
<b>ICICI Securities Limited</b> ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India <b>Tel:</b> +91 22 6807 7100 <b>E-mail:</b> aclopenoffer@icicisecurities.com <b>Website:</b> www.icicisecurities.com <b>SEBI Registration:</b> INM000011179	<b>Deutsche Equities India Private Limited</b> 14th Floor, The Capital, C-70, G Block Bandra Kurla Complex Mumbai – 400051 Maharashtra, India <b>Tel:</b> +91 22 6670 5008 <b>E-mail:</b> ambuja.openoffer@db.com <b>Website:</b> www.deutschebank.co.in <b>SEBI Registration No.:</b> INM000010833

Date: September 9, 2022

To

<b>BSE Limited</b> Phiroze Jeejeeboy Towers, Dalal Street, Fort, Mumbai- 400 001 Scrip Code: 500425	The Manager (Listing Department) <b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Symbol: AMBUJACEM
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Dear Sir/Madam,

**Subject: Disclosure of the number of Equity Shares tendered in connection with the open offer to the Public Shareholders of Ambuja Cements Limited (“Open Offer”).**

This intimation is being made in connection with the Open Offer.

Please note that in relation to the Open Offer:

- (i) 6,97,144 Equity Shares have been tendered in the Escrow Demat Account (with Ventura Securities Limited, bearing depository participant identification number: IN303116 and the client identification number: 14480367), as per the Escrow Demat Account statement received by the Managers from Ventura Securities Limited as of 6.40 pm IST on September 9, 2022; and
- (ii) 29,932 Equity Shares have been tendered by the Public Shareholders holding Equity Shares in the physical form with the Registrar to the Offer, as per the email received by the Manager from the Registrar to the Offer as of 6.40 pm IST on September 9, 2022.

It is hereby expressly clarified that the above disclosure reflects, (i) the Equity Shares in dematerialized form tendered by the Public Shareholders in the Escrow Demat Account as per the Escrow Demat Account statement received by the Manager from Ventura Securities Limited; and (ii) physical Equity Shares received by the Registrar, communicated to the Manager by Registrar via email.






For avoidance of doubt, the Equity Shares tendered by the Public Shareholders shall be subject to validation and verification of submission of complete set of documents, as applicable. The Equity Shares “validly tendered” in the Open Offer shall be accepted in accordance with the SEBI (SAST) Regulations and the Letter of Offer dated August 23, 2022 (“LoF”). The above mentioned number of Equity Shares tendered by the Public Shareholders may differ from the number of Equity Shares which will be accepted by the Acquirer in the Open offer.

Capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the LoF.

We request you to kindly disseminate the aforementioned information on your website.

	
<p><b>ICICI Securities Limited</b>  ICICI Venture House  Appasaheb Marathe Marg  Prabhadevi, Mumbai 400 025  Maharashtra, India  <b>Tel:</b> +91 22 6807 7100  <b>E-mail:</b> aclopenoffer@icicisecurities.com  <b>Website:</b> www.icicisecurities.com  <b>SEBI Registration:</b> INM000011179</p>	<p><b>Deutsche Equities India Private Limited</b>  14th Floor, The Capital, C-70, G Block  Bandra Kurla Complex Mumbai – 400051  Maharashtra, India  <b>Tel:</b> +91 22 6670 5008  <b>E-mail:</b> ambuja.openoffer@db.com  <b>Website:</b> www.deutschebank.co.in  <b>SEBI Registration No.:</b> INM000010833</p>

Thanking you,

<p><b>For ICICI Securities Limited</b></p>   <p><b>Name:</b> Sameer Purohit  <b>Designation:</b> VP</p>	<p><b>For Deutsche Equities India Private Limited</b></p>    <p><b>Name:</b> Divyesh Chitalia      <b>Name:</b> Muffazal Arsiwalla  <b>Designation:</b> Director      <b>Designation:</b> Director</p>
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