

6th September 2019, Chennai

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| To National Stock Exchange of India Limited, Regd. Off: Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 | To Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower, Dalal Street, Mumbai-400 001 |
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Sub: Disclosure under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011,

Scrip: **RAJTV/532826 – Raj Television Network Limited**

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed the Disclosure of **R VIJAYALAKSHMI**, the Promoter Share holder of the Target Company – Raj Television Network limited, in terms of the said regulation in the format prescribed. Kindly take the same on record.

This is for your information and record, kindly acknowledge the receipt.

Kindly take the same on record.

Thanking you,
Yours Faithfully,

For Raj Television Network Limited,



(JOSEPH CHERIYAN)
COMPANY SECRETARY & COMPLIANCE OFFICER
Raj Television Network Ltd,
No:32,Poes Road,2nd Street,Teynampet,Chennai-600018.
Mail: csrajtv@gmail.com, & comp_secr@rajtvnet.in
Direct: 044-24351898- ext 1004

Raj Television Network Limited

CIN : L92490TN1994PLC027709

Regd. Off / Head Off : No.32. Poes Road 2nd Street. Teynampet, Chennai - 600 018 Tamil Nadu. India
Tel: 044 2435 1307 2435 1898 2435 2926 Fax: 044 2434 1260 E-mail : rajtv@rajtvnet.in Website : www.rajtvnet.in

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Sub: Disclosure under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011,

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed my Disclosure as the Promoter Share holder of the Target Company – Raj Television Network limited, in terms of the said regulation in the format prescribed. After the acquisition, my equity shareholding in the Target Company -Raj Television Network Limited, is holding of **2996527 equity shares (5.77%)**.

Kindly take the same on record.

Thanking you,
Yours Sincerely,

x 

R VIJAYALAKSHMI
(Shareholder)

| | |
|--|--|
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DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | RAJ TELEVISION NETWORK LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | R VIJAYALAKSHMI | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | PROMOTER | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | <u>NSE - National Stock Exchange of India Ltd.</u> <u>BSE Ltd. (Bombay Stock Exchange) </u> | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| (a) Shares carrying voting rights | 2984992 | 5.75 | 5.75 |
| (b) Voting rights (VR) otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA | NA | NA |
| Total (a+b+c) | 2984992 | 5.75 | 5.75 |
| Details of acquisition | | | |
| (a) Shares carrying voting rights acquired | 11535 | 0.02 | 0.02 |
| (b) VRs acquired/sold otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA | NA | NA |
| Total (a+b+c) | 11535 | 0.02 | 0.02 |

After the acquisition, holding of acquirer along with PACs of:

| | | | |
|--|-----------------------------|-------------|-------------|
| (a) Shares carrying voting rights | 2996527 | 5.77 | 5.77 |
| (b) VRs otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NA | NA | NA |
| Total (a+b+c) | 2996527 | 5.77 | 5.77 |
| 6. Mode of acquisition | OPEN MARKET PURCHASE | | |
| 7. Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | 05.09.2019 | | |
| 8. Equity share capital/total voting capital of the TC before the said acquisition/sale | 51913344 | | |
| 9. Equity share capital/total voting capital of the TC after the said acquisition/sale | 51913344 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 51913344 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Details of the acquirer (Promoter)

Name of the acquirer
R VIJAYALAKSHMI

Category
Promoter

Folio / DP.Id
Client Id
IN30108022678077

PAN
ABXPV2884R

Address: NO.28A, ABM AVENUE,
R.A PURAM, CHENNAI-28, TAMILNADU.

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SIGNATURE OF THE ACQUIRER
PLACE: CHENNAI
DATE: 06.09.2019