

IRC: F-56:11:289:2019

08<sup>th</sup> March 2019

The Manager,  
Bombay Stock Exchange Limited  
25th Floor, P J Towers,  
Dalal Street, Mumbai 400001.

Dear Sir,

Sub: Capital Raising – Issue of BASEL III compliant Tier 2 Bonds

We hereby inform the final terms and conditions as set out in the Annexure I hereto, in relation to the “Tranche A” issue of 48,700 Bonds of ₹ 487.00 Cr BASEL III compliant unsecured, redeemable, non-convertible Tier II Bonds in the nature of Debenture of ₹ 1,00,000 each for a total approved borrowing programme of ₹ 1,200 Crore in one or more tranches.

Please take on record the above.

Yours faithfully,



Srinivasarao M  
Company Secretary &  
Asst. General Manager

Annexure I

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations,

S.no.	Particulars	Details
1.	Size of the Issue	48,700 BASEL III compliant unsecured, redeemable, non-convertible Tier II Bonds of ₹ 1,00,000 each aggregating to ₹ 487.00 Crores under "Tranche A"
2.	Issue Price	₹ 1,00,000 per Debenture
3.	Whether Proposed to be Listed	Yes. The Instrument will be listed on NSE Limited.
4.	Issue Opening and Closing Date	March 8, 2019
5.	Allotment Date	March 12, 2019
6.	Tenure of the Instrument	123 months
7.	Maturity Date	June 12, 2029
8.	Coupon / Interest offered	11.95% p.a.
9.	Charge/security, if any	Not Applicable
10.	Rating	❖ "IND A+ / Stable" by India Ratings & Research Pvt. Ltd. and ❖ "[ICRA] A(hyb) Stable" by ICRA Ltd

*Jee*