

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	Genus Power Infrastructures Limited
Names of the stock exchanges where the shares of the target company are listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)
Date of reporting	19.08.2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	1. ISHWAR CHAND AGARWAL 2. KAILASH CHANDRA AGARWAL 3. GENUS INNOVATION LIMITED 4. HI - PRINT ELECTROMACK PRIVATE LIMITED 5. KAILASH COAL AND COKE COMPANY LIMITED

**Details of the creation of encumbrance:**

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	% of total diluted share capital (Refer Note 2)	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
ISHWAR CHAND AGARWAL	8935801	3.47	-	-	Creation	16.08.2023	Non disposal Undertaking	As per Note No. 1	89,35,801	3.47	2.92	Refer Note No.3	89,35,801.00	3.47
KAILASH CHANDRA AGARWAL	12398356	4.81	2500000	0.97	Creation	16.08.2023	Non disposal Undertaking	As per Note No. 1	76,97,381	2.99	2.51	Refer Note No.3	1,01,97,381.00	3.96
GENUS INNOVATION LIMITED	4769600	1.85	-	-	Creation	16.08.2023	Non disposal Undertaking	As per Note No. 1	47,69,600	1.85	1.56	Refer Note No.3	47,69,600.00	1.85
HI - PRINT ELECTROMACK PRIVATE LIMITED	47302827	18.36	-	-	Creation	16.08.2023	Non disposal Undertaking	As per Note No. 1	4,73,02,827	18.36	15.43	Refer Note No.3	4,73,02,827.00	18.36
KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.08	-	-	Creation	16.08.2023	Non disposal Undertaking	As per Note No. 1	79,26,000	3.08	2.59	Refer Note No.3	79,26,000.00	3.08

**Note:**

1. The promoter group of the Target Company are required to own at least 25% of the equity share capital of the Target Company until the earlier of: (i) 5 years from the investment of the Target Company in Gemstar Infra Pte. Ltd. ("Gemstar"); and (ii) the end of exclusive relationship of the Target Company with Gemstar.

2. The total diluted share capital is 30,65,26,433 equity shares, which is calculated including: (i) acquisition of 4,59,78,965 share warrants of the Target Company by Chiswick Investment Pte. Ltd.; and (ii) assuming net exercisable ESOPs and ESAR as on 30 June 2023 are fully exercised.

**3.The Non disposal Undertaking has been executed pursuant to Joint Venture Agreement by and between GEM VIEW INVESTMENT PTE LTD (affiliate of GIC, Singapore) and GEMSTAR INFRA PTE LTD and GENUS POWER INFRASTRUCTURES LIMITED and Promoters of the Company**

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**(KAILASH CHANDRA AGARWAL)**

**For and On behalf of the Promoters / Promoter Group of Genus Power Infrastructures Limited**

Place : New Delhi

Date : 16.12.2023