



February 28, 2019

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001

Sub: Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Target Company – Eros International Media Limited (BSE Script Code: 533261; NSE Script Code: EROSMEDIA)

Dear Sir,

This is with reference to our disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated February 20, 2019. We would like to inform you that due to inadvertent typographical error the paid-up capital was mentioned as 95,500,720 equity shares instead of 95,498,267 equity shares.

Therefore, please find enclosed the revised disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) relating to acquisition of shares, encumbrances and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

**Yours faithfully,
For Eros Worldwide FZ LLC**


Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



Eros Worldwide FZ LLC

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Email: surender.sadhwani@erosintl.com; website: www.erosplc.com



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,851,973	4.03%	4.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Carrying Voting Rights)	33,432,607	35.01%	35.01%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	37,284,580	39.04%	39.04%



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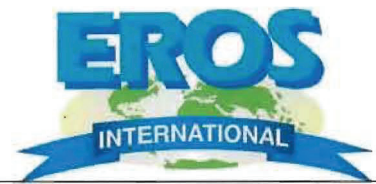
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold-(refer Note 1)	392,722	0.41%	0.41%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/ by the acquirer (carrying voting rights)	--	--	--
Shares release by the acquirer (refer Note 2)	(5,558,438)	(5.82%)	(5.82%)
e) Total (a+b+c+/-d)	(5,165,716)	(5.41%)	(5.41%)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9,803,133	10.26%	10.26%
b) Shares encumbered with the acquirer (Carrying voting rights)	27,874,169	29.19%	29.19%
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	37,677,302	39.45%	39.45%



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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	1) Open market purchase of 392,722 equity shares of Eros International Media Limited 2) Release of pledge of 5,558,438 equity shares of Eros International Media Limited
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1) Date of acquisition: Purchase: February 12, 2019, February 14, 2019, February 15, 2019 and February 18, 2019 Release: February 19, 2019 2) Date of trigger (i.e. change exceeds 2% of total shareholding of target Company): February 19, 2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	95,498,267 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	95,498,267 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	95,498,267 Equity Shares of Rs. 10/- each

For Eros Worldwide FZ LLC

Authorized Signatory



Place: Dubai

Date: February 28, 2019

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NOTE 1: DETAILS OF ACQUISITION OF SHARES*:

Date of acquisition of shares	Total shareholding of Eros Worldwide FZ LLC prior to acquisition	No. of shares acquired	Total shareholding of Eros Worldwide FZ LLC after acquisition of shares	% of Shares acquired
12-02-2019	37,284,580	180,000	37,464,580	39.23
14-02-2019	37,464,580	50,000	37,514,580	39.28
15-02-2019	37,514,580	150,000	37,664,580	39.44
18-02-2019	37,664,580	12,722	37,677,302	39.45

NOTE 2: DETAILS OF RELEASE OF PLEDGE OF SHARES:

Date of release of pledge	No. of shares pledged released	% of Shares pledged release
19-02-2019	5,558,438	5.82
Total	5,558,438	5.82

*Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the said pledge has already been submitted to the stock exchanges.



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