

31st July, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Attached please find the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of proposed *inter-se* transfer of 5,00,000 equity shares of Maithan Alloys Limited ('Target Company') being 1.72% of the paid-up share capital, among the members of the promoter group by way of gift.

The above acquisition is *inter-se* transfer of equity shares of the Target Company amongst qualifying persons, within the meaning of Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



S. C. Agarwalla
On behalf of Acquirers

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|----|--|---|
| 1. | Name of the Target Company (TC) | Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 |
| 2. | Name of the acquirer(s) | Acquirers - 1. Subodh Agarwalla 2. Sudhanshu Agarwalla |
| 3. | Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters. | Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla, acquirers are members of the Promoter Group of the TC. Mr. Subhas Chandra Agarwalla, is the Promoter of TC. |
| 4. | Details of the proposed acquisition. | |
| | a. | Name of the person(s) from whom shares are to be acquired Mr. Prahlad Rai Agarwalla |
| | b. | Proposed date of acquisition On or after 6 th August, 2021 |
| | c. | Number of shares to be acquired from each person mentioned in 4(a) above 1] 2,50,000 Equity Shares of Rs. 10/- each (fully paid) to be acquired by Mr. Subodh Agarwalla from Mr. Prahlad Rai Agarwalla and 2] 2,50,000 Equity Shares of Rs. 10/- each (fully paid) to be acquired by Mr. Sudhanshu Agarwalla from Mr. Prahlad Rai Agarwalla |
| | d. | Total shares to be acquired as % of share capital of TC Total 500,000 Equity Shares of Rs. 10/- each (fully paid) being 1.72% of paid up share capital of TC to be acquired. |
| | e. | Price at which shares are proposed to be acquired Nil (since the shares are proposed to be gifted) |
| | f. | Rationale, if any, for the proposed transfer Gift of equity shares among the family members of the Promoter & Promoter Group. |

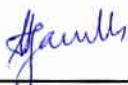
Contd.. Pg 2

Agarwalla

| | | |
|-----|--|---|
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Rs. 820.49 per share |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not applicable |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | It is hereby declared that the acquisition price would not be higher by more than 25% of the price computed in point 6. |
| 9. | <p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p> | <p>i. It is hereby declared that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).</p> <p>ii. Copies of the disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed as Annexure 1.</p> |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | It is hereby declared that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. |

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| 11. | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
|-----|--|---------------------------------|------------------------------------|--------------------------------|------------------------------------|
| | | No. of shares /voting rights | % w.r.t. total share capital of TC | No. of shares /voting rights | % w.r.t. total share capital of TC |
| a. | Acquirer(s) and PACs (other than sellers)(*) | | | | |
| | Acquirer(s) | | | | |
| | Subodh Agarwalla | 4,09,250 | 1.41 | 6,59,250 | 2.26 |
| | Sudhanshu Agarwalla | 9,650 | 0.03 | 2,59,650 | 0.90 |
| | | | | | |
| | Subhas Chandra Agarwalla | 12,58,250 | 4.32 | 12,58,250 | 4.32 |
| | Sonam Agarwalla | 1,10,000 | 0.38 | 1,10,000 | 0.38 |
| | Rita Devi Agarwalla | 4,21,365 | 1.45 | 4,21,365 | 1.45 |
| | Shankar Lal Agarwalla | 5,34,500 | 1.84 | 5,34,500 | 1.84 |
| | Sheela Devi Agarwalla | 9,91,650 | 3.40 | 9,91,650 | 3.40 |
| | Siddhartha Shankar Agarwalla | 1,80,000 | 0.62 | 1,80,000 | 0.62 |
| | Avinash Agarwalla | 19,525 | 0.07 | 19,525 | 0.07 |
| | Sarita Devi Agarwalla | 25,000 | 0.09 | 25,000 | 0.09 |
| | Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.) | 1,72,70,176 | 59.32 | 1,72,70,176 | 59.32 |
| b. | Seller(s) | | | | |
| | Prahlad Rai Agarwalla | 6,00,000 | 2.06 | 1,00,000 | 0.34 |



S. C. Agarwalla

On behalf of Acquirers

Date: 31.07.2021

Place: Kolkata

Encl: Annexure 1

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

o/c

Annexure 1

Subhas Chandra Agarwalla

F3, Circular Mansion
222, AJC Bose Road
Kolkata - 700017

April 05, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

4]
Company Secretary
Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold 2,05,43,793 Equity Shares of Maithan Alloys Limited aggregating to 70.57% of the Paid-Up Equity Share Capital, as on 31st March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31st March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

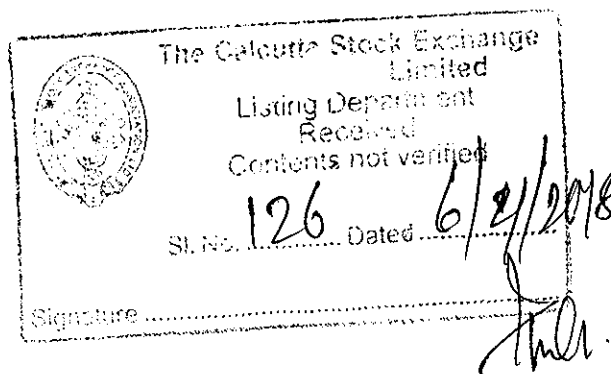
Please acknowledge receipt.

Thanking you,

Yours truly,


S C Agarwalla

Encl: as above



Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

| | | | |
|--|--|--|---|
| 1. Name of the Target Company (TC) | MAITHAN ALLOYS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915] National Stock Exchange of India Limited [Scrip Code: MAITHANALL-EQ] BSE Limited [Scrip Code: 590078 (under permitted category)] | | |
| 3. Particulars of the shareholder(s) : | N.A. | | |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'Annexure A' | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above * | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31 st of the year 2018, holding of: | | | |
| a) Shares | 2,05,43,793 | 70.57% | 70.57% |
| b) Voting Rights (otherwise than by shares) | None | N.A. | N.A. |
| c) Warrants, | None | N.A. | N.A. |
| d) Convertible Securities | None | N.A. | N.A. |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | None | N.A. | N.A. |
| Total | 2,05,43,793 | 70.57% | 70.57% |

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

M. J. S. S.

PART B**Name of the target Company: Maithan Alloys Limited**

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | PAN of the person and PACs |
|--|---|-----------------------------------|
| SUBHAS CHANDRA AGARWALLA | Promoter | ACMPA9305J |
| AVINASH AGARWALLA | Promoter Group | ACMPA9308F |
| PRAHLAD RAI AGARWALLA | Promoter Group | ACMPA9299D |
| RITA DEVI | Promoter Group | ACXPD9986F |
| SARITA DEVI AGARWALLA | Promoter Group | ACXPD9988M |
| SHANKAR LAL AGARWALLA | Promoter Group | AGAPA5187A |
| SHEELA DEVI AGARWALLA | Promoter Group | ACMPA9298C |
| SIDDHARTHA SHANKAR AGARWALLA | Promoter Group | ADAPA5039L |
| SUBODH AGARWALLA | Promoter Group | ACMPA9296N |
| SUDHANSHU AGARWALLA | Promoter Group | ACMPA9309E |
| SONAM AGARWALLA | Promoter Group | ABYPC6860F |
| AAKLAVYA (INDIA) PRIVATE LIMITED | Promoter Group | AACCA1742N |
| H. S. CONSULTANCY PRIVATE LIMITED | Promoter Group | AAACH6512P |
| JIBRALTER TRADERS LIMITED | Promoter Group | AAACJ6586F |
| SHAKTI AUTO FINANCE PRIVATE LIMITED | Promoter Group | AADCS5426J |
| SUMEE TRADING PRIVATE LIMITED | Promoter Group | AADCS8921J |
| MAITHAN SMELTERS PRIVATE LIMITED | Promoter Group | AACCM9380J |
| UNMUKT TRACOM PRIVATE LIMITED | Promoter Group | AAACU3282F |
| ANUPAM VANIJYA PRIVATE LIMITED | Promoter Group | AAFCA2282E |
| SUMMIT PACKAGING PRIVATE LIMITED | Promoter Group | AADCS8332H |
| BHAGWATI SYNDICATE PRIVATE LIMITED | Promoter Group | AABCB0144Q |



S C Agarwalla
Promoter

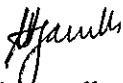
Place: Kalyaneshwari

Date: 05.04.2018

Name of the target Company: Maithan Alloys Limited

Particulars of the shareholding of person(s) mentioned at (3) above :

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | Shareholding as at 31 st March, 2018 | |
|---|---|---|--------------|
| | | Quantity | % |
| SUBHAS CHANDRA AGARWALLA | Promoter | 267250 | 0.92 |
| AVINASH AGARWALLA | Promoter Group | 358450 | 1.22 |
| PRAHLAD RAI AGARWALLA | Promoter Group | 1034200 | 3.55 |
| RITA DEVI | Promoter Group | 694365 | 2.39 |
| SARITA DEVI AGARWALLA | Promoter Group | 699000 | 2.40 |
| SHANKAR LAL AGARWALLA | Promoter Group | 962101 | 3.30 |
| SHEELA DEVI AGARWALLA | Promoter Group | 669250 | 2.30 |
| SIDDHARTHA SHANKAR AGARWALLA | Promoter Group | 438474 | 1.51 |
| SUBODH AGARWALLA | Promoter Group | 409250 | 1.41 |
| SUDHANSHU AGARWALLA | Promoter Group | 450 | 0.00 |
| SONAM AGARWALLA | Promoter Group | 110000 | 0.38 |
| AAKLAVYA (INDIA) PRIVATE LIMITED | Promoter Group | 1274500 | 4.38 |
| H. S. CONSULTANCY PRIVATE LIMITED | Promoter Group | 3259200 | 11.20 |
| JIBRALTER TRADERS LIMITED | Promoter Group | 993750 | 3.41 |
| SHAKTI AUTO FINANCE PRIVATE LIMITED | Promoter Group | 1067800 | 3.67 |
| SUMEE TRADING PRIVATE LIMITED | Promoter Group | 1391100 | 4.78 |
| MAITHAN SMELTERS PRIVATE LIMITED | Promoter Group | 5397357 | 18.54 |
| UNMUKT TRACOM PRIVATE LIMITED | Promoter Group | 270000 | 0.93 |
| ANUPAM VANIJYA PRIVATE LIMITED | Promoter Group | 350796 | 1.20 |
| SUMMIT PACKAGING PRIVATE LIMITED | Promoter Group | 466500 | 1.60 |
| BHAGWATI SYNDICATE PRIVATE LIMITED | Promoter Group | 430000 | 1.48 |
| TOTAL | | 20543793 | 70.57 |

% rounded off to the nearest two decimal points.


S C Agarwalla
Promoter

Place: Kalyaneshwari
Date: 05.04.2018

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Thursday, April 05, 2018 4:10 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com';
'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com';
'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg. 30(2)-2018.PDF

April 05, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

4]
Company Secretary
Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold **2,05,43,793** Equity Shares of Maithan Alloys Limited aggregating to **70.57%** of the Paid-Up Equity Share Capital, as on 31st March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31st March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.


Please acknowledge receipt.

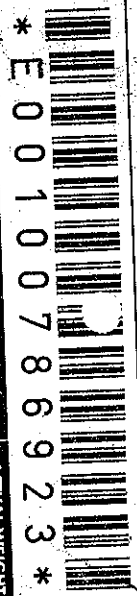
Thanking you,

Yours truly,

S C Agarwalla

Encl: as above

| | | | |
|--|--|---|--|
|  <p>First Flight *First Flight Couriers Ltd. R.H.O. : 1B-192, Sector-III, Salt Lake City, Kolkata - 700 166 Tel. : 033 - 3010 8300</p> | | <p>Reg. 2012 For IGNOR COPY CUSTOMER CODE M082</p> | |
| <p>Date : 06/11/18 Time : <input checked="" type="checkbox"/> Dox <input type="checkbox"/> NonDox</p> <p>Origin : _____ Dest : _____</p> | | <p>Content : _____ Quantity : _____ Value Declared : _____</p> | |
| <p>Consignor : S. C. Agarwala Contact No. : Maitkon Always Ltd</p> | | <p>Consignee : National Stock Exchange of India Pincode : Mumbai - 400051 Contact No. : _____</p> | |
| <p>TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of this Consignor's copy.</p> | | <p>Call Customer Service Tel : 033 - 3944444 E-mail : cs@firstflight.net Website : www.firstflight.net</p> | |
| <p>Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Beers, Cheques, personal mail, Cash, Jewellery, Contaminated, Drugs, Dangerous Goods or Prohibited items are strictly refused. I/We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.</p> | | <p>Actual Weight: 50 gms Chargeable Weight: 50 gms</p> | |
| <p>Employee Sign _____</p> | | <p>Consignor's Sign: M</p> | |
| <p>Great New way to wish your Dear One with Card, Bouquet, Cakes, Sweets or Dry Fruits in 72 Cities in India.</p> | | <p>FOR DETAILS CONTACT US</p> | |



PAPER WORKS

ACTUAL WEIGHT

CHARGEABLE WEIGHT

DIMENSIONS in Cms

Tracking Details - # E00100786923 (Ref. # - 1)


Delivered

Delivered On: 09-04-2018

Signed By: Company Seal & Sign

Shipment Progress

| Location | Date | Local time | Status |
|----------|------------|------------|--|
| Mumbai | 07-04-2018 | 14:29 | Arrived at Kurla Branch |
| Mumbai | 07-04-2018 | 11:16 | Despatched to Branch for Delivery from Marol Hub |
| Mumbai | 07-04-2018 | 11:05 | Arrived at Marol Hub |
| Kolkatta | 06-04-2018 | 19:02 | Dispatched from CAA B.K. Market |
| Kolkatta | 06-04-2018 | 13:30 | Booked at CAA B.K. Market |

| | | | | | |
|---|--|--|--|---|--|
|  First Flight Couriers Ltd. R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700 106. Tel. : 033 - 3010 8500 | | CO SIGNOR COPY CUSTOMER CODE 0682 | | Reg 3002 * E 0 0 1 0 0 7 8 6 9 2 ' 4 * | |
| Date: 6 APR 12 Time: _____ Origin: _____ Dest: _____ Consignor: S. C. Agarwala Contact No.: position alloys ltd | | Content: _____ Quantity: _____ Value Declared: _____ Consignee: DSE Ltd Pincode: Dumbay - 400001 Contact No.: _____ | | PAPER WORKS Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/> | |
| Terms & CONDITIONS: This is a non-negotiable consignment note subjected to the terms and conditions contained overleaf of the Consignor's copy. Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Sensitive, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Prohibited items are strictly not accepted. JVA's hereby agree with and accept the Conditions of Carriage set forth on the enclosed copy of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct. | | Increase the consignment value is more than Rs. 10,000/-, the company recommends to get the same insured. The company's liability on the shipment is limited to Rs. 100/- or cost of the declared value whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken at First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight. | | ACTUAL WEIGHT Kgs: 50 Gms: 7 | |
| Employee Sign _____ Consignee Sign _____ | | CHARGABLE WEIGHT Kgs: _____ Gms: _____ | | DIMENSIONS in Cms. Length = _____ Breadth = _____ Height = _____ | |
| Call Customer Service Tel : 033 - 39444444 E-mail : caacs@firstflight.net Website : www.firstflight.net | | Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India. | | First Flight Introduces. | |

Tracking Details - # E00100786924 (Ref. # - 1)

Delivered

Delivered On: 09-04-2018

Signed By: Company Seal & Sign

Shipment Progress

| Location | Date | Local time | Status |
|----------|------------|------------|--|
| Mumbai | 07-04-2018 | 15:38 | Pending - Weekly Off |
| Mumbai | 07-04-2018 | 12:26 | Despatched to Branch for Delivery from Marol Hub |
| Mumbai | 07-04-2018 | 11:05 | Arrived at Marol Hub |
| Kolkatta | 06-04-2018 | 19:02 | Dispatched from CAA B.K. Market |
| Kolkatta | 06-04-2018 | 13:30 | Booked at CAA B.K. Market |

012
Subhas Chandra Agarwalla

F3, Circular Mansion
222, A J C Bose Road
Kolkata - 700017

April 05, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
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Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
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The Corporate Relationship Department
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The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),


In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.


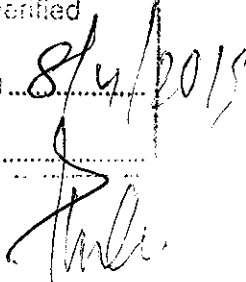
Please acknowledge receipt.

Thanking you,

Yours truly,


S. C. Agarwalla

Encl: as above

| | |
|---|---|
|  | The Calcutta Stock Exchange Limited |
| | Listing Department Received Contents not verified |
| Sl. No. ... 53 | Dated ... 8/4/2019 |
| Signature |  |

**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

PART A- Details of Shareholding

| | | | |
|---|--|--|---|
| 1. Name of the Target Company (TC) | MAITHAN ALLOYS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | The Calcutta Stock Exchange Limited [Scrip Code CSE: 10023915] National Stock Exchange of India Limited [Scrip Code: MAITHANALL-EQ] BSE Limited [Scrip Code: 590078 (under permitted category)] | | |
| 3. Particulars of the shareholder(s) : | N.A. | | |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or | N.A. | | |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'Annexure A' | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31 st of the year 2019, holding of: | | | |
| a) Shares* | 2,18,29,366 | 74.99% | 74.99% |
| b) Voting Rights (otherwise than by shares) | None | N.A. | N.A. |
| c) Warrants, | None | N.A. | N.A. |
| d) Convertible Securities | None | N.A. | N.A. |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | None | N.A. | N.A. |
| Total | 2,18,29,366 | 74.99% | 74.99% |


* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

✓ *Atfamlh*

PART B**Name of the target Company: Maithan Alloys Limited**

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | PAN of the person and PACs |
|--|---|-----------------------------------|
| SUBHAS CHANDRA AGARWALLA | Promoter | ACMPA9305J |
| AVINASH AGARWALLA | Promoter Group | ACMPA9308F |
| PRAHLAD RAI AGARWALLA | Promoter Group | ACMPA9299D |
| RITA DEVI AGARWALLA | Promoter Group | ACXPD9986F |
| SARITA DEVI AGARWALLA | Promoter Group | ACXPD9988M |
| SHANKAR LAL AGARWALLA | Promoter Group | AGAPA5187A |
| SHEELA DEVI AGARWALLA | Promoter Group | ACMPA9298C |
| SIDDHARTHA SHANKAR AGARWALLA | Promoter Group | ADAPA5039L |
| SUBODH AGARWALLA | Promoter Group | ACMPA9296N |
| SUDHANSHU AGARWALLA | Promoter Group | ACMPA9309E |
| SONAM AGARWALLA | Promoter Group | ABYPC6860F |
| AAKLAVYA (INDIA) PRIVATE LIMITED | Promoter Group | AACCA1742N |
| H. S. CONSULTANCY PRIVATE LIMITED | Promoter Group | AAACH6512P |
| JIBRALTER TRADERS LIMITED | Promoter Group | AAACJ6586F |
| SHAKTI AUTO FINANCE PRIVATE LIMITED | Promoter Group | AADCS5426J |
| SUMEE TRADING PRIVATE LIMITED | Promoter Group | AADCS8921J |
| MAITHAN SMELTERS PRIVATE LIMITED | Promoter Group | AACCM9380J |
| UNMUKT TRACOM PRIVATE LIMITED | Promoter Group | AAACU3282F |
| ANUPAM VANIJYA PRIVATE LIMITED | Promoter Group | AAFCA2282E |
| SUMMIT PACKAGING PRIVATE LIMITED | Promoter Group | AADCS8332H |
| BHAGWATI SYNDICATE PRIVATE LIMITED | Promoter Group | AABCB0144Q |
| DIPAJYOTI RESOURCES PRIVATE LIMITED | Promoter Group | AAACD8849H |
| JYOBINA INVESTMENT LIMITED | Promoter Group | AAACJ6357Q |


S. C. Agarwalla
Promoter

Place: Kolkata
Date: 05.04.2019


Name of the target Company: Maithan Alloys Limited

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | Shareholding as at 31 st March, 2019 | |
|---|--|---|--------------|
| | | No of Shares | % |
| SUBHAS CHANDRA AGARWALLA | Promoter | 1391250 | 4.78 |
| AVINASH AGARWALLA | Promoter Group | 819525 | 2.82 |
| PRAHLAD RAI AGARWALLA | Promoter Group | 25000 | 0.09 |
| SHANKAR LAL AGARWALLA | Promoter Group | 759500 | 2.61 |
| SARITA DEVI AGARWALLA | Promoter Group | 25000 | 0.09 |
| RITA DEVI AGARWALLA | Promoter Group | 694365 | 2.39 |
| SHEELA DEVI AGARWALLA | Promoter Group | 669250 | 2.30 |
| SIDDHARTHA SHANKAR AGARWALLA | Promoter Group | 180000 | 0.62 |
| SUBODH AGARWALLA | Promoter Group | 409250 | 1.41 |
| SUDHANSHU AGARWALLA | Promoter Group | 559650 | 1.92 |
| SONAM AGARWALLA | Promoter Group | 110000 | 0.38 |
| AAKLAVYA (INDIA) PRIVATE LIMITED | Promoter Group | 1274500 | 4.38 |
| H. S. CONSULTANCY PRIVATE LIMITED | Promoter Group | 3259200 | 11.20 |
| JIBRALTER TRADERS LIMITED | Promoter Group | 993750 | 3.41 |
| SHAKTI AUTO FINANCE PRIVATE LIMITED | Promoter Group | 1067800 | 3.67 |
| SUMEE TRADING PRIVATE LIMITED | Promoter Group | 1391100 | 4.78 |
| MAITHAN SMELTERS PRIVATE LIMITED | Promoter Group | 5397357 | 18.54 |
| UNMUKT TRACOM PRIVATE LIMITED | Promoter Group | 270000 | 0.93 |
| ANUPAM VANIJYA PRIVATE LIMITED | Promoter Group | 350796 | 1.21 |
| SUMMIT PACKAGING PRIVATE LIMITED | Promoter Group | 466500 | 1.60 |
| BHAGWATI SYNDICATE PRIVATE LIMITED | Promoter Group | 430000 | 1.48 |
| DIPAJYOTI RESOURCES PRIVATE LIMITED | Promoter Group | 165000 | 0.57 |
| JYOBINA INVESTMENT LIMITED | Promoter Group | 1120573 | 3.85 |
| TOTAL | | 21829366 | 74.99 |

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.


S. C. Agarwalla
Promoter

Place: Kolkata
Date: 05.04.2019

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 05 April 2019 17:40
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_4@cse-india.com; kanchansaha@cse-india.com; chandranidatta@cse-india.com; cmjoydev@gmail.com; debabratadas@cse-india.com
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg. 30(2)-2019.PDF

April 05, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

May 15, 2020

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

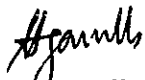
In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.

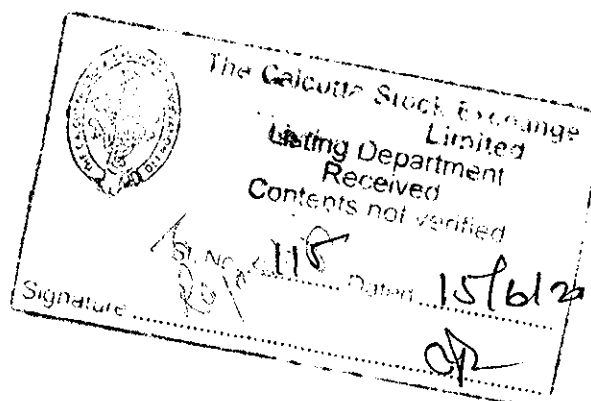
I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,


S. C. Agarwalla
Encl: as above



**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

PART A- Details of Shareholding

| | | | |
|--|---|--|---|
| 1. Name of the Target Company (TC) | MAITHAN ALLOYS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | The Calcutta Stock Exchange Limited [Scrip Code CSE: 10023915] National Stock Exchange of India Limited [Scrip Code: MAITHANALL] BSE Limited [Scrip Code: 590078 (under permitted category)] | | |
| 3. Particulars of the shareholder(s) : | N.A. | | |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Name(s) of promoter(s), members of the promoter group and PAC with him are provided in 'Annexure A' | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31 st of the year 2020, holding of: | | | |
| a) Shares* | 2,18,29,366 | 74.99% | 74.99% |
| b) Voting Rights (otherwise than by shares) | None | N.A. | N.A. |
| c) Warrants, | None | N.A. | N.A. |
| d) Convertible Securities | None | N.A. | N.A. |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | None | N.A. | N.A. |
| Total | 2,18,29,366 | 74.99% | 74.99% |

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

Atjank

PART B

Name of the target Company: Maithan Alloys Limited

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | PAN of the person and PACs |
|--|---|-----------------------------------|
| SUBHAS CHANDRA AGARWALLA | Promoter | ACMPA9305J |
| PRAHLAD RAI AGARWALLA | Promoter Group | ACMPA9299D |
| SHANKAR LAL AGARWALLA | Promoter Group | AGAPA5187A |
| AVINASH AGARWALLA | Promoter Group | ACMPA9308F |
| SUBODH AGARWALLA | Promoter Group | ACMPA9296N |
| SUDHANSHU AGARWALLA | Promoter Group | ACMPA9309E |
| SIDDHARTHA SHANKAR AGARWALLA | Promoter Group | ADAPA5039L |
| SARITA DEVI AGARWALLA | Promoter Group | ACXPD9988M |
| SHEELA DEVI AGARWALLA | Promoter Group | ACMPA9298C |
| RITA DEVI AGARWALLA | Promoter Group | ACXPD9986F |
| SONAM AGARWALLA | Promoter Group | ABYPC6860F |
| BHAGWATI SYNDICATE PRIVATE LIMITED | Promoter Group | AABCB0144Q |

#garnull

S. C. Agarwalla
Promoter

Place: Kolkata
Date: 15.05.2020


Name of the target Company: Maithan Alloys Limited

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | Shareholding as at 31 st March, 2020 | |
|---|--|---|--------------|
| | | No of Shares | % |
| SUBHAS CHANDRA AGARWALLA | Promoter | 1391250 | 4.78 |
| PRAHLAD RAI AGARWALLA | Promoter Group | 825000 | 2.83 |
| SHANKAR LAL AGARWALLA | Promoter Group | 759500 | 2.61 |
| AVINASH AGARWALLA | Promoter Group | 19525 | 0.06 |
| SUBODH AGARWALLA | Promoter Group | 409250 | 1.41 |
| SUDHANSHU AGARWALLA | Promoter Group | 9650 | 0.03 |
| SIDDHARTHA SHANKAR AGARWALLA | Promoter Group | 180000 | 0.62 |
| SARITA DEVI AGARWALLA | Promoter Group | 25000 | 0.09 |
| SHEELA DEVI AGARWALLA | Promoter Group | 1219250 | 4.19 |
| RITA DEVI AGARWALLA | Promoter Group | 694365 | 2.39 |
| SONAM AGARWALLA | Promoter Group | 110000 | 0.38 |
| BHAGWATI SYNDICATE PRIVATE LIMITED | Promoter Group | 16186576 | 55.60 |
| TOTAL | | 21829366 | 74.99 |

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.


S. C. Agarwalla
Promoter

Place: Kolkata
Date: 15.05.2020

Sent

Rajesh Shah

From: SC Agarwalla <scagarwalla@maithanalloys.com>
Sent: 15 May 2020 19:48
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: 01. Format under Reg. 30(2)-2020.pdf

May 15, 2020

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road,
Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above

EW466921062IN IVR:6987466921062 India Post
SP KOLKATA GPO <700001>
Counter No:15,09/07/2020,11:56
To:THE CORPORATI,DEPT
PIN:400001, Mumbai GPO
From:SUBHAS CHANDRA ,AGARWALLA
Wt:25gms
Amt:41.30(Cash)Tax:6.30
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks. भारतीय डाक>

~~EW466920932IN IVR:6987466920932 India Post
SP KOLKATA GPO <700001>
Counter No:15,09/07/2020,11:56
To:LISTING DEPERTMENT,NSE~~

EW466920932IN IVR:6987466920932
SP KOLKATA GPO <700001>
Counter No:15,09/07/2020,11:56
To:LISTING DEPERTMENT,NSE
PIN:400051, Bandra(East) S.O
From:SUBHAS CHANDRA ,AGARWALLA
Wt:25gms
Amt:41.30(Cash)Tax:6.30
<Track on www.indiapost.gov.in>

EI
Co

Fr
T

April 5, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),


In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99%** of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

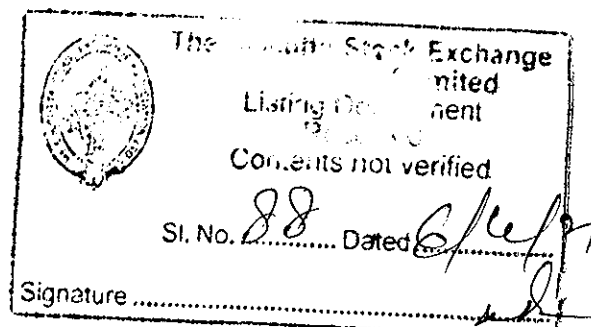
Please acknowledge receipt.

Thanking you,

Yours truly,


S. C. Agarwalla

Encl: as above



**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

PART A- Details of Shareholding

| | | | |
|---|---|--|---|
| 1. Name of the Target Company (TC) | MAITHAN ALLOYS LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | The Calcutta Stock Exchange Limited [Scrip Code CSE: 10023915] National Stock Exchange of India Limited [Scrip Code: MAITHANALL] BSE Limited [Scrip Code: 590078 (under permitted category)] | | |
| 3. Particulars of the shareholder(s) : | N.A. | | |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or | N.A. | | |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Name(s) of promoter(s), members of the promoter group and PAC with him are provided in 'Annexure A' | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31 st of the year 2021, holding of: | | | |
| a) Shares* | 2,18,29,366 | 74.99% | 74.99% |
| b) Voting Rights (otherwise than by shares) | None | N.A. | N.A. |
| c) Warrants, | None | N.A. | N.A. |
| d) Convertible Securities | None | N.A. | N.A. |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | None | N.A. | N.A. |
| Total | 2,18,29,366 | 74.99% | 74.99% |

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above


Contd.. Page 2

Ajank

PART B

Name of the target Company: Maithan Alloys Limited

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | PAN of the person and PACs |
|--|---|-----------------------------------|
| SUBHAS CHANDRA AGARWALLA | Promoter | ACMPA9305J |
| PRAHLAD RAI AGARWALLA | Promoter Group | ACMPA9299D |
| SHANKAR LAL AGARWALLA | Promoter Group | AGAPA5187A |
| AVINASH AGARWALLA | Promoter Group | ACMPA9308F |
| SUBODH AGARWALLA | Promoter Group | ACMPA9296N |
| SUDHANSHU AGARWALLA | Promoter Group | ACMPA9309E |
| SIDDHARTHA SHANKAR AGARWALLA | Promoter Group | ADAPA5039L |
| SARITA DEVI AGARWALLA | Promoter Group | ACXPD9988M |
| SHEELA DEVI AGARWALLA | Promoter Group | ACMPA9298C |
| RITA DEVI AGARWALLA | Promoter Group | ACXPD9986F |
| SONAM AGARWALLA | Promoter Group | ABYPC6860F |
| MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhágwati Syndicate Pvt. Ltd.) | Promoter Group | AABCB0144Q |



S. C. Agarwalla
Promoter

Place: Kolkata
Date: 05.04.2021

Name of the target Company: Maithan Alloys Limited

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/Promoter Group | Shareholding as at 31 st March, 2021 | |
|--|---|---|--------------|
| | | No of Shares | % |
| SUBHAS CHANDRA AGARWALLA | Promoter | 1391250 | 4.78 |
| PRAHLAD RAI AGARWALLA | Promoter Group | 825000 | 2.83 |
| SHANKAR LAL AGARWALLA | Promoter Group | 759500 | 2.61 |
| AVINASH AGARWALLA | Promoter Group | 19525 | 0.06 |
| SUBODH AGARWALLA | Promoter Group | 409250 | 1.41 |
| SUDHANSHU AGARWALLA | Promoter Group | 9650 | 0.03 |
| SIDDHARTHA SHANKAR AGARWALLA | Promoter Group | 180000 | 0.62 |
| SARITA DEVI AGARWALLA | Promoter Group | 25000 | 0.09 |
| SHEELA DEVI AGARWALLA | Promoter Group | 1219250 | 4.19 |
| RITA DEVI AGARWALLA | Promoter Group | 694365 | 2.39 |
| SONAM AGARWALLA | Promoter Group | 110000 | 0.38 |
| MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhagwati Syndicate Pvt. Ltd.) | Promoter Group | 16186576 | 55.60 |
| TOTAL | | 21829366 | 74.99 |

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.



S. C. Agarwalla
Promoter

Place: Kolkata

Date: 05.04.2021

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 05 April 2021 15:53
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2@cse-india.com'; 'listingcompliance_4@cse-india.com'; 'listing@cse-india.com'; 'kanchansaha@cse-india.com'; 'cmjoydev@gmail.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; rajesh@maithanalloys.com
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 05 April 2021 15:53
To: takeover@nse.co.in; corp.relations@bseindia.com; 'compliance@cse-india.com'; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_4@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; cmjoydev@gmail.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; rajesh@maithanalloys.com
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above

S. L. AGARWALLA

O/C

**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**

20th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

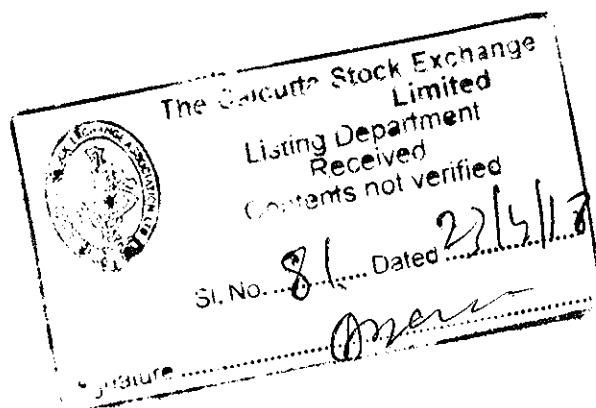
For and on behalf of the Sellers


Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers - 1. Sudhanshu Agarwalla 2. Avinash Agarwalla List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, all the acquirers are members of the Promoters Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited | | |
| Details of the acquisition/ disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

Agarwalla

| | | | |
|---|---|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B - - - | Ref Annexure B - - - | Ref Annexure B - - - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Open Market (Inter-se transfer) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 19 th April, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers


Shankar Lal Agarwalla

Encl: a/a

Date: 20th April, 2018

Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT |
|--|
| Persons Acting in Concert |
| 1. Subhas Chandra Agarwalla |
| 2. Prahlad Rai Agarwalla |
| 3. Subodh Agarwalla |
| 4. Siddhartha Shankar Agarwalla |
| 5. Shankar Lal Agarwalla |
| 6. Sarita Devi Agarwalla |
| 7. Sheela Devi Agarwalla |
| 8. Rita Devi |
| 9. Sonam Agarwalla |
| 10. Maithan Smelters Pvt. Ltd. |
| 11. H. S. Consultancy Private Limited |
| 12. Sumee Trading Private Limited |
| 13. Anupam Vanijya Pvt. Ltd. |
| 14. Aaklavya (India) Private Limited |
| 15. Jibraltar Traders Limited |
| 16. Shakti Auto Finance Pvt. Ltd. |
| 17. Unmukt Tracom Pvt Ltd |
| 18. Summit Packaging Pvt. Ltd. |
| 19. Bhagwati Syndicate Private Limited |

For and on behalf of all the Sellers


Shankar Lal Agarwalla

Annexure B

| Name of the Shareholders | Details of holding before disposal under consideration | | | Details of disposal as on 19 th April, 2018 | | | Details of holding after disposal | | |
|--|--|---------------------------------------|--|--|---------------------------------------|---|-----------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Sellers | | | | | | | | | |
| 1. Prahlad Rai Agarwalla | 1034200 | 3.55 | 3.55 | -559200 | (1.92) | (1.92) | 475000 | 1.63 | 1.63 |
| 2. Shankar Lal Agarwalla | 962101 | 3.30 | 3.30 | -202601 | (0.69) | (0.69) | 759500 | 2.61 | 2.61 |
| 3. Siddhartha Shankar Agarwalla | 438474 | 1.51 | 1.51 | -258474 | (0.89) | (0.89) | 180000 | 0.62 | 0.62 |
| Acquirers | | | | | | | | | |
| 4. Sudhanshu Agarwalla | 450 | 0.00 | 0.00 | 559200 | 1.92 | 1.92 | 559650 | 1.92 | 1.92 |
| 5. Avinash Agarwalla | 358450 | 1.22 | 1.22 | 461075 | 1.58 | 1.58 | 819525 | 2.80 | 2.80 |
| Persons Acting In Concert | | | | | | | | | |
| 6. Subhas Chandra Agarwalla | 267250 | 0.92 | 0.92 | 0 | 0 | 0 | 267250 | 0.92 | 0.92 |
| 7. Subodh Agarwalla | 409250 | 1.41 | 1.41 | 0 | 0 | 0 | 409250 | 1.41 | 1.41 |
| 8. Sarita Devi Agarwalla | 699000 | 2.40 | 2.40 | 0 | 0 | 0 | 699000 | 2.40 | 2.40 |
| 9. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 10. Aaklavya (India) Private Limited | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 11. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 12. Bhagwati Syndicate Private Limited | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| 13. H. S. Consultancy Private Limited | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 14. Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 15. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 16. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 17. Sumeet Trading Private Limited | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 18. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 19. Unmukt Tracom Pvt Ltd | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 20. Sheela Devi Agarwalla | 669250 | 2.30 | 2.30 | 0 | 0 | 0 | 669250 | 2.30 | 2.30 |
| 21. Rita Devi | 694365 | 2.39 | 2.39 | 0 | 0 | 0 | 694365 | 2.39 | 2.39 |
| TOTAL | 20543793 | 70.57 | 70.57 | 0 | 0 | 0 | 20543793 | 70.57 | 70.57 |

For and on behalf of the Sellers

Shankar Lal Agarwalla
 Shankar Lal Agarwalla



maithan alloys ltd

Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2 messages

Rajesh Shah <rajesh@maithanalloys.com>

Sat, Apr 21, 2018 at 1:50 PM

To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com;
rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com;
chandranidatta@cse-india.com; listingcompliance_1@cse-india.com;

20th April, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ("Target Company") on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.


Scrip Code: 590078

2] **Maithan Alloys Limited**

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017


 **SLA 20180421-Regulation29(2)- Inter Se.pdf**
1039K

Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>

Sat, Apr 21, 2018 at 4:21 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance_1@cse-india.com


[Quoted text hidden]

 **SLA 20180421-Regulation29(2)- Inter Se.pdf**
1039K

First Flight
First Flight Couriers Ltd.
 R.H.O. : B-192, Sector III, Salt Lake City,
 Kolkata - 700 104
 Tel. : 033 - 3010 8509

CONSIGNOR COPY
 CUSTOMER CODE:
 [Handwritten Signature]


* E 0 0 1 0 0 7 8 9 6 3 6 *

First Flight
 Introduces

 Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.


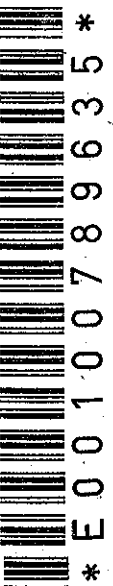

Date: 21/11/11
Time:
Origin: KOL
Dest: MUM
Consignor: S.C. Agarwal
Contact No.:
 Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Beers etc. Personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Prohibited items are not accepted. We hereby agree with and accept the Conditions of Carriage set forth in the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.
TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Waybill
Invoice
Form No.
Modvat
Content: [Handwritten: DOO]
Quantity: [Handwritten: 1]
Value Declared: [Handwritten: 100]
Consignee: [Handwritten: RSE (11)]
Pincode: [Handwritten: Mumbai - 1]
Contact No.:
Call Customer Service
 Tel. : 033 - 39444444
 E-mail : caacsd@firstflight.net
 Website : www.firstflight.net

ACTUAL WEIGHT
 Kgs [Handwritten: 200] Gms [Handwritten: 00]
CHARGEABLE WEIGHT
 Kgs [Handwritten: 200] Gms [Handwritten: 00]
DIMENSIONS in Cms
 Length = [] x Breadth = [] x Height = []

FOR DETAILS CONTACT US


20/11/11

| | | | | | | | |
|--|--|--|--|--|--|---|--|
|  First Flight Couriers Ltd. R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700 061 Tel. : 033-30108500 | | CONSIGNOR COPY CUSTOMER CODE 0002 | | * E 0 0 1 0 0 7 8 9 6 3 5 *  | | First Flight INTRODUCES  New Year Box 2009 Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets of Dry Fruits in 72 Cities in India. | |
| Date : 21/1/09 Time : Origin : KOL Dest : Consignor : <i>Polaitbar</i> <i>At S.L. Agman</i> <i>KOL.</i> | | Content : Quantity : 200 Value Declared : Consignee : <i>NSE of S L</i> <i>Mumbari S</i> | | Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/> | | ACTUAL WEIGHT Kgs = Gms = <i>500</i> | |
| Contact No. : Employee Sign : Consignor's Sign : | | Pincodes : Contact No. : Call Customer Service Tel. : 033 - 39444444 E-mail : caacst@firstflight.net Website : www.firstflight.net | | CHARGABLE WEIGHT Kgs = Gms = | | DIMENSIONS in Cms. Length = Breadth = Height = | |
| TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained therein of the consignor's copy. Incase the consignment value is more than Rs. 10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs. 100/- or cost of the reconstruction whichever is lower. Please put right Pincodes of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight. | | | | | | | |

2009



Print



Email

(trackingrequest-
print.php?id=E00100789635)

Tracking Details - # E00100789635

Delivered

Delivered On: 23-04-2018 15:15:00

Signed By: Company Seal & Sign

Shipment Progress

Open

s separated with comma (,). You can track for maximum 10 numbers at a time.Eg.M96200013222,M96200013122

| Location | Date | Local time | Status |
|----------|------------|------------|--|
| Mumbai | 23-04-2018 | 08:37 | Arrived at Kurla Branch |
| Mumbai | 23-04-2018 | 00:56 | Despatched to Branch for Delivery from Marol Hub |
| Mumbai | 22-04-2018 | 14:42 | Arrived at Marol Hub |
| Kolkatta | 21-04-2018 | 17:52 | Despatched from CAA B.K. Market |
| Kolkatta | 21-04-2018 | 16:36 | Booked at CAA B.K. Market |

Links

- [Regional Offices \(regionaloffices.php\)](#)
- [State wise GST Offices \(stateoffices.php\)](#)
- [FAQs \(faqs.php\)](#)
- [Feedback \(feedback.php\)](#)
- [Sitemap \(sitemap.php\)](#)
- [Privacy Policy \(privacypolicy.php\)](#)
- [Terms & Conditions \(termsandconditions.php\)](#)

Follow Us





Print



Email

(trackingrequest-
print.php?id=E00100789636)

Tracking Details - # E00100789636

Delivered

Delivered On: 23-04-2018 10:15:00

Signed By: Company Seal & Sign

Shipment Progress

Open

s separated with comma (,). You can track for maximum 10 numbers at a time.Eg.M96200013222,M96200013122

| Location | Date | Local time | Status |
|----------|------------|------------|--|
| Mumbai | 23-04-2018 | 01:22 | Despatched to Branch for Delivery from Marol Hub |
| Mumbai | 22-04-2018 | 14:43 | Arrived at Marol Hub |
| Kolkatta | 21-04-2018 | 17:52 | Dispatched from CAA B.K. Market |
| Kolkatta | 21-04-2018 | 16:36 | Booked at CAA B.K. Market |

Links

- [Regional Offices \(regionaloffices.php\)](#)
- [State wise GST Offices \(stateoffices.php\)](#)
- [FAQs \(faqs.php\)](#)
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- [Sitemap \(sitemap.php\)](#)
- [Privacy Policy \(privacypolicy.php\)](#)
- [Terms & Conditions \(termsandconditions.php\)](#)

Follow Us



World Clock

20th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

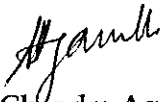
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

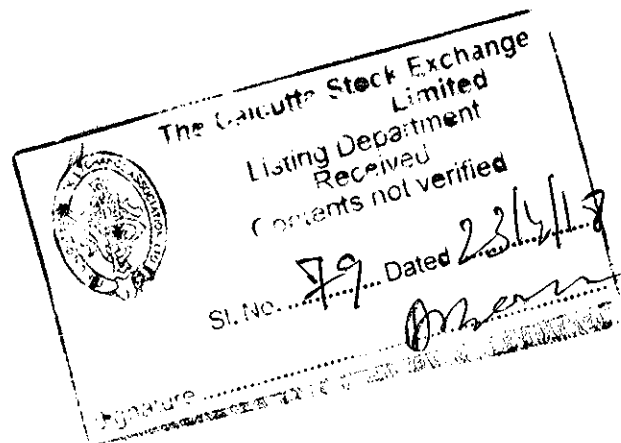


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers – 1. Sudhanshu Agarwalla 2. Avinash Agarwalla List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, all the acquirers are members of the Promoter Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited. | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

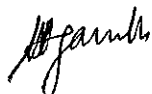
Agarwal

| | | | |
|---|---|-----------------------|-----------------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Open Market (Inter-se transfer) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 19 th April, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers



Subhas Chandra Agarwalla

Encl: a/a

Date: 20th April, 2018


Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Persons Acting in Concert

1. Subhas Chandra Agarwalla
2. Prahlad Rai Agarwalla
3. Subodh Agarwalla
4. Siddhartha Shankar Agarwalla
5. Shankar Lal Agarwalla
6. Sarita Devi Agarwalla
7. Sheela Devi Agarwalla
8. Rita Devi
9. Sonam Agarwalla
10. Maithan Smelters Pvt. Ltd.
11. H. S. Consultancy Private Limited
12. Sumeet Trading Private Limited
13. Anupam Vanijya Pvt. Ltd.
14. Aaklavya (India) Private Limited
15. Gibraltar Traders Limited
16. Shakti Auto Finance Pvt. Ltd.
17. Unmukt Tracom Pvt Ltd
18. Summit Packaging Pvt. Ltd.
19. Bhagwati Syndicate Private Limited

For and on behalf of the Acquirers

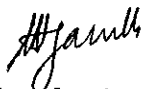


Subhas Chandra Agarwalla

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 19 th April, 2018 | | | Details of holding after acquisition | | |
|--|---|---------------------------------------|--|---|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Acquirers | | | | | | | | | |
| 1. Sudhanshu Agarwalla | 450 | 0.00 | 0.00 | 559200 | 1.92 | 1.92 | 559650 | 1.92 | 1.92 |
| 2. Avinash Agarwalla | 358450 | 1.22 | 1.22 | 461075 | 1.58 | 1.58 | 819525 | 2.80 | 2.80 |
| Sellers | | | | | | | | | |
| 3. Prahlad Rai Agarwalla | 1034200 | 3.55 | 3.55 | -559200 | (1.92) | (1.92) | 475000 | 1.63 | 1.63 |
| 4. Shankar Lal Agarwalla | 962101 | 3.30 | 3.30 | -202601 | (0.69) | (0.69) | 759500 | 2.61 | 2.61 |
| 5. Siddhartha Shankar Agarwalla | 438474 | 1.51 | 1.51 | -258474 | (0.89) | (0.89) | 180000 | 0.62 | 0.62 |
| Persons Acting In Concert | | | | | | | | | |
| 6. Subhas Chandra Agarwalla | 267250 | 0.92 | 0.92 | 0 | 0 | 0 | 267250 | 0.92 | 0.92 |
| 7. Subodh Agarwalla | 409250 | 1.41 | 1.41 | 0 | 0 | 0 | 409250 | 1.41 | 1.41 |
| 8. Sarita Devi Agarwalla | 699000 | 2.40 | 2.40 | 0 | 0 | 0 | 699000 | 2.40 | 2.40 |
| 9. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 10. Aaklavya (India) Private Limited | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 11. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 12. Bhagwati Syndicate Private Limited | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| 13. H. S. Consultancy Private Limited | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 14. Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 15. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 16. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 17. Sumeet Trading Private Limited | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 18. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 19. Unmukt Tracom Pvt Ltd | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 20. Sheela Devi Agarwalla | 669250 | 2.30 | 2.30 | 0 | 0 | 0 | 669250 | 2.30 | 2.30 |
| 21. Rita Devi | 694365 | 2.39 | 2.39 | 0 | 0 | 0 | 694365 | 2.39 | 2.39 |
| TOTAL | 20543793 | 70.57 | 70.57 | 0 | 0 | 0 | 20543793 | 70.57 | 70.57 |

For and on behalf of the Acquirers



Subhas Chandra Agarwalla

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Saturday, April 21, 2018 3:21 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance_1@cse-india.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: SCA 20180421-Regulation29(2)- Inter Se.pdf

20th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

cc: 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

First Flight Couriers Ltd.

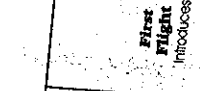
R.H.O. : B-192, Sector III, Salt Lake City,
Kolkata - 700 145.
Tel. : 033 - 3010350

CUSTOMER CODE
8118

* E 0 0 1 0 0 7 8 9 6 3 7 *



First Flight Introduces



Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.

FOR DETAILS CONTACT US

Date: *21/11* Time: *10:00*

Origin: *KOL* Dest: *MUM*

Consignor: *P. Withers*

Consignee: *M.S.E. (P) (11)*

Pincode: *Mumbai-51*

Contact No.:

Quantity: *200*

Value Declared:

Waybill Invoice Form No. Modvat

Content:

Actual Weight: *50g*

Chargeable Weight:

Dimensions in Cms:
Length = x Breadth = x Height =

Call Customer Service
Tel. : 033 - 39444444
E-mail : caacsd@firstflight.net
Website : www.firstflight.net

Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Bombs, Queues, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or prohibited items are strictly not accepted. We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.

TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Employee Sign _____

Consignor's Sign _____

In case the consignment value is more than Rs 10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs. 100/- or cost of the re-shipment whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.

R.H.O. : IB-192, Sector III, Salt Lake City,
Kolkata - 700115
Tel. : 3333 3010/9100

CUSTOMER CODE
MO22



First Flight
Introduces

Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.

Customer Code: *MO22*
Date: *25/11/07*
Origin: *KOL* Time: *11:30 AM*
Dest: *MUM*
Consignor: *Mumbai*

Content: *200*
Quantity: *200*
Value Declared: *200*
Consignee: *SSC FAD*

Waybill
Invoice
Form No.
Modal

Actual Weight
Kgs: *3.5*
Gms: *50g*

Chargeable Weight
Kgs: *3.5*
Gms: *50g*

Dimensions in Cms
Length = *30*
Breadth = *15*
Height = *10*

Contact No.: *88501101443*
Pincode: *400001*
Contact No.: *88501101443*

Call Customer Service
Tel. : 033 - 39444444
E-mail : caacs@firstflight.net
Website : www.firstflight.net

Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Beers, Perfumes, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Prohibited items are strictly not accepted. (We hereby agree with and accept the Conditions and warrant that the information contained on this waybill is true and correct.)
TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Employee Sign: _____
Consignor's Sign: _____

In case the consignment value is more than Rs. 10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs. 100% of the cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.

FOR DETAILS CONTACT US

**Tracking Details - # E00100789637**

Delivered

Delivered On: 23-04-2018
Signed By: Company Seal & Sign

Shipment Progress

| Location | Date | Local time | Status |
|----------|------------|------------|--|
| Mumbai | 23-04-2018 | 08:37 | Arrived at Kurla Branch |
| Mumbai | 23-04-2018 | 00:56 | Despatched to Branch for Delivery from Marol Hub |
| Mumbai | 22-04-2018 | 14:44 | Arrived at Marol Hub |
| Kolkatta | 21-04-2018 | 17:52 | Despatched from CAA B.K. Market |
| Kolkatta | 21-04-2018 | 16:36 | Booked at CAA B.K. Market |

**Tracking Details - # E00100789640**

Delivered

Delivered On: 23-04-2018**Signed By: Company Seal & Sign****Shipment Progress**

| Location | Date | Local time | Status |
|----------|------------|------------|--|
| Mumbai | 23-04-2018 | 01:22 | Despatched to Branch for Delivery from Marol Hub |
| Mumbai | 22-04-2018 | 14:42 | Arrived at Marol Hub |
| Kolkatta | 21-04-2018 | 17:52 | Dispatched from CAA B.K. Market |
| Kolkatta | 21-04-2018 | 16:36 | Booked at CAA B.K. Market |

SUBODH AGARWALLA

o/c

**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**

30th June, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29th June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

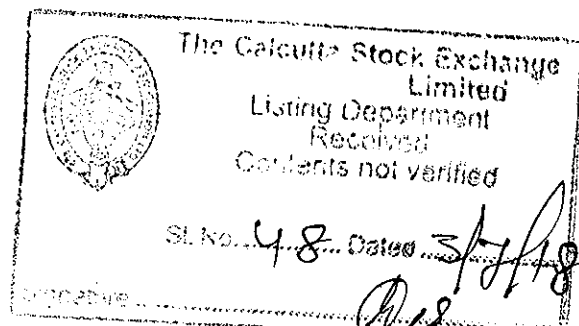
For and on behalf of the Acquirers


Subodh Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Ltd.
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



भारतीय डाक
GSTIN No: 19AAAGP073131ZB
EW1023390631N
Counter No:1,OP-Code:8
To:LISTING DEPT.,
MUMBAI, PIN:400051
From:SUBODH AGARWALLA, 700017
Wt:30grams, 02/07/2018, 14:03
Amt:41.00EED(If not a holiday):00:00:00
CBST @% 3, SBST @%: 3.00
<<Track on www.indiapost.gov.in>>



भारतीय डाक
SP SHAKESPEAR SPANI PO-07000
GSTIN No: 19AAAGP073131ZB
EW1023389471N
Counter No:1,OP-Code:8
To:THE CORPORATE R,DEPTT
MUMBAI, PIN:400001
From:SUBODH AGARWALLA, 700017
Wt:30grams, 02/07/2018, 14:04
Amt:41.00EED(If not a holiday):00:00:00
CBST @% 3, SBST @%: 3.00



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer | Acquirers - Subodh Agarwalla, Sudhanshu Agarwalla List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, the acquirers belong to the Promoter Group of the Target Company (TC). | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited. | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annx. B | Ref Annx. B | Ref Annx. B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annx. B | Ref Annx. B | Ref Annx. B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annx. B | Ref Annx. B | Ref Annx. B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annx. B | Ref Annx. B | Ref Annx. B |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | Ref Annx. B | Ref Annx. B | Ref Annx. B |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | Ref Annx. B | Ref Annx. B | Ref Annx. B |



| | |
|--|---|
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Indirect Acquisition# |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 29 th June, 2018 |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29th June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29th June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers



Subodh Agarwalla

Date: 30.06.2018

Place: Kolkata

Encl: a/a

| LIST OF PERSONS ACTING IN CONCERT |
|---|
| Promoter |
| 1. Subhas Chandra Agarwalla |
| Persons Acting In Concert |
| 2. Shankar Lal Agarwalla |
| 3. Prahlad Rai Agarwalla |
| 4. Sarita Devi Agarwalla |
| 5. Rita Devi |
| 6. Sheela Devi Agarwalla |
| 7. Avinash Agarwalla |
| 8. Siddhartha Shankar Agarwalla |
| 9. Sonam Agarwalla |
| 10. Maithan Smelters Private Limited |
| 11. H. S. Consultancy Private Limited |
| 12. Sumeet Trading Private Limited |
| 13. Aaklavya (India) Private Limited |
| 14. Shakti Auto Finance Private Limited |
| 15. Gibraltar Traders Limited |
| 16. Unmukt Tracom Private Limited |
| 17. Anupam Vanijya Private Limited |
| 18. Summit Packaging Private Limited |
| 19. Bhagwati Syndicate Private Limited |
| 20. Dipajyoti Resources Private Limited |
| 21. Jyobina Investment Limited |

For and on behalf of the Acquirers



Subodh Agarwalla

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 29 th June, 2018 | | | Details of holding after acquisition | | |
|--|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| ACQUIRERS & PERSONS ACTING IN CONCERT | | | | | | | | | |
| 1. Subhas Chandra Agarwalla | 267250 | 0.92 | 0.92 | 0 | 0 | 0 | 267250 | 0.92 | 0.92 |
| 2. Subodh Agarwalla | 409250 | 1.41 | 1.41 | 0 | 0 | 0 | 409250 | 1.41 | 1.41 |
| 3. Sudhanshu Agarwalla | 559650 | 1.92 | 1.92 | 0 | 0 | 0 | 559650 | 1.92 | 1.92 |
| 4. Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | 0 | 0 | 0 | 759500 | 2.61 | 2.61 |
| 5. Prahlad Rai Agarwalla | 475000 | 1.63 | 1.63 | 0 | 0 | 0 | 475000 | 1.63 | 1.63 |
| 6. Sarita Devi Agarwalla | 699000 | 2.40 | 2.40 | 0 | 0 | 0 | 699000 | 2.40 | 2.40 |
| 7. Rita Devi | 694365 | 2.39 | 2.39 | 0 | 0 | 0 | 694365 | 2.39 | 2.39 |
| Sheela Devi Agarwalla | 669250 | 2.30 | 2.30 | 0 | 0 | 0 | 669250 | 2.30 | 2.30 |
| 9. Avinash Agarwalla | 819525 | 2.80 | 2.80 | 0 | 0 | 0 | 819525 | 2.80 | 2.80 |
| 10. Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | 0 | 0 | 0 | 180000 | 0.62 | 0.62 |
| 11. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 12. Maithan Smelters Pvt Ltd | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 13. H. S. Consultancy Pvt Ltd | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 14. Sumeet Trading Pvt Ltd | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15. Aaklavya (India) Pvt Ltd | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 16. Shakti Auto Finance Pvt Ltd | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 17. Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18. Unmukt Tracom Pvt Ltd | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 19. Anupam Vanijya Pvt Ltd | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 20. Summit Packaging Pvt Ltd | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 21. Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| 22. Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | 0 | 0 | 0 | 165000 | 0.57 | 0.57 |
| 23. Jyobina Investment Ltd | Refer Note 1 | | | 1120573 | 3.85 | 3.85 | 1120573 | 3.85 | 3.85 |
| TAL | 20708793 | 71.14 | 71.14 | 1120573 | 3.85 | 3.85 | 21829366 | 74.99 | 74.99 |

Note:

- Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29th June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29th June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers


Subodh Agarwalla

Rajesh Shah

From: Subodh Agarwalla <subodh@maithanalloys.com>
Sent: 02 July 2018 13:30
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- 29.06.2018- Acquirer.pdf

30th June, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29th June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subodh Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] **Maithan Alloys Ltd.**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

11th September, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

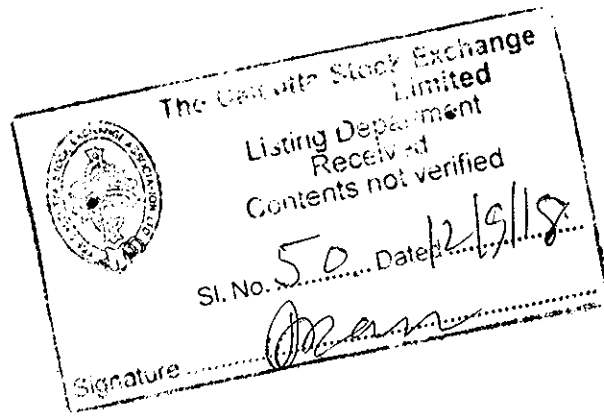
Yours faithfully,

Subhas Chandra Agarwalla
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Maithan Alloys Limited 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers - 1. Subhas Chandra Agarwalla List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Subhas Chandra Agarwalla, acquirer is the Promoter of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited. | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

Agarwalla

| | | | |
|---|--|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive*shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B - - - | Ref Annexure B - - - | Ref Annexure B - - - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Off-Market Transaction being inter-se transfer by way of Gift. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10 th September, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Subhas

Subhas Chandra Agarwalla
Acquirer

Encl: a/a

Date: 11th September, 2018

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Subodh Agarwalla
2. Sudhanshu Agarwalla
3. Sonam Agarwalla
4. Rita Devi Agarwalla
5. Shankar Lal Agarwalla
6. Sheela Devi Agarwalla
7. Siddhartha Shankar Agarwalla
8. Avinash Agarwalla
9. Prahlad Rai Agarwalla
10. Sarita Devi Agarwalla
11. Aaklavya (India) Private Limited
12. Anupam Vanijya Pvt. Ltd.
13. Bhagwati Syndicate Private Limited
14. H. S. Consultancy Private Limited
15. Jibraltar Traders Limited
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Private Limited
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.



Subhas Chandra Agarwalla
Acquirer

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 10 th September, 2018 | | | Details of holding after acquisition | | |
|-----------------------------------|---|---------------------------------------|--|---|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Acquirer | | | | | | | | | |
| 1. Subhas Chandra Agarwalla | 267250 | 0.92 | 0.92 | 1124000 | 3.86 | 3.86 | 1391250 | 4.77 | 4.77 |
| Sellers | | | | | | | | | |
| 2. Prahlad Rai Agarwalla | 475000 | 1.63 | 1.63 | (450000) | (1.55) | (1.55) | 25000 | 0.09 | 0.09 |
| 3. Sarita Devi Agarwalla | 699000 | 2.40 | 2.40 | (674000) | (2.31) | (2.31) | 25000 | 0.09 | 0.09 |
| Persons Acting In Concert | | | | | | | | | |
| 4. Subodh Agarwalla | 409250 | 1.41 | 1.41 | 0 | 0 | 0 | 409250 | 1.41 | 1.41 |
| 5. Sudhanshu Agarwalla | 559650 | 1.92 | 1.92 | 0 | 0 | 0 | 559650 | 1.92 | 1.92 |
| 6. Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | 0 | 0 | 0 | 759500 | 2.61 | 2.61 |
| 7. Rita Devi Agarwalla | 694365 | 2.39 | 2.39 | 0 | 0 | 0 | 694365 | 2.39 | 2.39 |
| Sheela Devi Agarwalla | 669250 | 2.30 | 2.30 | 0 | 0 | 0 | 669250 | 2.30 | 2.30 |
| 9. Avinash Agarwalla | 819525 | 2.80 | 2.80 | 0 | 0 | 0 | 819525 | 2.80 | 2.80 |
| 10. Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | 0 | 0 | 0 | 180000 | 0.62 | 0.62 |
| 11. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 12. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 13. H. S. Consultancy Pvt. Ltd. | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 14. Sumeer Trading Pvt. Ltd. | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15. Aaklavya (India) Pvt. Ltd. | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 16. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 17. Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18. Unmukt Tracom Pvt. Ltd. | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 19. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 20. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 21. Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| 22. Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | 0 | 0 | 0 | 165000 | 0.57 | 0.57 |
| 23. Jyobina Investment Ltd. | 1120573 | 3.85 | 3.85 | 0 | 0 | 0 | 1120573 | 3.85 | 3.85 |
| TOTAL | 21829366 | 74.99 | 74.99 | 0 | 0 | 0 | 21829366 | 74.99 | 74.99 |



Subhas Chandra Agarwalla
Acquirer

SC Agarwalla

From: SC Agarwalla <scagarwalla@maithanalloys.com>
Sent: 11 September 2018 16:15
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2@cse-india.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Acquirer-SCA.pdf

11th September, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

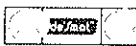
Yours faithfully,


Subhas Chandra Agarwalla
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



| | | | |
|--|--|--|--|
|  <p>Trackkon Couriers Pvt. Limited 36/1, JHAWALA ROAD, PARK CIRCUS, KOLKATA-700019 Corp. Office : A-64, Naraina Industrial Area, Phase I, New Delhi - 110028 CIN : U63013DL2002PTC113971</p> | | <p>TEL : (033) 22930871 - 72 - 73 Web : www.trackkoncouriers.com</p> | |
| <p>CONSIGNOR ANARAKHATA Maidam Amoy's</p> | | <p>CONSIGNEE STIRK DEPARTMENT NATIONAL STOCK EXHIBITION OF TRADE BOALDOX</p> | |
| <p>RECEIVED BY CPIL 11/09/18</p> | | <p>RECEIVED BY CPIL 11/09/18</p> | |
| <p>DATE: _____ TIME: _____</p> | | <p>DATE: _____ TIME: _____</p> | |
| <p>Sender's Signature: _____</p> | | <p>Sender's Signature: _____</p> | |
| <p>WARRANT: I warrant that all details given herein are true and correct. I accept the terms of carriage.</p> | | <p>WARRANT: I warrant that all details given herein are true and correct. I accept the terms of carriage.</p> | |
| <p>DISCLAIMER: I am not responsible for any loss or damage to the contents of the parcel(s) in order & good condition.</p> | | <p>DISCLAIMER: I am not responsible for any loss or damage to the contents of the parcel(s) in order & good condition.</p> | |
| <p>WEIGHT: _____</p> | | <p>WEIGHT: _____</p> | |
| <p>COURIER CHARGES: _____</p> | | <p>COURIER CHARGES: _____</p> | |
| <p>RISK SURCHARGE: _____</p> | | <p>RISK SURCHARGE: _____</p> | |
| <p>GST: _____</p> | | <p>GST: _____</p> | |
| <p>TOTAL: _____</p> | | <p>TOTAL: _____</p> | |
| <p>CASH <input type="checkbox"/> CREDIT <input type="checkbox"/> TO-PAY <input type="checkbox"/></p> | | <p>CASH <input type="checkbox"/> CREDIT <input type="checkbox"/> TO-PAY <input type="checkbox"/></p> | |



KOLKATA

| | | | |
|--|--|--|--|
| <p>CONSIGNOR ANARAKHATA Maidam Amoy's</p> | | <p>CONSIGNEE STIRK DEPARTMENT NATIONAL STOCK EXHIBITION OF TRADE BOALDOX</p> | |
| <p>RECEIVED BY CPIL 11/09/18</p> | | <p>RECEIVED BY CPIL 11/09/18</p> | |
| <p>DATE: _____ TIME: _____</p> | | <p>DATE: _____ TIME: _____</p> | |
| <p>Sender's Signature: _____</p> | | <p>Sender's Signature: _____</p> | |
| <p>WARRANT: I warrant that all details given herein are true and correct. I accept the terms of carriage.</p> | | <p>WARRANT: I warrant that all details given herein are true and correct. I accept the terms of carriage.</p> | |
| <p>DISCLAIMER: I am not responsible for any loss or damage to the contents of the parcel(s) in order & good condition.</p> | | <p>DISCLAIMER: I am not responsible for any loss or damage to the contents of the parcel(s) in order & good condition.</p> | |
| <p>WEIGHT: _____</p> | | <p>WEIGHT: _____</p> | |
| <p>COURIER CHARGES: _____</p> | | <p>COURIER CHARGES: _____</p> | |
| <p>RISK SURCHARGE: _____</p> | | <p>RISK SURCHARGE: _____</p> | |
| <p>GST: _____</p> | | <p>GST: _____</p> | |
| <p>TOTAL: _____</p> | | <p>TOTAL: _____</p> | |
| <p>CASH <input type="checkbox"/> CREDIT <input type="checkbox"/> TO-PAY <input type="checkbox"/></p> | | <p>CASH <input type="checkbox"/> CREDIT <input type="checkbox"/> TO-PAY <input type="checkbox"/></p> | |



KOLKATA

AVINASH AGARWALLA

ok

**FLAT NO 101N
5 QUEENS PARK BALLYGUNGE
KOLKATA- 700 019**

11th September, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

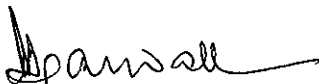
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

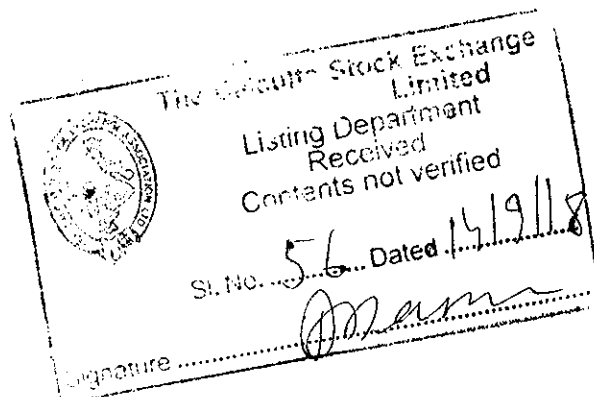


Avinash Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

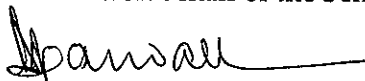
| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers - 1. Subhas Chandra Agarwalla List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Subhas Chandra Agarwalla, acquirer is the Promoter of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited | | |
| Details of the acquisition/ disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

| | | | |
|---|--|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B - - - | Ref Annexure B - - - | Ref Annexure B - - - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Off-Market Transaction being inter-se transfer by way of Gift. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10 th September, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers


Avinash Agarwalla

Enc: a/a

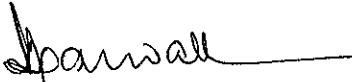
Date: 11th September, 2018

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

| Persons Acting In Concert |
|--|
| 1. Subodh Agarwalla |
| 2. Sudhanshu Agarwalla |
| 3. Sonam Agarwalla |
| 4. Rita Devi Agarwalla |
| 5. Shankar Lal Agarwalla |
| 6. Sheela Devi Agarwalla |
| 7. Siddhartha Shankar Agarwalla |
| 8. Avinash Agarwalla |
| 9. Prahlad Rai Agarwalla |
| 10. Sarita Devi Agarwalla |
| 11. Aaklavya (India) Private Limited |
| 12. Anupam Vanijya Pvt. Ltd. |
| 13. Bhagwati Syndicate Private Limited |
| 14. H. S. Consultancy Private Limited |
| 15. Jibralter Traders Limited |
| 16. Maithan Smelters Pvt. Ltd. |
| 17. Shakti Auto Finance Pvt. Ltd. |
| 18. Sumeet Trading Private Limited |
| 19. Summit Packaging Pvt. Ltd. |
| 20. Unmukt Tracom Pvt. Ltd. |
| 21. Dipajyoti Resources Pvt. Ltd. |
| 22. Jyobina Investment Ltd. |

For and on behalf of the Sellers

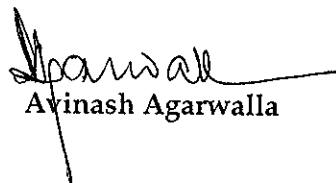


Avinash Agarwalla

Annexure B

| Name of the Shareholders | Details of holding before disposal under consideration | | | Details of disposal as on 10 th September, 2018 | | | Details of holding after disposal | | |
|-----------------------------------|--|---------------------------------------|--|--|---------------------------------------|---|-----------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Sellers | | | | | | | | | |
| 1. Prahlad Rai Agarwalla | 475000 | 1.63 | 1.63 | (450000) | (1.55) | (1.55) | 25000 | 0.09 | 0.09 |
| 2. Sarita Devi Agarwalla | 699000 | 2.40 | 2.40 | (674000) | (2.31) | (2.31) | 25000 | 0.09 | 0.09 |
| Acquirer | | | | | | | | | |
| 3. Subhas Chandra Agarwalla | 267250 | 0.92 | 0.92 | 1124000 | 3.86 | 3.86 | 1391250 | 4.77 | 4.77 |
| Persons Acting In Concert | | | | | | | | | |
| 4. Subodh Agarwalla | 409250 | 1.41 | 1.41 | 0 | 0 | 0 | 409250 | 1.41 | 1.41 |
| 5. Sudhanshu Agarwalla | 559650 | 1.92 | 1.92 | 0 | 0 | 0 | 559650 | 1.92 | 1.92 |
| 6. Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | 0 | 0 | 0 | 759500 | 2.61 | 2.61 |
| 7. Rita Devi Agarwalla | 694365 | 2.39 | 2.39 | 0 | 0 | 0 | 694365 | 2.39 | 2.39 |
| 8. Sheela Devi Agarwalla | 669250 | 2.30 | 2.30 | 0 | 0 | 0 | 669250 | 2.30 | 2.30 |
| 9. Avinash Agarwalla | 819525 | 2.80 | 2.80 | 0 | 0 | 0 | 819525 | 2.80 | 2.80 |
| 10. Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | 0 | 0 | 0 | 180000 | 0.62 | 0.62 |
| 11. Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 12. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 13. H. S. Consultancy Pvt. Ltd. | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 14. Sumeet Trading Pvt. Ltd. | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15. Aaklavaya (India) Pvt. Ltd. | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 16. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 17. Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18. Unmukt Tracom Pvt. Ltd. | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 19. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | 0 | 0 | 0 | 350796 | 1.20 | 1.20 |
| 20. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 21. Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| 22. Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | 0 | 0 | 0 | 165000 | 0.57 | 0.57 |
| 23. Jyobina Investment Ltd. | 1120573 | 3.85 | 3.85 | 0 | 0 | 0 | 1120573 | 3.85 | 3.85 |
| TOTAL | 21829366 | 74.99 | 74.99 | 0 | 0 | 0 | 21829366 | 74.99 | 74.99 |

For and on behalf of the Sellers


Avinash Agarwalla



Rachna Kumari <cs@bmaind.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Rachna Kumari <cs@bmaind.com>

Wed, Sep 12, 2018 at 2:06 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com

11th September, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 10023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

TEL.: (033) 22900871 - 72 - 73
 Web.: www.trackoncouriers.com

ckon
 Pvt. Limited
 OAD, PARK CIRCUS, KOLKATA-700019
 Industrial Area, Phase I, New Delhi - 110028
 13DL2002PTC113971



* 3302487496 *

104/12
 CONSIGNEE
 LISTING DEPARTMENT
 NATIONAL STOCK EXCHANGE OF INDIA
 Mumbai - 400051

| ORIGIN | DESTINATION |
|---------------------------------|--|
| A - D Service | MUM |
| DOX / N.DOX | PCS. / |
| WEIGHT | AIR / SURFACE |
| COURIER CHARGES | |
| RISK SURCHARGE | |
| GST | |
| TOTAL | |
| CASH <input type="checkbox"/> | CREDIT <input checked="" type="checkbox"/> |
| TO-PAY <input type="checkbox"/> | |

Value on this shipment shall in no circumstances exceed Rs. 2000/-
 Rs. 100/- (Rupees One Hundred Only) For Packet of Documents
 WORDS PRINTED OVER LEAF CAREFULLY

I warrant that all details herein are true and I accept the terms and conditions of carriage.

Received Pkt(s)/Parcel(s) in order & good Condition

Name (Please affix your stamp) _____ Signature _____

Date: _____ Time: _____

Signature _____

KOLKATA

FOR VALUABLE ITEMS, USE OUR EXPRESS SERVICE - PRIME TRACK

TEL.: (033) 22900871 - 72 - 73
 Web.: www.trackoncouriers.com

ckon
 Pvt. Limited
 OAD, PARK CIRCUS, KOLKATA-700019
 Industrial Area, Phase I, New Delhi - 110028
 13DL2002PTC113971



* 3302487496 *

09/12
 CONSIGNEE
 THE CORPORATE RELATIONS
 BSE LTD.
 Mumbai - 400051

| ORIGIN | DESTINATION |
|------------------|---------------|
| A - D Service | MUM |
| DOX / N.DOX | PCS. |
| WEIGHT | AIR / SURFACE |
| COURIER CHARGES | |
| RISK SURCHARGE | |
| GST | |

Value on this shipment shall in no circumstances exceed Rs. 2000/-
 Rs. 100/- (Rupees One Hundred Only) For Packet of Documents
 WORDS PRINTED OVER LEAF CAREFULLY

I warrant that all details herein are true and I accept the terms and conditions of carriage.

Received Pkt(s)/Parcel(s) in order & good Condition

Name (Please affix your stamp) _____ Signature _____

Date: _____ Time: _____

Signature _____

KOLKATA

9/c
AVINASH AGARWALLA

**FLAT NO 101N
5 QUEENS PARK BALLYGUNGE
KOLKATA- 700 019**

12th July, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

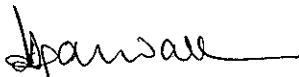
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

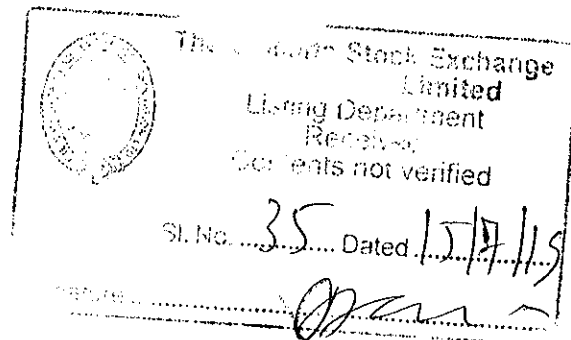
Yours faithfully,


Avinash Agarwalla
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

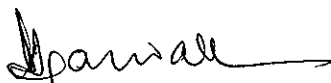
| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Maithan Alloys Limited; 'Ideal Centre', 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers - Mr. Prahlad Rai Agarwalla List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, Mr. Prahlad Rai Agarwalla (acquirer) belongs to Promoter Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited | | |
| Details of the acquisition/ disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

Panwall

| | | | |
|--|--|-----------------------|-----------------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Off-Market Transaction being inter-se transfer by way of Gift. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12 th July, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



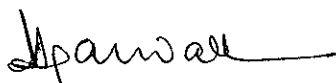
Avinash Agarwalla
Seller

Encl: a/a

Date: 12th July, 2019

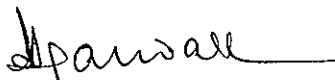
Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT |
|--|
| Persons Acting In Concert |
| 1. Subhas Chandra Agarwalla |
| 2. Shankar Lal Agarwalla |
| 3. Sarita Devi Agarwalla |
| 4. Rita Devi Agarwalla |
| 5. Sheela Devi Agarwalla |
| 6. Avinash Agarwalla |
| 7. Sudhanshu Agarwalla |
| 8. Subodh Agarwalla |
| 9. Siddhartha Shankar Agarwalla |
| 10. Sonam Agarwalla |
| 11. Maithan Smelters Private Limited |
| 12. H. S. Consultancy Private Limited |
| 13. Sumeet Trading Private Limited |
| 14. Aaklavya (India) Private Limited |
| 15. Shakti Auto Finance Private Ltd. |
| 16. Gibraltar Traders Limited |
| 17. Unmukt Tracom Private Limited |
| 18. Anupam Vanijya Private Limited |
| 19. Summit Packaging Private Limited |
| 20. Bhagwati Syndicate Private Limited |
| 21. Dipajyoti Resources Pvt Ltd |
| 22. Jyobina Investment Limited |


Avinash Agarwalla
Seller

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 12 th July, 2019 | | | Details of holding after acquisition | | |
|----------------------------------|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Seller | | | | | | | | | |
| 1 Avinash Agarwalla | 819525 | 2.82 | 2.82 | (800000) | (2.75) | (2.75) | 19525 | 0.07 | 0.07 |
| Acquirer | | | | | | | | | |
| 2 Prahlad Rai Agarwalla | 25000 | 0.09 | 0.09 | 800000 | 2.75 | 2.75 | 825000 | 2.83 | 2.83 |
| Persons Acting In Concert | | | | | | | | | |
| 3 Subhas Chandra Agarwalla | 1391250 | 4.78 | 4.78 | 0 | 0 | 0 | 1391250 | 4.78 | 4.78 |
| 4 Subodh Agarwalla | 409250 | 1.41 | 1.41 | 0 | 0 | 0 | 409250 | 1.41 | 1.41 |
| 5 Sudhanshu Agarwalla | 559650 | 1.92 | 1.92 | 0 | 0 | 0 | 559650 | 1.92 | 1.92 |
| 6 Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | 0 | 0 | 0 | 759500 | 2.61 | 2.61 |
| 7 Rita Devi Agarwalla | 694365 | 2.39 | 2.39 | 0 | 0 | 0 | 694365 | 2.39 | 2.39 |
| 8 Sheela Devi Agarwalla | 669250 | 2.30 | 2.30 | 0 | 0 | 0 | 669250 | 2.30 | 2.30 |
| 9 Sarita Devi Agarwalla | 25000 | 0.09 | 0.09 | 0 | 0 | 0 | 25000 | 0.09 | 0.09 |
| 10 Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | 0 | 0 | 0 | 180000 | 0.62 | 0.62 |
| 11 Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 12 Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 13 H. S. Consultancy Pvt. Ltd. | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 14 Sumeet Trading Pvt. Ltd. | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15 Aaklavya (India) Pvt. Ltd. | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 16 Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 17 Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18 Unmukt Tracom Pvt. Ltd. | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 19 Anupam Vanija Pvt. Ltd. | 350796 | 1.21 | 1.21 | 0 | 0 | 0 | 350796 | 1.21 | 1.21 |
| 20 Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 21 Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| 22 Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | 0 | 0 | 0 | 165000 | 0.57 | 0.57 |
| 23 Jyobina Investment Ltd. | 1120573 | 3.85 | 3.85 | 0 | 0 | 0 | 1120573 | 3.85 | 3.85 |
| TOTAL | 21829366 | 74.99 | 74.99 | 0 | 0 | 0 | 21829366 | 74.99 | 74.99 |


Avinash Agarwalla
Seller



Rachna Kumari <cs@bmaind.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

Rachna Kumari <cs@bmaind.com>

Sat, Jul 13, 2019 at 10:28 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>

12th July, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Avinash Agarwalla
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**

'Ideal Centre'

4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



Regulation 29(2)- Inter Se Seller-AA.pdf

267K

PRAHLAD RAI AGARWALLA

**FLAT NO. 101N
5 QUEENS PARK BALLYGUNGE
KOLKATA- 700 019**

12th July, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,


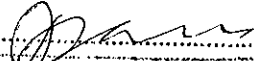


Prahlad Rai Agarwalla
Acquirer

Encl: a/a

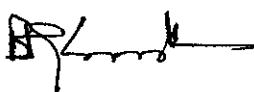
cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

| | |
|---|--|
|  | National Stock Exchange Limited Listing Department Receiver Comments not verified Sl. No. 34 Dated 15/7/19 Signature  |
|---|--|

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

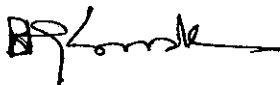
| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Maithan Alloys Limited 'Ideal Centre', 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer – Mr. Prahlad Rai Agarwalla List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, Mr. Prahlad Rai Agarwalla (acquirer) belongs to Promoter Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited. | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |



| | | | |
|---|--|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B - - - | Ref Annexure B - - - | Ref Annexure B - - - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Off-Market Transaction being inter-se transfer by way of Gift. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12 th July, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

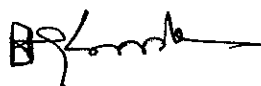


Prahlad Rai Agarwalla
Acquirer

Encl: a/a

Date: 12th July, 2019
Place: Kolkata

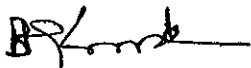
| LIST OF PERSONS ACTING IN CONCERT |
|--|
| Persons Acting in Concert |
| 1. Subhas Chandra Agarwalla |
| 2. Shankar Lal Agarwalla |
| 3. Sarita Devi Agarwalla |
| 4. Rita Devi Agarwalla |
| 5. Sheela Devi Agarwalla |
| 6. Avinash Agarwalla |
| 7. Sudhanshu Agarwalla |
| 8. Subodh Agarwalla |
| 9. Siddhartha Shankar Agarwalla |
| 10. Sonam Agarwalla |
| 11. Maithan Smelters Private Limited |
| 12. H. S. Consultancy Private Limited |
| 13. Sumeet Trading Private Limited |
| 14. Aaklavya (India) Private Limited |
| 15. Shakti Auto Finance Private Ltd. |
| 16. Gibraltar Traders Limited |
| 17. Unmukt Tracom Private Limited |
| 18. Anupam Vanijya Private Limited |
| 19. Summit Packaging Private Limited |
| 20. Bhagwati Syndicate Private Limited |
| 21. Dipajyoti Resources Pvt Ltd |
| 22. Jyobina Investment Limited |



Prahlad Rai Agarwalla
Acquirer

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 12 th July, 2019 | | | Details of holding after acquisition | | |
|----------------------------------|---|---------------------------------------|--|--|---------------------------------------|--|--------------------------------------|---------------------------------------|--|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC |
| Acquirer | | | | | | | | | |
| 1 Prahlad Rai Agarwalla | 25000 | 0.09 | 0.09 | 800000 | 2.75 | 2.75 | 825000 | 2.83 | 2.83 |
| Seller | | | | | | | | | |
| 2 Avinash Agarwalla | 819525 | 2.82 | 2.82 | (800000) | (2.75) | (2.75) | 19525 | 0.07 | 0.07 |
| Persons Acting In Concert | | | | | | | | | |
| 3 Subhas Chandra Agarwalla | 1391250 | 4.78 | 4.78 | 0 | 0 | 0 | 1391250 | 4.78 | 4.78 |
| 4 Subodh Agarwalla | 409250 | 1.41 | 1.41 | 0 | 0 | 0 | 409250 | 1.41 | 1.41 |
| 5 Sudhanshu Agarwalla | 559650 | 1.92 | 1.92 | 0 | 0 | 0 | 559650 | 1.92 | 1.92 |
| 6 Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | 0 | 0 | 0 | 759500 | 2.61 | 2.61 |
| 7 Rita Devi Agarwalla | 694365 | 2.39 | 2.39 | 0 | 0 | 0 | 694365 | 2.39 | 2.39 |
| 8 Sheela Devi Agarwalla | 669250 | 2.30 | 2.30 | 0 | 0 | 0 | 669250 | 2.30 | 2.30 |
| 9 Sarita Devi Agarwalla | 25000 | 0.09 | 0.09 | 0 | 0 | 0 | 25000 | 0.09 | 0.09 |
| 10 Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | 0 | 0 | 0 | 180000 | 0.62 | 0.62 |
| 11 Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 12 Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 13 H. S. Consultancy Pvt. Ltd. | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 14 Sumeet Trading Pvt. Ltd. | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15 Aaklavya (India) Pvt. Ltd. | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 16 Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 17 Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18 Unmukt Tracom Pvt. Ltd. | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 19 Anupam Vanijya Pvt. Ltd. | 350796 | 1.21 | 1.21 | 0 | 0 | 0 | 350796 | 1.21 | 1.21 |
| 20 Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 21 Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| 22 Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | 0 | 0 | 0 | 165000 | 0.57 | 0.57 |
| 23 Jyobina Investment Ltd. | 1120573 | 3.85 | 3.85 | 0 | 0 | 0 | 1120573 | 3.85 | 3.85 |
| TOTAL | 21829366 | 74.99 | 74.99 | 0 | 0 | 0 | 21829366 | 74.99 | 74.99 |



Prahlad Rai Agarwalla
Acquirer



snowtex snowtex <snowtex@bmaind.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

snowtex <snowtex@bmaind.com>

Sat, Jul 13, 2019 at 10:23 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>

12th July, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Prahlad Rai Agarwalla
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

 **Regulation 29(2)- Inter Se Acquirer-PRA.pdf**
267K

Sheela Devi Agarwalla

6th Floor,
22/1 Belvedere Road,
Alipore, Kolkata 700027

1st August, 2019

✓
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

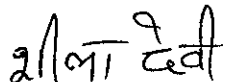
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Sheela Devi Agarwalla
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited 'Ideal Centre', 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Mrs. Sheela Devi Agarwalla List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, Mrs. Sheela Devi Agarwalla (acquirer) belongs to Promoter Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited. | | |
| Details of the acquisition /disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

श्रीमा देवी

| | | | |
|---|--|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B - - - | Ref Annexure B - - - | Ref Annexure B - - - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Off-Market Transaction being inter-se transfer by way of Gift. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 31 st July, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

शीला देवी

Sheela Devi Agarwalla
Acquirer

Encl: a/a

Date: 1st August, 2019
Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT |
|--|
| Persons Acting in Concert |
| 1. Subhas Chandra Agarwalla |
| 2. Shankar Lal Agarwalla |
| 3. Sarita Devi Agarwalla |
| 4. Rita Devi Agarwalla |
| 5. Prahlad Rai Agarwalla |
| 6. Avinash Agarwalla |
| 7. Sudhanshu Agarwalla |
| 8. Subodh Agarwalla |
| 9. Siddhartha Shankar Agarwalla |
| 10. Sonam Agarwalla |
| 11. Maithan Smelters Private Limited |
| 12. H. S. Consultancy Private Limited |
| 13. Sumeet Trading Private Limited |
| 14. Aaklavya (India) Private Limited |
| 15. Shakti Auto Finance Private Ltd. |
| 16. Gibraltar Traders Limited |
| 17. Unmukt Tracom Private Limited |
| 18. Anupam Vanijya Private Limited |
| 19. Summit Packaging Private Limited |
| 20. Bhagwati Syndicate Private Limited |
| 21. Dipajyoti Resources Pvt Ltd |
| 22. Jyobina Investment Limited |

शीला देवी

Sheela Devi Agarwalla
Acquirer

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 31 st July, 2019 | | | Details of holding after acquisition | | |
|----------------------------------|---|---------------------------------------|--|--|---------------------------------------|--|--------------------------------------|---------------------------------------|--|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC |
| Acquirer | | | | | | | | | |
| 1 Sheela Devi Agarwalla | 669250 | 2.30 | 2.30 | 550000 | 1.89 | 1.89 | 1219250 | 4.19 | 4.19 |
| Seller | | | | | | | | | |
| 2 Sudhanshu Agarwalla | 559650 | 1.92 | 1.92 | (550000) | (1.89) | (1.89) | 9650 | 0.03 | 0.03 |
| Persons Acting In Concert | | | | | | | | | |
| 3 Subhas Chandra Agarwalla | 1391250 | 4.78 | 4.78 | 0 | 0 | 0 | 1391250 | 4.78 | 4.78 |
| 4 Prahlad Rai Agarwalla | 825000 | 2.83 | 2.83 | 0 | 0 | 0 | 825000 | 2.83 | 2.83 |
| 5 Subodh Agarwalla | 409250 | 1.41 | 1.41 | 0 | 0 | 0 | 409250 | 1.41 | 1.41 |
| 6 Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | 0 | 0 | 0 | 759500 | 2.61 | 2.61 |
| 7 Rita Devi Agarwalla | 694365 | 2.39 | 2.39 | 0 | 0 | 0 | 694365 | 2.39 | 2.39 |
| 8 Avinash Agarwalla | 19525 | 0.07 | 0.07 | 0 | 0 | 0 | 19525 | 0.07 | 0.07 |
| 9 Sarita Devi Agarwalla | 25000 | 0.09 | 0.09 | 0 | 0 | 0 | 25000 | 0.09 | 0.09 |
| 10 Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | 0 | 0 | 0 | 180000 | 0.62 | 0.62 |
| 11 Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 12 Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 13 H. S. Consultancy Pvt. Ltd. | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 14 Sumee Trading Pvt. Ltd. | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15 Aaklavya (India) Pvt. Ltd. | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 16 Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 17 Jibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18 Unmukt Tracom Pvt. Ltd. | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 19 Anupam Vanijya Pvt. Ltd. | 350796 | 1.21 | 1.21 | 0 | 0 | 0 | 350796 | 1.21 | 1.21 |
| 20 Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 21 Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| 22 Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | 0 | 0 | 0 | 165000 | 0.57 | 0.57 |
| 23 Jyobina Investment Ltd. | 1120573 | 3.85 | 3.85 | 0 | 0 | 0 | 1120573 | 3.85 | 3.85 |
| TOTAL | 21829366 | 74.99 | 74.99 | 0 | 0 | 0 | 21829366 | 74.99 | 74.99 |

श्री/मा देवी

Sheela Devi Agarwalla
Acquirer



DTDC Express Limited
 Regd. Office: No-3, Victoria Road
 Bengaluru - 560027

Non-Negotiable Consignment Note / Subject to Bangalore Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.

1 Sender's (Consignor) Name: Shree Datta Pharmacy
 Company Name & Address: Shree Datta Pharmacy
 City: Bellary State: Karnataka PIN Code: 591101

2 Recipient's (Consignee) Name: M. V. M. M. V.
 Company Name & Address: M. V. M. M. V.
 City: M. V. M. M. V. State: M. V. M. M. V. PIN Code: M. V. M. M. V.

3 Nature of consignment: Dox Non-Box Express Air cargo Carrier Paper Work Enclosures

4 DIM 1: L cm X B cm X H cm X Pcs
 DIM 2: L cm X B cm X H cm X Pcs
 DIM 3: L cm X B cm X H cm X Pcs

5 Risk Coverage: Owner Carrier Express Air cargo Carrier Paper Work Enclosures

6 Mode: Surface Air cargo Express Carrier Paper Work Enclosures

7 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

8 Total Num Pcs: 1 Actual Wt: 1 kg
 Volumetric Wt: 1 kg
 Chargeable Wt: 1 kg

9 Mode of Payment: Cash Card Wallet Other

10 Charges: a) Tariff (incl. DT/FSC + Taxes) b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c+d)

11 Mode: Surface Air cargo Express Carrier Paper Work Enclosures

12 Booking Branch / Franchisee / Courier Signature: [Signature]

13 Receiver's Name: [Name]
 Relationship: [Relationship]
 Ph. No.: [Phone]
 Company Stamp & Signature: [Signature]

14 Date: DD / MM / YY Time: AM/PM

dtc plus
 For more info log on to: <http://www.dtcdt.com>
 products: DTDCblue.html

15 Pouch Num: d+c lite

16 Pick-up Ref. No: [Ref No]

17 Total Value of consignment for carriage / E-Way bill: [Value]

18 Type of consignment (Please ✓): Commercial Non-Commercial Other

19 Consignment Number: K3243690

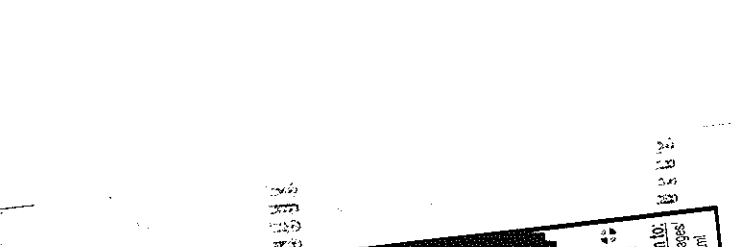
20 Value Added Services: Not Available

21 CN Expiry Dt: [Date]

22 Description of Content: [Content]

23 Value of Goods: [Value]

dtc plus
 For more info log on to: <http://www.dtcdt.com>
 products: DTDCblue.html



DTDC Express Limited
 Regd. Office: No-3, Victoria Road
 Bengaluru - 560027

Non-Negotiable Consignment Note / Subject to Bangalore Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.

1 Sender's (Consignor) Name: Shree Datta Pharmacy
 Company Name & Address: Shree Datta Pharmacy
 City: Bellary State: Karnataka PIN Code: 591101

2 Recipient's (Consignee) Name: M. V. M. M. V.
 Company Name & Address: M. V. M. M. V.
 City: M. V. M. M. V. State: M. V. M. M. V. PIN Code: M. V. M. M. V.

3 Nature of consignment: Dox Non-Box Express Air cargo Carrier Paper Work Enclosures

4 DIM 1: L cm X B cm X H cm X Pcs
 DIM 2: L cm X B cm X H cm X Pcs
 DIM 3: L cm X B cm X H cm X Pcs

5 Risk Coverage: Owner Carrier Express Air cargo Carrier Paper Work Enclosures

6 Mode: Surface Air cargo Express Carrier Paper Work Enclosures

7 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

8 Total Num Pcs: 1 Actual Wt: 1 kg
 Volumetric Wt: 1 kg
 Chargeable Wt: 1 kg

9 Mode of Payment: Cash Card Wallet Other

10 Charges: a) Tariff (incl. DT/FSC + Taxes) b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c+d)

11 Mode: Surface Air cargo Express Carrier Paper Work Enclosures

12 Booking Branch / Franchisee / Courier Signature: [Signature]

13 Receiver's Name: [Name]
 Relationship: [Relationship]
 Ph. No.: [Phone]
 Company Stamp & Signature: [Signature]

14 Date: DD / MM / YY Time: AM/PM

dtc plus
 For more info log on to: <http://www.dtcdt.com>
 products: DTDCblue.html

15 Pouch Num: d+c lite

16 Pick-up Ref. No: [Ref No]

17 Total Value of consignment for carriage / E-Way bill: [Value]

18 Type of consignment (Please ✓): Commercial Non-Commercial Other

19 Consignment Number: K3243690

20 Value Added Services: Not Available

21 CN Expiry Dt: [Date]

22 Description of Content: [Content]

23 Value of Goods: [Value]

dtc plus
 For more info log on to: <http://www.dtcdt.com>
 products: DTDCblue.html

3
 DTDC
 DTDC Swire
 24000
 24000
 24000

DTDC
 DTDC Express Limited
 Regd. Office: No-33 Victoria Road
 Bengaluru - 560027
 Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction | Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC

dt+c lite
 Pouch Num: 2
 Pick-up Ref. No: 1111

ORIGIN: *Secunderabad*
DEST: *K...*

1 Sender's (Consignor) Name: *Shreya Devi Agrawal*
 Company Name & Address: *Shreya Devi Agrawal*
 City: *Secunderabad* State: *TS* PIN Code: *500001*
 Ph: *9849011111*

2 Recipient's (Consignee) Name: *Shreya Devi Agrawal*
 Company Name & Address: *Shreya Devi Agrawal*
 City: *Secunderabad* State: *TS* PIN Code: *500001*
 Ph: *9849011111*

3 Nature of consignment: Non-Box Express Air cargo Surface Carrier Paper Work Enclosures
 DIM 1: L *cm X B* cm X H cm X Pcs Actual Wt: kg
 DIM 2: L *cm X B* cm X H cm X Pcs Volumetric Wt: kg
 DIM 3: L *cm X B* cm X H cm X Pcs Chargeable Wt: kg

4 Description of Content: *...*
 The Total Value of consignment for carriage / E-Way bill: *₹*
 Value Added Services: *8*
 Type of consignment (Please ✓): Commercial Non-Commercial
 CN Expiry Dt: *...*

5 Risk Coverage: Owner Carrier Express Air cargo Surface Carrier Paper Work Enclosures
 (Not applicable as 1 is essential for detailed risk surcharge chart application.)

6 Mode: Surface Air cargo Express Carrier Paper Work Enclosures
 11 We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

7 Consignment Number: *K32436903*
 Barcode: *K32436903*

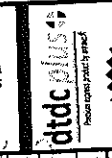
8 Booking Branch / Franchise Code: *...*
 Mode of Payment: Cash Card Net/je Other

9 Sender's Signature: *Shreya Devi Agrawal*
 Date: *...* Time: *...* AM/PM

10 Charges: Amount(₹)
 a) Inland (incl. GST & Taxes)
 b) Value Added Service Charges
 c) Risk Surcharge
 d) Total amount (a+b+c)
 Above charges are inclusive of GST & other taxes if applicable.

11 Receiver's Name: *...*
 Relationship: *...*
 Company Stamp & Signature: *...*
 DD MM TIME AM/PM

12 Tracking Consignment No: *92300 92300* | Email: *customersupport@dtcd.com* | www.dtcd.in | SENDER COPY | Dec-2018 Release



Use DTDC Premium Express Time Assured Delivery

dtcd blue
 For more info log on to: <http://www.dtcd.in/subpages/products/DTDCblue.html>

Vendor Code 10001
 1 8
 1 8

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 02 August 2019 18:39
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Transferee SheelaDevi.pdf

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Sheela Devi Agarwalla
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**

o/c.
Sudhanshu Agarwalla

**6th Floor,
22/1 Belvedere Road,
Alipore, Kolkata-700027**

1st August, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

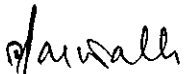
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 5,50,000 Equity Shares being 1.89% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Sudhanshu Agarwalla
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

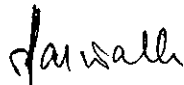
| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Maithan Alloys Limited; 'Ideal Centre', 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Mrs. Sheela Devi Agarwalla List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, Mrs. Sheela Devi Agarwalla (acquirer) belongs to Promoter Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

Sheela

| | | | |
|--|--|-----------------------|-----------------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Off-Market Transaction being inter-se transfer by way of Gift. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 31 st July, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 29,111,550 Equity Shares of Rs. 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Sudhanshu Agarwalla
Seller

Encl: a/a

Date: 1st August, 2019
Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT |
|--|
| Persons Acting In Concert |
| 1. Subhas Chandra Agarwalla |
| 2. Shankar Lal Agarwalla |
| 3. Sarita Devi Agarwalla |
| 4. Rita Devi Agarwalla |
| 5. Prahlad Rai Agarwalla |
| 6. Avinash Agarwalla |
| 7. Sudhanshu Agarwalla |
| 8. Subodh Agarwalla |
| 9. Siddhartha Shankar Agarwalla |
| 10. Sonam Agarwalla |
| 11. Maithan Smelters Private Limited |
| 12. H. S. Consultancy Private Limited |
| 13. Sumeet Trading Private Limited |
| 14. Aaklavya (India) Private Limited |
| 15. Shakti Auto Finance Private Ltd. |
| 16. Gibraltar Traders Limited |
| 17. Unmukt Tracom Private Limited |
| 18. Anupam Vanijya Private Limited |
| 19. Summit Packaging Private Limited |
| 20. Bhagwati Syndicate Private Limited |
| 21. Dipajyoti Resources Pvt Ltd |
| 22. Jyobina Investment Limited |

Sudhanshu

Sudhanshu Agarwalla
Seller

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 31 st July, 2019 | | | Details of holding after acquisition | | |
|----------------------------------|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Seller | | | | | | | | | |
| 1 Sudhanshu Agarwalla | 559650 | 1.92 | 1.92 | (550000) | (1.89) | (1.89) | 9650 | 0.03 | 0.03 |
| Acquirer | | | | | | | | | |
| 2 Sheela Devi Agarwalla | 669250 | 2.30 | 2.30 | 550000 | 1.89 | 1.89 | 1219250 | 4.19 | 4.19 |
| Persons Acting In Concert | | | | | | | | | |
| 3 Subhas Chandra Agarwalla | 1391250 | 4.78 | 4.78 | 0 | 0 | 0 | 1391250 | 4.78 | 4.78 |
| 4 Prahlad Rai Agarwalla | 825000 | 2.83 | 2.83 | 0 | 0 | 0 | 825000 | 2.83 | 2.83 |
| 5 Subodh Agarwalla | 409250 | 1.41 | 1.41 | 0 | 0 | 0 | 409250 | 1.41 | 1.41 |
| 6 Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | 0 | 0 | 0 | 759500 | 2.61 | 2.61 |
| 7 Rita Devi Agarwalla | 694365 | 2.39 | 2.39 | 0 | 0 | 0 | 694365 | 2.39 | 2.39 |
| 8 Avinash Agarwalla | 19525 | 0.07 | 0.07 | 0 | 0 | 0 | 19525 | 0.07 | 0.07 |
| 9 Sarita Devi Agarwalla | 25000 | 0.09 | 0.09 | 0 | 0 | 0 | 25000 | 0.09 | 0.09 |
| 10 Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | 0 | 0 | 0 | 180000 | 0.62 | 0.62 |
| 11 Sonam Agarwalla | 110000 | 0.38 | 0.38 | 0 | 0 | 0 | 110000 | 0.38 | 0.38 |
| 12 Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | 0 | 0 | 0 | 5397357 | 18.54 | 18.54 |
| 13 H. S. Consultancy Pvt. Ltd. | 3259200 | 11.20 | 11.20 | 0 | 0 | 0 | 3259200 | 11.20 | 11.20 |
| 14 Sumee Trading Pvt. Ltd. | 1391100 | 4.78 | 4.78 | 0 | 0 | 0 | 1391100 | 4.78 | 4.78 |
| 15 Aaklavya (India) Pvt. Ltd. | 1274500 | 4.38 | 4.38 | 0 | 0 | 0 | 1274500 | 4.38 | 4.38 |
| 16 Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | 0 | 0 | 0 | 1067800 | 3.67 | 3.67 |
| 17 Gibraltar Traders Limited | 993750 | 3.41 | 3.41 | 0 | 0 | 0 | 993750 | 3.41 | 3.41 |
| 18 Unmukt Tracom Pvt. Ltd. | 270000 | 0.93 | 0.93 | 0 | 0 | 0 | 270000 | 0.93 | 0.93 |
| 19 Anupam Vanijya Pvt. Ltd. | 350796 | 1.21 | 1.21 | 0 | 0 | 0 | 350796 | 1.21 | 1.21 |
| 20 Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | 0 | 0 | 0 | 466500 | 1.60 | 1.60 |
| 21 Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 0 | 0 | 0 | 430000 | 1.48 | 1.48 |
| 22 Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | 0 | 0 | 0 | 165000 | 0.57 | 0.57 |
| 23 Jyobina Investment Ltd. | 1120573 | 3.85 | 3.85 | 0 | 0 | 0 | 1120573 | 3.85 | 3.85 |
| TOTAL | 21829366 | 74.99 | 74.99 | 0 | 0 | 0 | 21829366 | 74.99 | 74.99 |

Sudhanshu Agarwalla

Sudhanshu Agarwalla
Seller



dtcdc **plus**
Premium product for assured delivery

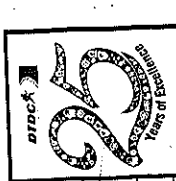
Use DTDC Premium Express Product for Time Assured Delivery

dtcdc **blue**
For more info log on to:
<http://www.dtcdirect.com>
products/DTDCblue.html

| | | | |
|--|--|---|-------------------------|
| DTDC Express Limited Regd Office: Bangalore food Bangalore - 560079 Non Negotiable Commitment Note / Subject to Bangalore Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC. | | ORIGIN: <u>911</u> | DEST: <u>KOL</u> |
| Sender's (Consignor) Name: <u>Shashank Prasad</u> Company Name & Address: <u>Shashank Prasad</u> City: <u>...</u> State: <u>...</u> PIN Code: <u>...</u> | | Recipient's (Consignee) Name: <u>...</u> Company Name & Address: <u>...</u> City: <u>...</u> State: <u>...</u> PIN Code: <u>...</u> | |
| Sender's GSTIN*: <u>...</u> | | Recipient's GSTIN*: <u>...</u> | |
| 3 Nature of consignment: <input type="checkbox"/> Dox <input type="checkbox"/> Non-Dox | | 4 Description of Content: <u>...</u> | |
| 5 Risk Coverage: <input type="checkbox"/> Owner <input type="checkbox"/> Carrier <input type="checkbox"/> 6 Paper Work Enclosures | | 7 Type of consignment (Please ✓): <input checked="" type="checkbox"/> 8 Value Added Services <input type="checkbox"/> Non Available | |
| 9 Mode: <input type="checkbox"/> Surface <input type="checkbox"/> Air cargo <input type="checkbox"/> Express | | Consignment Number: <u>...</u> | |
| 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. | | 13 Receiver's Name: <u>...</u> Relationship: <u>...</u> Ph. No.: <u>...</u> Company Stamp & Signature: <u>...</u> DD MM YY TIME AM/PM | |
| 10 Charges: <input type="checkbox"/> 10 Charges <input type="checkbox"/> 10 Charges a) Tariff and DTDC Tax b) Value Added Service Charges c) Risk Surcharge d) Total amount (label) | | 12 Booking Type / Franchise Code: <u>...</u> | |

14 The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.

15 Track Consignments - Send TRACK CONSIGNMENT No. to 92300 92300 | Email: customersupport@dtcd.com | www.dtcd.com | SENDER COPY | Dec 2018 Release



DTDC Express Limited
 Regd Office: No. 5, Victoria Road
 Bengaluru - 560027
 Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC

ORIGIN: 711 **DEST:** MVA
Pouch Num: d'c life
Sender's (Consignor) Name: M. Srinivas
Company Name & Address: M. Srinivas
City: Mysuru **State:** Karnataka **PIN Code:** 575001

Recipient's (Consignee) Name: M. Srinivas
Company Name & Address: M. Srinivas
City: Mysuru **State:** Karnataka **PIN Code:** 575001

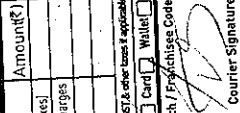
Sender's GSTIN*: 29AABR1234E
Recipient's GSTIN*: 29AABR1234E
Description of Content: Books
Value of Goods: ₹ 1000

3 Nature of consignment: Dox Non-Dox Total Num Pcs: 10
4 DIM 1: 10 cm X 10 cm X 10 cm X 10 cm X 10 kg
5 DIM 2: 10 cm X 10 cm X 10 cm X 10 cm X 10 kg
6 DIM 3: 10 cm X 10 cm X 10 cm X 10 cm X 10 kg
7 Risk Coverage: Owner Carrier Paper Work Enclosures
8 Type of consignment (Please ✓): Commercial Non-Commercial
9 Mode: Surface Air cargo Express
10 Charges: a) Tariff (incl. of FSC + Taxes) b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c)
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.
12 Mode of Payment: Cash Card Wallet Banked Branch / Franchise Code
13 Receiver's Name: M. Srinivas
 Relationship: Self
 Ph. No.: 9876543210 DD MM YY TIME AM/PM
 Company Stamp & Signature: [Signature]
 Courier Signature: [Signature]
 Date: 10/10/2023 Time: 10:00 AM/PM

Consignment Number: K32484437
14 For more info, log on to: www.dtcd.in | products@dtcd.in
15 Track Consignments - Send "TRACK CONSIGNMENT No." to 92300 92300 | Email: customersupport@dtcd.com | www.dtcd.in | sendercopy@dtcd.com | Dec-2018 Release



Use DTDC Premium Express Product for Time Assured Delivery



For more info, log on to: www.dtcd.in | products@dtcd.in

14-2023
 DTDC Express Limited
 25 Copy
 100g

Sender Code: 100011

100011

100011

100011



Use DTDC Premium Express Product for Time Assured Delivery

dtcdirect
For more info log on to: <http://www.dtcdirect.in/subpages/productDTDCblue.html>

| | | | | | | | |
|---|---------------------------------|---------------------------------------|------------------------------|--|----------|-------------------------------------|--|
| DTDC Express Limited Regd Office: No-3 Victoria Road Bangalore - 560027 dtcdirect | | Pouch Num: | | ORIGIN: | | DEST: | |
| Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC | | | | | | | |
| Sender's Code: | | Pick-up Ref. No: | | 2 | | Value of Goods | |
| Consignor's Name: | | Recipient's (Consignee) Name: | | City: | | State: | |
| Name & Address: | | Company Name & Address: | | City: | | State: | |
| State: | | State: | | City: | | State: | |
| DTDC's GSTIN*: | | Recipient's GSTIN*: | | City: | | State: | |
| Consignment Dox | | Actual Wt: | | Description of Content | | Value of Goods | |
| <input type="checkbox"/> cm X B | <input type="checkbox"/> cm X H | <input type="checkbox"/> cm X | <input type="checkbox"/> Pcs | <input type="checkbox"/> kg | 4 | Where Applicable | |
| <input type="checkbox"/> cm X B | <input type="checkbox"/> cm X H | <input type="checkbox"/> cm X | <input type="checkbox"/> Pcs | <input type="checkbox"/> kg | | Value of Goods | |
| <input type="checkbox"/> cm X B | <input type="checkbox"/> cm X H | <input type="checkbox"/> cm X | <input type="checkbox"/> Pcs | <input type="checkbox"/> kg | | Value of Goods | |
| Weight: | | Volume: | | Chargeable Wt: | | Value Added Services | |
| <input type="checkbox"/> Owner | | <input type="checkbox"/> Carrier | | <input type="checkbox"/> Paper Work Enclosures | | <input type="checkbox"/> Commercial | |
| Surface | | Air cargo | | Express | | Consignment Number: | |
| I declare that this consignment does not contain cash, jewellery, contraband, any prohibited items and commodities or any safety hazards while transporting. The goods are true and accurate. | | | | | | | |
| 10 Charges | | Amount(₹) | | 7 | | Value Added Services | |
| a) Transit Inland (DP/SC + Taxes) | | <input type="checkbox"/> | | <input type="checkbox"/> | | <input type="checkbox"/> | |
| b) Value Added Service Charges | | <input type="checkbox"/> | | <input type="checkbox"/> | | <input type="checkbox"/> | |
| c) Risk Surcharge | | <input type="checkbox"/> | | <input type="checkbox"/> | | <input type="checkbox"/> | |
| d) Total amount (a+b+c) | | <input type="checkbox"/> | | <input type="checkbox"/> | | <input type="checkbox"/> | |
| Above charges are inclusive of GST & other taxes if applicable. | | | | | | | |
| 12 | | 10 | | 8 | | Value Added Services | |
| Mode of Payment/Cash | | <input type="checkbox"/> Cash | | <input type="checkbox"/> Wallet | | <input type="checkbox"/> | |
| Receiving Branch / Franchisee Code | | <input type="checkbox"/> | | <input type="checkbox"/> | | <input type="checkbox"/> | |
| Relationship: | | Receiver's Name: | | DD | | MM | |
| Ph. No.: | | Ph. No.: | | YY | | TIME | |
| Company Stamp & Signature: | | Company Stamp & Signature: | | DD | | MM | |
| Signature | | Signature | | YY | | TIME | |
| AM/PM | | AM/PM | | DD | | MM | |
| Time: | | Time: | | YY | | TIME | |
| AM/PM | | AM/PM | | DD | | MM | |
| AM/PM | | AM/PM | | YY | | TIME | |
| AM/PM | | AM/PM | | DD | | MM | |
| AM/PM | | AM/PM | | YY | | TIME | |
| AM/PM | | AM/PM | | DD | | MM | |
| AM/PM | | AM/PM | | YY | | TIME | |
| AM/PM | | AM/PM | | DD | | MM | |
| AM/PM | | AM/PM | | YY | | TIME | |
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| AM/PM | | AM/PM | | DD | | MM | |
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| AM/PM | | AM/PM | | YY | | TIME | |
| AM/PM | | AM/PM | | DD | | MM | |
| | | | | | | | |

Sudhanshu Agarwalla <sudhanshu@bma.net.in>

02 August 2019 16:51

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;
listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com;
debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1
@cse-india.com

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Regulation 29(2)- Inter Se Transferor Sudhanshu.pdf

2]

Listing Department

Private Limited

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL

of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

we have carried out inter-se transfer by way of gift, of equity shares of Maithan
(Company') between the members of Promoter Group for 5,50,000 Equity Shares of
, 2019.

closure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect
of shares being 1.89% of the paid-up share capital of the Target Company.

and records.

Yours faithfully,
Sudhanshu Agarwalla

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

16th January, 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

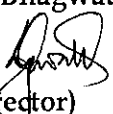
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,


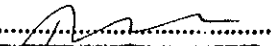
For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Ltd.
'Ideal Centre'
4th Floor, 9 A/JC Bose Road,
Kolkata- 700 017

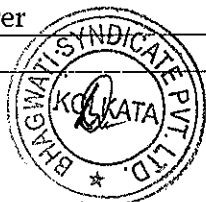
| | |
|---|---|
|  | The Calcutta Stock Exchange Limited Listing Department Received Contents not verified |
| Sl. No. 53 | Date 17/1/20 |
| Signature |  |

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

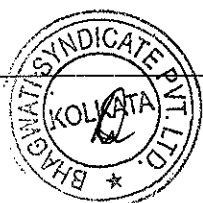
| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Maithan Alloys Ltd. 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd. The Calcutta Stock Exchange Limited Under permitted category at BSE Limited | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |



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 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

| | | | |
|--|--|-------------------------------|-------------------------------|
| <p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> | Ref Annexure B - - - | Ref Annexure B - - - | Ref Annexure B - - - |
| <p>Total (a+b+c+d)</p> | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| <p>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p> | <p>Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeer Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> | | |
| <p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p> | <p>Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt.</p> | | |



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

| | |
|---|---|
| | <p>Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 2,91,11,550 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 2,91,11,550 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 2,91,11,550 Equity Shares of Rs. 10/- each |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

Encl: a/a

Date: 16th January, 2020

Place: Kolkata

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibraltar Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumeet Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.



(Director)
Acquirer

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as pursuant to the Scheme of Amalgamation | | | Details of holding after acquisition | | |
|--------------------------------------|---|---------------------------------------|--|--|---------------------------------------|--|--------------------------------------|---------------------------------------|--|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC |
| Acquirer/ Transferee Company | | | | | | | | | |
| 1. Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 15756576 | 54.12 | 54.12 | 16186576 | 55.60 | 55.60 |
| Sellers/ Transferor Companies | | | | | | | | | |
| 1. Aaklavya (India) Pvt. Ltd. | 1274500 | 4.38 | 4.38 | (1274500) | (4.38) | (4.38) | - | - | - |
| 2. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | (350796) | (1.20) | (1.20) | - | - | - |
| 3. H. S. Consultancy Pvt. Ltd. | 3259200 | 11.20 | 11.20 | (3259200) | (11.20) | (11.20) | - | - | - |
| 4. Jibraltar Traders Ltd. | 993750 | 3.41 | 3.41 | (993750) | (3.41) | (3.41) | - | - | - |
| 5. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | (5397357) | (18.54) | (18.54) | - | - | - |
| 6. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | (1067800) | (3.67) | (3.67) | - | - | - |
| 7. Sumeet Trading Pvt. Ltd. | 1391100 | 4.78 | 4.78 | (1391100) | (4.78) | (4.78) | - | - | - |
| 8. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | (466500) | (1.60) | (1.60) | - | - | - |
| 9. Unmukt Tracom Pvt. Ltd. | 270000 | 0.92 | 0.92 | (270000) | (0.92) | (0.92) | - | - | - |
| 10. Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | (165000) | (0.57) | (0.57) | - | - | - |
| 11. Jyobina Investment Ltd. | 1120573 | 3.85 | 3.85 | (1120573) | (3.85) | (3.85) | - | - | - |
| Persons Acting In Concert | | | | | | | | | |
| 1. Subhas Chandra Agarwalla | 1391250 | 4.78 | 4.78 | - | - | - | 1391250 | 4.78 | 4.78 |
| 2. Subodh Agarwalla | 409250 | 1.40 | 1.40 | - | - | - | 409250 | 1.40 | 1.40 |
| 3. Sudhanshu Agarwalla | 9650 | 0.03 | 0.03 | - | - | - | 9650 | 0.03 | 0.03 |
| 4. Sonam Agarwalla | 110000 | 0.38 | 0.38 | - | - | - | 110000 | 0.38 | 0.38 |
| 5. Rita Devi Agarwalla | 694365 | 2.39 | 2.39 | - | - | - | 694365 | 2.39 | 2.39 |
| 6. Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | - | - | - | 759500 | 2.61 | 2.61 |
| 7. Sheela Devi Agarwalla | 1219250 | 4.19 | 4.19 | - | - | - | 1219250 | 4.19 | 4.19 |
| 8. Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | - | - | - | 180000 | 0.62 | 0.62 |
| 9. Avinash Agarwalla | 19525 | 0.07 | 0.07 | - | - | - | 19525 | 0.07 | 0.07 |
| 10. Prahlad Rai Agarwalla | 825000 | 2.83 | 2.83 | - | - | - | 825000 | 2.83 | 2.83 |
| 11. Sarita Devi Agarwalla | 25000 | 0.09 | 0.09 | - | - | - | 25000 | 0.09 | 0.09 |
| TOTAL | 21829366 | 74.99 | 74.99 | - | - | - | 21829366 | 74.99 | 74.99 |

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.


 (Director)
 Acquirer

Rajesh Shah

From: BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>
Sent: 16 January 2020 17:30
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_3@cse-india.com; listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject: Intimation by acquirer U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure under Regulation 29(2) –acquirer.pdf

16th January, 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director)
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA" (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16th January , 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

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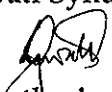
This is for your information and records.

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Thanking you,

Yours faithfully,

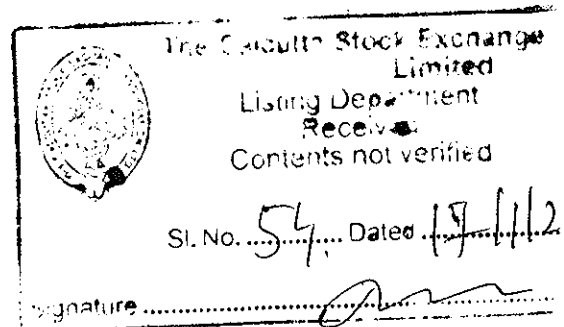
For Bhagwati Syndicate Pvt. Ltd


Director/Authorised Signatory
(Acting on behalf of the Sellers)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Ltd.
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

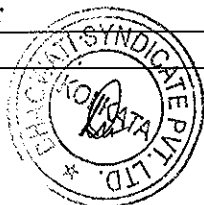


BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

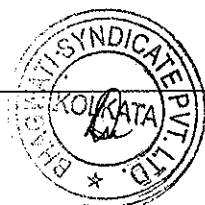
| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Maithan Alloys Ltd.; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd The Calcutta Stock Exchange Limited Under permitted category at BSE Limited | | |
| Details of the acquisition/ disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

| | | | |
|--|--|-----------------------|-----------------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been transferred from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group to Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation. Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm | | |



BHAGWATI SYNDICATE PVT. LTD.

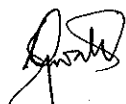
"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

| | |
|--|---|
| | <p>Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been transferred from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group to Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 2,91,11,550 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 2,91,11,550 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 2,91,11,550 Equity Shares of Rs. 10/- each |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd



Director/Authorised Signatory
(Acting on behalf of the Sellers)

Encl: a/a

Date: 16th January, 2020

Place: Kolkata

BHAGWATI SYNDICATE PVT. LTD.

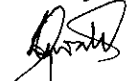
"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure A

| LIST OF PERSONS ACTING IN CONCERT |
|--|
| Persons Acting In Concert |
| 1. Subhas Chandra Agarwalla (Promoter) |
| 2. Subodh Agarwalla |
| 3. Sudhanshu Agarwalla |
| 4. Sonam Agarwalla |
| 5. Rita Devi Agarwalla |
| 6. Shankar Lal Agarwalla |
| 7. Sheela Devi Agarwalla |
| 8. Siddhartha Shankar Agarwalla |
| 9. Avinash Agarwalla |
| 10. Prahlad Rai Agarwalla |
| 11. Sarita Devi Agarwalla |
| 12. Aaklavya (India) Pvt. Ltd. |
| 13. Anupam Vanijya Pvt. Ltd. |
| 14. H. S. Consultancy Pvt. Ltd. |
| 15. Jibraltar Traders Ltd. |
| 16. Maithan Smelters Pvt. Ltd. |
| 17. Shakti Auto Finance Pvt. Ltd. |
| 18. Sumeet Trading Pvt. Ltd. |
| 19. Summit Packaging Pvt. Ltd. |
| 20. Unmukt Tracom Pvt. Ltd. |
| 21. Dipajyoti Resources Pvt. Ltd. |
| 22. Jyobina Investment Ltd. |

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.



Director/Authorised Signatory
(Acting on behalf of the Sellers)

BHAGWATI SYNDICATE PVT. LTD.


"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure B

| Name of the Shareholders | Details of holding before disposal under consideration | | | Details of disposal pursuant to Scheme of Amalgamation | | | Details of holding after disposal | | |
|--------------------------------------|--|---------------------------------------|--|--|---------------------------------------|--|-----------------------------------|---------------------------------------|--|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/ voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/ voting capital of the TC |
| Sellers/ Transferor Companies | | | | | | | | | |
| 1. Aaklavya (India) Pvt. Ltd. | 1274500 | 4.38 | 4.38 | (1274500) | (4.38) | (4.38) | - | - | - |
| 2. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | (350796) | (1.20) | (1.20) | - | - | - |
| 3. H. S. Consultancy Pvt. Ltd. | 3259200 | 11.20 | 11.20 | (3259200) | (11.20) | (11.20) | - | - | - |
| 4. Jibralter Traders Ltd. | 993750 | 3.41 | 3.41 | (993750) | (3.41) | (3.41) | - | - | - |
| 5. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | (5397357) | (18.54) | (18.54) | - | - | - |
| 6. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | (1067800) | (3.67) | (3.67) | - | - | - |
| 7. Sumeet Trading Pvt. Ltd. | 1391100 | 4.78 | 4.78 | (1391100) | (4.78) | (4.78) | - | - | - |
| 8. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | (466500) | (1.60) | (1.60) | - | - | - |
| 9. Unmukt Tracom Pvt. Ltd. | 270000 | 0.92 | 0.92 | (270000) | (0.92) | (0.92) | - | - | - |
| 10. Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | (165000) | (0.57) | (0.57) | - | - | - |
| 11. Jyobina Investment Ltd. | 1120573 | 3.85 | 3.85 | (1120573) | (3.85) | (3.85) | - | - | - |
| Acquirer/ Transferee Company | | | | | | | | | |
| 1. Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 15756576 | 54.12 | 54.12 | 16186576 | 55.60 | 55.60 |
| Persons Acting In Concert | | | | | | | | | |
| 1. Subhas Chandra Agarwalla | 1391250 | 4.78 | 4.78 | - | - | - | 1391250 | 4.78 | 4.78 |
| 2. Subodh Agarwalla | 409250 | 1.40 | 1.40 | - | - | - | 409250 | 1.40 | 1.40 |
| 3. Sudhanshu Agarwalla | 9650 | 0.03 | 0.03 | - | - | - | 9650 | 0.03 | 0.03 |
| 4. Sonam Agarwalla | 110000 | 0.38 | 0.38 | - | - | - | 110000 | 0.38 | 0.38 |
| 5. Rita Devi Agarwalla | 694365 | 2.39 | 2.39 | - | - | - | 694365 | 2.39 | 2.39 |
| 6. Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | - | - | - | 759500 | 2.61 | 2.61 |
| 7. Sheela Devi Agarwalla | 1219250 | 4.19 | 4.19 | - | - | - | 1219250 | 4.19 | 4.19 |
| 8. Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | - | - | - | 180000 | 0.62 | 0.62 |
| 9. Avinash Agarwalla | 19525 | 0.07 | 0.07 | - | - | - | 19525 | 0.07 | 0.07 |
| 10. Prahlad Rai Agarwalla | 825000 | 2.83 | 2.83 | - | - | - | 825000 | 2.83 | 2.83 |
| 11. Sarita Devi Agarwalla | 25000 | 0.09 | 0.09 | - | - | - | 25000 | 0.09 | 0.09 |
| TOTAL | 21829366 | 74.99 | 74.99 | - | - | - | 21829366 | 74.99 | 74.99 |

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd


 Director/Authorised Signatory
 (Acting on behalf of the Sellers)

Rajesh Shah

From: BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>
Sent: 16 January 2020 17:34
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_3@cse-india.com; listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject: Intimation on behalf of Transferors U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure under Regulation 29(2) –transferor.pdf

16th January , 2020

1]
The Secretary
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7, Lyons Range,
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd

**Director/Authorised Signatory
(Acting on behalf of the Sellers)**

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16th January, 2020

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The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
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Listing Department
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Exchange Plaza, Bandra-Kurla Complex,
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Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

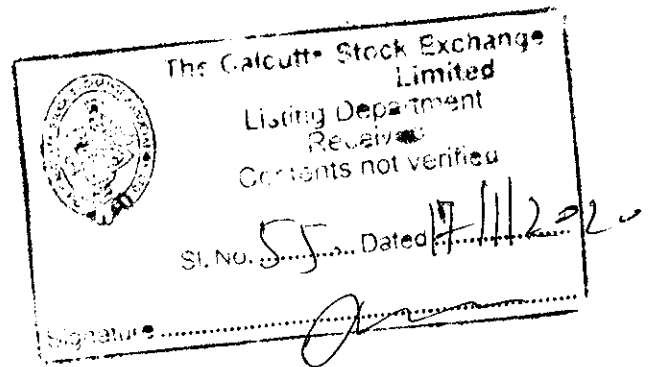
Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.

1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Ltd.

'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



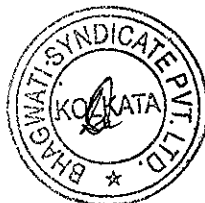
BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

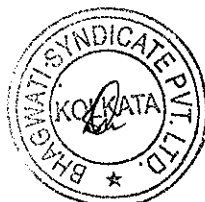
| | | | |
|--|---|---|--|
| 1. Name of the Target Company (TC) | Maithan Alloys Ltd. 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company. | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd. The Calcutta Stock Exchange Limited Under permitted category at BSE Limited | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| Total (a+b+c+/-d) | | | |



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

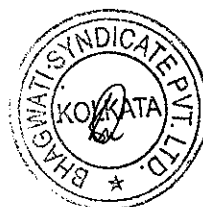
| | | | |
|---|--|-----------------------|-----------------------|
| After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/inter-se transfer/encumbrance etc.) | Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibraltar Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group, from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation. Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata. | | |



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

| | |
|--|---|
| <p>7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p> | <p>Bhagwati Syndicate Pvt. Ltd. has acquired 1,57,56,576 equity shares of TC, pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</p> |
| <p>8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p> | <p>Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p> |
| <p>9. Equity share capital / total voting capital of the TC before the said acquisition</p> | <p>2,91,11,550 Equity Shares of Rs. 10/- each</p> |
| <p>10. Equity share capital/ total voting capital of the TC after the said acquisition</p> | <p>2,91,11,550 Equity Shares of Rs. 10/- each</p> |



BHAGWATI SYNDICATE PVT. LTD.

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| | |
|---|--|
| 11. Total diluted share/voting capital of the TC after the said acquisition | 2,91,11,550 Equity Shares of Rs. 10/- each |
|---|--|

For Bhagwati Syndicate Pvt. Ltd.



(Director)

Acquirer

Place: Kolkata

Date: 16th January, 2020.

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C. TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

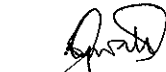
PART B***

Name of the target Company: Maithan Alloys Ltd.

| Name(s) of Person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/ Promoter Group | PAN of the person and PACs |
|---|--|----------------------------|
| Subhas Chandra Agarwalla | Promoter | ACMPA9305J |
| Avinash Agarwalla | Promoter Group | ACMPA9308F |
| Prahlad Rai Agarwalla | Promoter Group | ACMPA9299D |
| Rita Devi Agarwalla | Promoter Group | ACXPD9986F |
| Sarita Devi Agarwalla | Promoter Group | ACXPD9988M |
| Shankar Lal Agarwalla | Promoter Group | AGAPA5187A |
| Sheela Devi Agarwalla | Promoter Group | ACMPA9298C |
| Siddhartha Shankar Agarwalla | Promoter Group | ADAPA5039L |
| Subodh Agarwalla | Promoter Group | ACMPA9296N |
| Sudhanshu Agarwalla | Promoter Group | ACMPA9309E |
| Sonam Agarwalla | Promoter Group | ABYPC6860F |
| Aaklavya (India) Pvt. Ltd. # | Promoter Group | AACCA1742N |
| H. S. Consultancy Pvt. Ltd. # | Promoter Group | AAACH6512P |
| Jibraltar Traders Ltd. # | Promoter Group | AAACJ6586F |
| Shakti Auto Finance Pvt. Ltd. # | Promoter Group | AADCS5426J |
| Sumeet Trading Pvt. Ltd. # | Promoter Group | AADCS8921J |
| Maithan Smelters Pvt. Ltd. # | Promoter Group | AACCM9380J |
| Unmukt Tracom Pvt. Ltd. # | Promoter Group | AAACU3282F |
| Anupam Vanijya Pvt. Ltd. # | Promoter Group | AAFCA2282E |
| Summit Packaging Pvt. Ltd. # | Promoter Group | AADCS8332H |
| Bhagwati Syndicate Pvt. Ltd. (Acquirer) | Promoter Group | AABCB0144Q |
| Dipajyoti Resources Pvt. Ltd. # | Promoter Group | AAACD8849H |
| Jyobina Investment Ltd. # | Promoter Group | AAACJ6357Q |

#Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.



(Director)
Acquirer

Place: Kolkata

Date: 16th January, 2020

Note :

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibraltar Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumeet Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition pursuant to the Scheme of Amalgamation | | | Details of holding after acquisition | | |
|--------------------------------------|---|---------------------------------------|--|---|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Acquirer/ Transferee Company | | | | | | | | | |
| 1. Bhagwati Syndicate Pvt. Ltd. | 430000 | 1.48 | 1.48 | 15756576 | 54.12 | 54.12 | 16186576 | 55.60 | 55.60 |
| Sellers/ Transferor Companies | | | | | | | | | |
| 1. Aaklavya (India) Pvt. Ltd. | 1274500 | 4.38 | 4.38 | (1274500) | (4.38) | (4.38) | - | - | - |
| 2. Anupam Vanijya Pvt. Ltd. | 350796 | 1.20 | 1.20 | (350796) | (1.20) | (1.20) | - | - | - |
| 3. H. S. Consultancy Pvt. Ltd. | 3259200 | 11.20 | 11.20 | (3259200) | (11.20) | (11.20) | - | - | - |
| 4. Jibraltar Traders Ltd. | 993750 | 3.41 | 3.41 | (993750) | (3.41) | (3.41) | - | - | - |
| 5. Maithan Smelters Pvt. Ltd. | 5397357 | 18.54 | 18.54 | (5397357) | (18.54) | (18.54) | - | - | - |
| 6. Shakti Auto Finance Pvt. Ltd. | 1067800 | 3.67 | 3.67 | (1067800) | (3.67) | (3.67) | - | - | - |
| 7. Sumee Trading Pvt. Ltd. | 1391100 | 4.78 | 4.78 | (1391100) | (4.78) | (4.78) | - | - | - |
| 8. Summit Packaging Pvt. Ltd. | 466500 | 1.60 | 1.60 | (466500) | (1.60) | (1.60) | - | - | - |
| 9. Unmukt Tracom Pvt. Ltd. | 270000 | 0.92 | 0.92 | (270000) | (0.92) | (0.92) | - | - | - |
| 10. Dipajyoti Resources Pvt. Ltd. | 165000 | 0.57 | 0.57 | (165000) | (0.57) | (0.57) | - | - | - |
| 11. Jyobina Investment Ltd. | 1120573 | 3.85 | 3.85 | (1120573) | (3.85) | (3.85) | - | - | - |
| Persons Acting In Concert | | | | | | | | | |
| 1. Subhas Chandra Agarwalla | 1391250 | 4.78 | 4.78 | - | - | - | 1391250 | 4.78 | 4.78 |
| 2. Subodh Agarwalla | 409250 | 1.40 | 1.40 | - | - | - | 409250 | 1.40 | 1.40 |
| 3. Sudhanshu Agarwalla | 9650 | 0.03 | 0.03 | - | - | - | 9650 | 0.03 | 0.03 |
| 4. Sonam Agarwalla | 110000 | 0.38 | 0.38 | - | - | - | 110000 | 0.38 | 0.38 |
| 5. Rita Devi Agarwalla | 694365 | 2.39 | 2.39 | - | - | - | 694365 | 2.39 | 2.39 |
| 6. Shankar Lal Agarwalla | 759500 | 2.61 | 2.61 | - | - | - | 759500 | 2.61 | 2.61 |
| 7. Sheela Devi Agarwalla | 1219250 | 4.19 | 4.19 | - | - | - | 1219250 | 4.19 | 4.19 |
| 8. Siddhartha Shankar Agarwalla | 180000 | 0.62 | 0.62 | - | - | - | 180000 | 0.62 | 0.62 |
| 9. Avinash Agarwalla | 19525 | 0.07 | 0.07 | - | - | - | 19525 | 0.07 | 0.07 |
| 10. Prahlad Rai Agarwalla | 825000 | 2.83 | 2.83 | - | - | - | 825000 | 2.83 | 2.83 |
| 11. Sarita Devi Agarwalla | 25000 | 0.09 | 0.09 | - | - | - | 25000 | 0.09 | 0.09 |
| TOTAL | 21829366 | 74.99 | 74.99 | - | - | - | 21829366 | 74.99 | 74.99 |

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd. from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.


 (Director)
 Acquirer

Rajesh Shah

From: BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>
Sent: 16 January 2020 17:27
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_3@cse-india.com; listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject: Intimation U/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure under Regulation 29(1) –acquirer.pdf

16th January, 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director)
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

9/2

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039854

28th April, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

**Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
("SEBI (SAST) Regulations, 2011")**

Dear Sir/Madam,

This is to inform you that we have carried out inter-se transfer of Equity Shares of Maithan Alloys Limited ("Target Company") among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039854

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Maithan Alloys Limited 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers – 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. National Stock Exchange of India Ltd. 2. The Calcutta Stock Exchange Limited 3. Under permitted category at BSE Limited. | | |
| Details of the acquisition /disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

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Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039854

| | | | |
|--|--|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B - - - | Ref Annexure B - - - | Ref Annexure B - - - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open market through block deal (inter-se transfer between promoters of TC) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26 th April, 2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 2,91,11,550 Equity Shares of INR 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 2,91,11,550 Equity Shares of INR 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 2,91,11,550 Equity Shares of INR 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director
Encl: a/a

Date: 28th April, 2021
Place: Kolkata

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

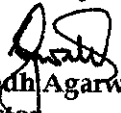
Annexure A

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Date: 28th April, 2021
Place: Kolkata

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 26 th April, 2021 | | | Details of holding after acquisition | | |
|--|---|--------------------------------------|---|---|--------------------------------------|--|--------------------------------------|--------------------------------------|--|
| | No. of shares /voting rights | % w.r.t to total share capital of TC | % w.r.t total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t to total share capital of TC | % w.r.t total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t to total share capital of TC | % w.r.t total diluted share/voting capital of the TC |
| Acquirer | | | | | | | | | |
| 1. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.) | 1,61,86,576 | 55.60 | 55.60 | 9,50,600 | 3.27 | 3.27 | 1,71,37,176 | 58.87 | 58.87 |
| Sellers | | | | | | | | | |
| 2. Prahlad Rai Agarwalla | 8,25,000 | 2.83 | 2.83 | (2,25,000) | (0.77) | (0.77) | 6,00,000 | 2.06 | 2.06 |
| 3. Sheela Devi Agarwalla | 12,19,250 | 4.19 | 4.19 | (2,27,600) | (0.79) | (0.79) | 9,91,650 | 3.40 | 3.40 |
| 4. Shankar Lal Agarwalla | 7,59,500 | 2.61 | 2.61 | (2,25,000) | (0.77) | (0.77) | 5,34,500 | 1.84 | 1.84 |
| 5. Rita Devi Agarwalla | 6,94,365 | 2.39 | 2.39 | (2,73,000) | (0.94) | (0.94) | 4,21,365 | 1.45 | 1.45 |
| Persons Acting in Concert | | | | | | | | | |
| 6. Subhas Chandra Agarwalla | 13,91,250 | 4.78 | 4.78 | 0 | 0 | 0 | 13,91,250 | 4.78 | 4.78 |
| 7. Subodh Agarwalla | 4,09,250 | 1.41 | 1.41 | 0 | 0 | 0 | 4,09,250 | 1.41 | 1.41 |
| 8. Sudhanshu Agarwalla | 9,650 | 0.03 | 0.03 | 0 | 0 | 0 | 9,650 | 0.03 | 0.03 |
| 9. Sonam Agarwalla | 1,10,000 | 0.38 | 0.38 | 0 | 0 | 0 | 1,10,000 | 0.38 | 0.38 |
| 10. Sarita Devi Agarwalla | 25,000 | 0.09 | 0.09 | 0 | 0 | 0 | 25,000 | 0.09 | 0.09 |
| 11. Siddhartha Shankar Agarwalla | 1,80,000 | 0.62 | 0.62 | 0 | 0 | 0 | 1,80,000 | 0.62 | 0.62 |
| 12. Avinash Agarwalla | 19,525 | 0.07 | 0.07 | 0 | 0 | 0 | 19,525 | 0.07 | 0.07 |
| TOTAL | 2,18,29,366 | 74.99 | 74.99 | 0 | 0 | 0 | 2,18,29,366 | 74.99 | 74.99 |

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Date: 28th April, 2021

Place: Kolkata



BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

Wed, Apr 28, 2021 at 7:00 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com

Cc: suman@albatrossoft.com

28th April, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla

Director

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

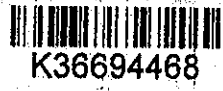
2] Maithan Alloys Limited
'Ideal Centre'

| | | | | | |
|---|--|--|------------|---|----------------|
| DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047 | | | Pouch Num: | ORIGIN: <u>CCU</u> | DEST: <u>M</u> |
| Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC. | | | | | |
| Date: <u>29/04/19</u> Sender's Code: | | Pick-up Ref. No: | | 2 | |
| 1 Sender's (Consignor) Name: <u>Ma Kalyanasharma Hally</u> | | Recipient's (Consignee) Name: <u>Lishan Dabus</u> | | Ph: | |
| Company Name & Address: <u>Mandhan AMOYS</u> | | Company Name & Address: <u>Nataraj Street</u> | | Ph: | |
| City: <u>KR</u> State: | | PIN Code: | | City: <u>Mangaluru</u> State: | |
| Sender's GSTIN*: | | Recipient's GSTIN*: | | PIN Code: | |
| 3 Nature of consignment: Dox <input type="checkbox"/> Non-Dox <input type="checkbox"/> Total Num Pcs: | | 4 Description of Content: | | Value of Goods: | |
| DIM 1: L: cm X B: cm X H: cm X Pcs Actual Wt.: kg | | DIM 2: L: cm X B: cm X H: cm X Pcs Volumetric Wt.: kg | | DIM 3: L: cm X B: cm X H: cm X Pcs Chargeable Wt.: kg | |
| 5 Risk Coverage: Owner <input type="checkbox"/> Carrier <input type="checkbox"/> | | 6 Paper Work Enclosures | | 7 Type of consignment (Please ✓) | |
| 9 Mode: Surface <input type="checkbox"/> Air cargo <input type="checkbox"/> Express <input type="checkbox"/> | | 10 Charges: Amount(₹) | | 8 Value Added Services: Not Available | |
| 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. | | a) Tariff (incl. Of FSC + Taxes) b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c) | | Consignment Number: | |
| Sender's Signature: | | Mode of Payment: Cash <input type="checkbox"/> Card <input type="checkbox"/> Wallet <input type="checkbox"/> | | 13 Receiver's Name: | |
| Date: Time: AM/PM | | 12 Booking Branch / Franchise Code: | | Relationship: | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | Courier Signature: <u>29/04/19</u> | | Company Stamp & Signature: DD MM YY TIME AM/PM | |
| Raise a Query : http://tinyurl.com/tovg8bv Email : customersupport@dtcd.com Call : 07305770577 Visit us : www.dtcd.in SENDER COPY OCT 2020 Release | | | | | |

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| | | | | | |
|---|--|--|------------|---|----------------|
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| Date: <u>29/04/19</u> Sender's Code: | | Pick-up Ref. No: | | 2 | |
| 1 Sender's (Consignor) Name: <u>Ma Kalyanasharma Hally</u> | | Recipient's (Consignee) Name: <u>S B</u> | | Ph: | |
| Company Name & Address: <u>Mandhan AMOYS</u> | | Company Name & Address: <u>P S TO</u> | | Ph: | |
| City: <u>KR</u> State: | | PIN Code: | | City: <u>Mangaluru</u> State: | |
| Sender's GSTIN*: | | Recipient's GSTIN*: | | PIN Code: | |
| 3 Nature of consignment: Dox <input type="checkbox"/> Non-Dox <input type="checkbox"/> Total Num Pcs: | | 4 Description of Content: | | Value of Goods: | |
| DIM 1: L: cm X B: cm X H: cm X Pcs Actual Wt.: kg | | DIM 2: L: cm X B: cm X H: cm X Pcs Volumetric Wt.: kg | | DIM 3: L: cm X B: cm X H: cm X Pcs Chargeable Wt.: kg | |
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| 9 Mode: Surface <input type="checkbox"/> Air cargo <input type="checkbox"/> Express <input type="checkbox"/> | | 10 Charges: Amount(₹) | | 8 Value Added Services: Not Available | |
| 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. | | a) Tariff (incl. Of FSC + Taxes) b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c) | | Consignment Number: | |
| Sender's Signature: | | Mode of Payment: Cash <input type="checkbox"/> Card <input type="checkbox"/> Wallet <input type="checkbox"/> | | 13 Receiver's Name: | |
| Date: Time: AM/PM | | 12 Booking Branch / Franchise Code: | | Relationship: | |
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| Raise a Query : http://tinyurl.com/tovg8bv Email : customersupport@dtcd.com Call : 07305770577 Visit us : www.dtcd.in SENDER COPY OCT 2020 Release | | | | | |

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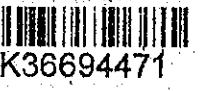


| | | | | | |
|---|--|--|------------|---|-----------------|
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| 1 Sender's (Consignor) Name: <u>Ma Kalyanasharma Hally</u> | | Recipient's (Consignee) Name: <u>The Calentia</u> | | Ph: | |
| Company Name & Address: <u>Mandhan AMOYS</u> | | Company Name & Address: <u>STOK</u> | | Ph: | |
| City: <u>KR</u> State: | | PIN Code: | | City: <u>Mangaluru</u> State: | |
| Sender's GSTIN*: | | Recipient's GSTIN*: | | PIN Code: | |
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| Date: Time: AM/PM | | 12 Booking Branch / Franchise Code: | | Relationship: | |
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o/c
Subhas Chandra Agarwalla

22/1, Belvedere Road,
P.O. Alipore
Kolkata -700027

28th April, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out inter-se transfer, of Equity Shares of Maithan Alloys Limited ('Target Company') among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

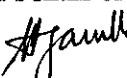
Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect inter-se transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,
Yours faithfully,

For and on behalf of the Sellers


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers - 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

| | | | |
|---|---|-------------------------------|-------------------------------|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Ref Annexure B - - - | Ref Annexure B - - - | Ref Annexure B - - - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Open market through block deal (inter-se transfer between promoters of TC). | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26 th April, 2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 2,91,11,550 Equity Shares of INR 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 2,91,11,550 Equity Shares of INR 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 2,91,11,550 Equity Shares of INR 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers


Subhas Chandra Agarwalla

Encl: a/a

Date: 28th April, 2021

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

For and on behalf of the Sellers


Subhas Chandra Agarwalla

Date: 28th April, 2021

Place: Kolkata

Annexure B

| Name of the Shareholders | Details of holding before disposal under consideration | | | Details of disposal as on 26 th April, 2021 | | | Details of holding after disposal | | |
|--|--|---------------------------------------|---|--|---------------------------------------|---|-----------------------------------|---------------------------------------|---|
| | No. of shares / voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share / voting capital of the TC | No. of shares / voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share / voting capital of the TC | No. of shares / voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share / voting capital of the TC |
| Sellers | | | | | | | | | |
| 1. Prahlad Rai Agarwalla | 8,25,000 | 2.83 | 2.83 | (2,25,000) | (0.77) | (0.77) | 6,00,000 | 2.06 | 2.06 |
| 2. Sheela Devi Agarwalla | 12,19,250 | 4.19 | 4.19 | (2,27,600) | (0.79) | (0.79) | 9,91,650 | 3.40 | 3.40 |
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| 4. Rita Devi Agarwalla | 6,94,365 | 2.39 | 2.39 | (2,73,000) | (0.94) | (0.94) | 4,21,365 | 1.45 | 1.45 |
| Acquirer | | | | | | | | | |
| 5. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.) | 1,61,86,576 | 55.60 | 55.60 | 9,50,600 | 3.27 | 3.27 | 1,71,37,176 | 58.87 | 58.87 |
| Persons Acting In Concert | | | | | | | | | |
| 6. Subhas Chandra Agarwalla | 13,91,250 | 4.78 | 4.78 | 0 | 0 | 0 | 13,91,250 | 4.78 | 4.78 |
| 7. Subodh Agarwalla | 4,09,250 | 1.41 | 1.41 | 0 | 0 | 0 | 4,09,250 | 1.41 | 1.41 |
| 8. Sudhanshu Agarwalla | 9,650 | 0.03 | 0.03 | 0 | 0 | 0 | 9,650 | 0.03 | 0.03 |
| 9. Sonam Agarwalla | 1,10,000 | 0.38 | 0.38 | 0 | 0 | 0 | 1,10,000 | 0.38 | 0.38 |
| 10. Sarita Devi Agarwalla | 25,000 | 0.09 | 0.09 | 0 | 0 | 0 | 25,000 | 0.09 | 0.09 |
| 11. Siddhartha Shankar Agarwalla | 1,80,000 | 0.62 | 0.62 | 0 | 0 | 0 | 1,80,000 | 0.62 | 0.62 |
| 12. Avinash Agarwalla | 19,525 | 0.07 | 0.07 | 0 | 0 | 0 | 19,525 | 0.07 | 0.07 |
| TOTAL | 2,18,29,366 | 74.99 | 74.99 | 0 | 0 | 0 | 2,18,29,366 | 74.99 | 74.99 |

For and on behalf of the Sellers



Subhas Chandra Agarwalla

Date: 28th April, 2021

Place: Kolkata

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 28 April 2021 19:18
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2@cse-india.com'; 'listingcompliance_4@cse-india.com'; 'kanchansaha@cse-india.com'; 'chandranidatta@cse-india.com'; 'debabratadas@cse-india.com'; 'suman@albatrossoft.com'; 'rajesh@maithanalloys.com'
Subject: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Seller-SCA.pdf

28th April, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

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Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

| | | | | | | |
|---|----------------|----------------------------|--|--|---|------------------------|
| DTDC DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047 | | dtcd lite | | Pouch Num: | ORIGIN: <i>CEM</i> | DEST: <i>KM</i> |
| Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC | | | | | | |
| Date: <i>29/04/21</i> | Sender's Code: | Pick-up Ref. No: | 2 | | | |
| 1 Sender's (Consignor) Name: <i>Srinivas Chandra</i> | | | 2 Recipient's (Consignee) Name: <i>The Cybernetic Solutions</i> | | | |
| Company Name & Address: <i>Marathon Amoy St</i> | | | Company Name & Address: <i>Belchur 15</i> | | | |
| City: <i>M</i> State: | | PIN Code: <i>50002</i> | | City: <i>Kolmet</i> State: | | PIN Code: <i>50001</i> |
| Sender's GSTIN: | | | Recipient's GSTIN: | | | |
| 3 Nature of consignment: Dox <input type="checkbox"/> Non-Dox <input type="checkbox"/> | | | Total Num Pcs: <i>1</i> | | 4 Description of Content | |
| DIM 1: L.....cm X B.....cm X H.....cm X.....Pcs | | Actual Wt.: <i>1.00</i> kg | | Value of Goods | | |
| DIM 2: L.....cm X B.....cm X H.....cm X.....Pcs | | Volumetric Wt.: kg | | The Total Value of consignment for carriage / E-Way bill | | |
| DIM 3: L.....cm X B.....cm X H.....cm X.....Pcs | | Chargeable Wt.: kg | | 5 Risk Coverage: Owner <input type="checkbox"/> Carrier <input type="checkbox"/> | | |
| 5 Risk Coverage: Owner <input type="checkbox"/> Carrier <input type="checkbox"/> | | | 6 Paper Work Enclosures | | 7 Type of consignment (Please ✓) | |
| 9 Mode: Surface <input type="checkbox"/> Air cargo <input type="checkbox"/> Express <input type="checkbox"/> | | | 10 Charges | | 8 Value Added Services | |
| 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. | | | Amount(₹) | | CN Expiry Dt.: | |
| Sender's Signature | | | a) Tariff (incl. Of FSC + Taxes) | | Consignment Number: | |
| Date: Time: AM/PM | | | b) Value Added Service Charges | | K36694472 | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | | c) Risk Surcharge | | 13 Receiver's Name: | |
| 12 Booking Branch / Franchisee Code | | | d) Total amount (a+b+c) | | COMPANY SEAL | |
| 13 Receiver's Name: | | | Mode of Payment: Cash <input type="checkbox"/> Card <input type="checkbox"/> Wallet <input type="checkbox"/> | | Relationship: | |
| Date: Time: AM/PM | | | 12 Booking Branch / Franchisee Code | | Ph. No.: | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | | 13 Receiver's Name: | | Company Stamp & Signature: | |
| 12 Booking Branch / Franchisee Code | | | Relationship: | | DD MM YY TIME AM/PM | |
| 13 Receiver's Name: | | | Ph. No.: | | Raise a Query : http://tinyurl.com/tovg8bv Email : customersupport@dtcd.com Call : 07305770577 Visit us : www.dtcd.in SENDER COPY OCT 2020 Release | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | | Company Stamp & Signature: | | DD MM YY TIME AM/PM | |

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| | | | | | | |
|---|----------------|----------------------------|--|--|---|------------------------|
| DTDC DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047 | | dtcd lite | | Pouch Num: | ORIGIN: <i>CEM</i> | DEST: <i>MUM</i> |
| Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC | | | | | | |
| Date: <i>29/04/21</i> | Sender's Code: | Pick-up Ref. No: | 2 | | | |
| 1 Sender's (Consignor) Name: <i>Srinivas Chandra</i> | | | 2 Recipient's (Consignee) Name: <i>NATANA</i> | | | |
| Company Name & Address: <i>Marathon Amoy St</i> | | | Company Name & Address: <i>Belchur 0</i> | | | |
| City: <i>M</i> State: | | PIN Code: <i>50002</i> | | City: <i>Mumbai</i> State: | | PIN Code: <i>40000</i> |
| Sender's GSTIN: | | | Recipient's GSTIN: | | | |
| 3 Nature of consignment: Dox <input type="checkbox"/> Non-Dox <input type="checkbox"/> | | | Total Num Pcs: <i>1</i> | | 4 Description of Content | |
| DIM 1: L.....cm X B.....cm X H.....cm X.....Pcs | | Actual Wt.: <i>1.00</i> kg | | Value of Goods | | |
| DIM 2: L.....cm X B.....cm X H.....cm X.....Pcs | | Volumetric Wt.: kg | | The Total Value of consignment for carriage / E-Way bill | | |
| DIM 3: L.....cm X B.....cm X H.....cm X.....Pcs | | Chargeable Wt.: kg | | 5 Risk Coverage: Owner <input type="checkbox"/> Carrier <input type="checkbox"/> | | |
| 5 Risk Coverage: Owner <input type="checkbox"/> Carrier <input type="checkbox"/> | | | 6 Paper Work Enclosures | | 7 Type of consignment (Please ✓) | |
| 9 Mode: Surface <input type="checkbox"/> Air cargo <input type="checkbox"/> Express <input type="checkbox"/> | | | 10 Charges | | 8 Value Added Services | |
| 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. | | | Amount(₹) | | CN Expiry Dt.: | |
| Sender's Signature | | | a) Tariff (incl. Of FSC + Taxes) | | Consignment Number: | |
| Date: Time: AM/PM | | | b) Value Added Service Charges | | K36694470 | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | | c) Risk Surcharge | | 13 Receiver's Name: | |
| 12 Booking Branch / Franchisee Code | | | d) Total amount (a+b+c) | | COMPANY SEAL | |
| 13 Receiver's Name: | | | Mode of Payment: Cash <input type="checkbox"/> Card <input type="checkbox"/> Wallet <input type="checkbox"/> | | Relationship: | |
| Date: Time: AM/PM | | | 12 Booking Branch / Franchisee Code | | Ph. No.: | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | | 13 Receiver's Name: | | Company Stamp & Signature: | |
| 12 Booking Branch / Franchisee Code | | | Relationship: | | DD MM YY TIME AM/PM | |
| 13 Receiver's Name: | | | Ph. No.: | | Raise a Query : http://tinyurl.com/tovg8bv Email : customersupport@dtcd.com Call : 07305770577 Visit us : www.dtcd.in SENDER COPY OCT 2020 Release | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | | Company Stamp & Signature: | | DD MM YY TIME AM/PM | |

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| | | | | | | |
|---|----------------|----------------------------|--|--|---|------------------------|
| DTDC DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047 | | dtcd lite | | Pouch Num: | ORIGIN: <i>CEM</i> | DEST: <i>MUM</i> |
| Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC | | | | | | |
| Date: <i>29/04/21</i> | Sender's Code: | Pick-up Ref. No: | 2 | | | |
| 1 Sender's (Consignor) Name: <i>Marathon Amoy St</i> | | | 2 Recipient's (Consignee) Name: <i>BSB LTD</i> | | | |
| Company Name & Address: <i>Marathon Amoy St</i> | | | Company Name & Address: <i>P. J. Tower</i> | | | |
| City: <i>M</i> State: | | PIN Code: <i>50002</i> | | City: <i>Mumbai</i> State: | | PIN Code: <i>40000</i> |
| Sender's GSTIN: | | | Recipient's GSTIN: | | | |
| 3 Nature of consignment: Dox <input type="checkbox"/> Non-Dox <input type="checkbox"/> | | | Total Num Pcs: <i>1</i> | | 4 Description of Content | |
| DIM 1: L.....cm X B.....cm X H.....cm X.....Pcs | | Actual Wt.: <i>1.00</i> kg | | Value of Goods | | |
| DIM 2: L.....cm X B.....cm X H.....cm X.....Pcs | | Volumetric Wt.: kg | | The Total Value of consignment for carriage / E-Way bill | | |
| DIM 3: L.....cm X B.....cm X H.....cm X.....Pcs | | Chargeable Wt.: kg | | 5 Risk Coverage: Owner <input type="checkbox"/> Carrier <input type="checkbox"/> | | |
| 5 Risk Coverage: Owner <input type="checkbox"/> Carrier <input type="checkbox"/> | | | 6 Paper Work Enclosures | | 7 Type of consignment (Please ✓) | |
| 9 Mode: Surface <input type="checkbox"/> Air cargo <input type="checkbox"/> Express <input type="checkbox"/> | | | 10 Charges | | 8 Value Added Services | |
| 11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate. | | | Amount(₹) | | CN Expiry Dt.: | |
| Sender's Signature | | | a) Tariff (incl. Of FSC + Taxes) | | Consignment Number: | |
| Date: Time: AM/PM | | | b) Value Added Service Charges | | K36694467 | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | | c) Risk Surcharge | | 13 Receiver's Name: | |
| 12 Booking Branch / Franchisee Code | | | d) Total amount (a+b+c) | | COMPANY SEAL | |
| 13 Receiver's Name: | | | Mode of Payment: Cash <input type="checkbox"/> Card <input type="checkbox"/> Wallet <input type="checkbox"/> | | Relationship: | |
| Date: Time: AM/PM | | | 12 Booking Branch / Franchisee Code | | Ph. No.: | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | | 13 Receiver's Name: | | Company Stamp & Signature: | |
| 12 Booking Branch / Franchisee Code | | | Relationship: | | DD MM YY TIME AM/PM | |
| 13 Receiver's Name: | | | Ph. No.: | | Raise a Query : http://tinyurl.com/tovg8bv Email : customersupport@dtcd.com Call : 07305770577 Visit us : www.dtcd.in SENDER COPY OCT 2020 Release | |
| The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request. | | | Company Stamp & Signature: | | DD MM YY TIME AM/PM | |

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Subhas Chandra Agarwalla

22/1, Belvedere Road,
P.O. Alipore
Kolkata -700027

4th May, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,
Yours faithfully,

For and on behalf of the Sellers


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Malthan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited | | |
| Details of the acquisition/ disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

| | | | |
|--|---|-----------------------|-----------------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open market through block deal (<i>inter-se</i> transfer between promoters of TC). | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 3 rd May, 2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 2,91,11,550 Equity Shares of INR 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 2,91,11,550 Equity Shares of INR 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | 2,91,11,550 Equity Shares of INR 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers



Subhas Chandra Agarwalla

Encl: a/a

Date: 4th May, 2021

Place: Kolkata

| LIST OF PERSONS ACTING IN CONCERT |
|-----------------------------------|
| Persons Acting In Concert |
| 1. Prahlad Rai Agarwalla |
| 2. Subhas Chandra Agarwalla |
| 3. Shankar Lal Agarwalla |
| 4. Avinash Agarwalla |
| 5. Subodh Agarwalla |
| 6. Sudhanshu Agarwalla |
| 7. Siddhartha Shankar Agarwalla |
| 8. Sarita Devi Agarwalla |
| 9. Sheela Devi Agarwalla |
| 10. Rita Devi Agarwalla |
| 11. Sonam Agarwalla |

For and on behalf of the Sellers



Subhas Chandra Agarwalla

Date: 4th May, 2021

Place: Kolkata

Annexure B

| Name of the Shareholders | Details of holding before disposal under consideration | | | Details of disposal as on 3 rd May, 2021 | | | Details of holding after disposal | | |
|--|--|---------------------------------------|--|---|---------------------------------------|---|-----------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Sellers | | | | | | | | | |
| 1. Subhas Chandra Agarwalla | 13,91,250 | 4.78 | 4.78 | (1,33,000) | (0.46) | (0.46) | 12,58,250 | 4.32 | 4.32 |
| Acquirer | | | | | | | | | |
| 2. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.) | 1,71,37,176 | 58.87 | 58.87 | 1,33,000 | 0.46 | 0.46 | 1,72,70,176 | 59.32 | 59.32 |
| Persons Acting in Concert | | | | | | | | | |
| 3. Prahlad Rai Agarwalla | 6,00,000 | 2.06 | 2.06 | 0 | 0 | 0 | 6,00,000 | 2.06 | 2.06 |
| 4. Sheela Devi Agarwalla | 9,91,650 | 3.40 | 3.40 | 0 | 0 | 0 | 9,91,650 | 3.40 | 3.40 |
| 5. Shankar Lal Agarwalla | 5,34,500 | 1.84 | 1.84 | 0 | 0 | 0 | 5,34,500 | 1.84 | 1.84 |
| 6. Rita Devi Agarwalla | 4,21,365 | 1.45 | 1.45 | 0 | 0 | 0 | 4,21,365 | 1.45 | 1.45 |
| 7. Subodh Agarwalla | 4,09,250 | 1.41 | 1.41 | 0 | 0 | 0 | 4,09,250 | 1.41 | 1.41 |
| 8. Sudhanshu Agarwalla | 9,650 | 0.03 | 0.03 | 0 | 0 | 0 | 9,650 | 0.03 | 0.03 |
| 9. Sonam Agarwalla | 1,10,000 | 0.38 | 0.38 | 0 | 0 | 0 | 1,10,000 | 0.38 | 0.38 |
| 10. Sarita Devi Agarwalla | 25,000 | 0.09 | 0.09 | 0 | 0 | 0 | 25,000 | 0.09 | 0.09 |
| 11. Siddhartha Shankar Agarwalla | 1,80,000 | 0.62 | 0.62 | 0 | 0 | 0 | 1,80,000 | 0.62 | 0.62 |
| 12. Avinash Agarwalla | 19,525 | 0.07 | 0.07 | 0 | 0 | 0 | 19,525 | 0.07 | 0.07 |
| TOTAL | 2,18,29,366 | 74.99 | 74.99 | 0 | 0 | 0 | 2,18,29,366 | 74.99 | 74.99 |

For and on behalf of the Sellers



Subhas Chandra Agarwalla

Date: 4th May, 2021

Place: Kolkata

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 04 May 2021 11:00
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2@cse-india.com'; 'listingcompliance_4@cse-india.com'; 'kanchansaha@cse-india.com'; 'chandranidatta@cse-india.com'; 'debabratadas@cse-india.com'; 'suman@albatrossoft.com'; rajesh@maithanalloys.com
Subject: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Seller-SCA 03052021.pdf

4th May, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ("Target Company") among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039854

4th May, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

**Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
("SEBI (SAST) Regulations, 2011")**

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

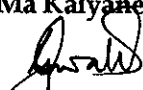
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Maithan Alloys Limited 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. National Stock Exchange of India Ltd. 2. The Calcutta Stock Exchange Limited 3. Under permitted category at BSE Limited. | | |
| Details of the acquisition /-disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, B. A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwati@syndicate@gmail.com, CIN : U70100WB1985PTC039654

| After the acquisition/sale, holding of: | Ref Annexure B | Ref Annexure B | Ref Annexure B |
|--|--|-----------------------|-----------------------|
| a) Shares carrying voting rights | - | - | - |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | Ref Annexure B | Ref Annexure B | Ref Annexure B |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open market through block deal (<i>inter-se</i> transfer between promoters of TC) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 3 rd May, 2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 2,91,11,550 Equity Shares of INR 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 2,91,11,550 Equity Shares of INR 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 2,91,11,550 Equity Shares of INR 10/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla

Director

Encl: a/a

Date: 4th May, 2021

Place: Kolkata

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwati@syndicate@gmail.com, CIN : U70100WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Date: 4th May, 2021

Place: Kolkata

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

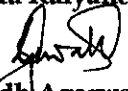
Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

Annexure B

| Name of the Shareholders | Details of holding before acquisition under consideration | | | Details of acquisition as on 3 rd May, 2021 | | | Details of holding after acquisition | | |
|--|---|---------------------------------------|--|--|---------------------------------------|---|--------------------------------------|---------------------------------------|---|
| | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share /voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC | No. of shares /voting rights | % w.r.t. to total share capital of TC | % w.r.t. total diluted share/voting capital of the TC |
| Acquirer | | | | | | | | | |
| 1. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.) | 1,71,37,176 | 58.87 | 58.87 | 1,33,000 | 0.46 | 0.46 | 1,72,70,176 | 59.32 | 59.32 |
| Seller | | | | | | | | | |
| 2. Subhas Chandra Agarwalla | 13,91,250 | 4.78 | 4.78 | (1,33,000) | (0.46) | (0.46) | 12,58,250 | 4.32 | 4.32 |
| Persons Acting in Concert | | | | | | | | | |
| 3. Prahlad Rai Agarwalla | 6,00,000 | 2.06 | 2.06 | 0 | 0 | 0 | 6,00,000 | 2.06 | 2.06 |
| 4. Sheela Devi Agarwalla | 9,91,650 | 3.40 | 3.40 | 0 | 0 | 0 | 9,91,650 | 3.40 | 3.40 |
| 5. Shankar Lal Agarwalla | 5,34,500 | 1.84 | 1.84 | 0 | 0 | 0 | 5,34,500 | 1.84 | 1.84 |
| 6. Rita Devi Agarwalla | 4,21,365 | 1.45 | 1.45 | 0 | 0 | 0 | 4,21,365 | 1.45 | 1.45 |
| 7. Subodh Agarwalla | 4,09,250 | 1.41 | 1.41 | 0 | 0 | 0 | 4,09,250 | 1.41 | 1.41 |
| 8. Sudhanshu Agarwalla | 9,650 | 0.03 | 0.03 | 0 | 0 | 0 | 9,650 | 0.03 | 0.03 |
| 9. Sonam Agarwalla | 1,10,000 | 0.38 | 0.38 | 0 | 0 | 0 | 1,10,000 | 0.38 | 0.38 |
| 10. Sarita Devi Agarwalla | 25,000 | 0.09 | 0.09 | 0 | 0 | 0 | 25,000 | 0.09 | 0.09 |
| 11. Siddhartha Shankar Agarwalla | 1,80,000 | 0.62 | 0.62 | 0 | 0 | 0 | 1,80,000 | 0.62 | 0.62 |
| 12. Avinashi Agarwalla | 19,525 | 0.07 | 0.07 | 0 | 0 | 0 | 19,525 | 0.07 | 0.07 |
| TOTAL | 2,18,29,366 | 74.99 | 74.99 | 0 | 0 | 0 | 2,18,29,366 | 74.99 | 74.99 |

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Date: 4th May, 2021

Place: Kolkata



BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

3 messages

BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

Tue, May 4, 2021 at 10:49 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, suman@albatrossoft.com, Rajesh Shah <rajesh@maithanalloys.com>

4th May, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla

Director

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Bcc:

Date: Tue, 4 May 2021 10:49:35 +0530

Subject: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011