

Avance Ventures Private Limited

CIN: U62099MH2023PTC401309

Reg. Off: Office No. 226/227, Majestic Centre, Second Floor, 144 Opera House, Mumbai – 400 004.

Phone No.: +91 9594988351 **Email:** avanceventurespltd@gmail.com

28th September 2023

| | | |
|---|--|--|
| AAYUSH FOOD AND HERBS LIMITED 55, 2nd Floor, Lane 2, Westend Marg, Saidullajab, Near Saket Metro Station, Gadaipur New Delhi South West Delhi 110030. | BSE LIMITED Listing Compliance Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001. | Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai – 400 098. |
|---|--|--|

To,

Subject: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record and acknowledge receipt of the same.

Thanking You,

For Avance Ventures Private Limited

Srikrishna Bhamidipati

Director

DIN: 02083384

Place: Mumbai

Date: 28th September 2023

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | Aayush Food and Herbs Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Avance Ventures Private Limited | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited Metropolitan Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 2,00,000 | 6.16% | 6.16% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 2,00,000 | 6.16% | 6.16% |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired / sold | 3,00,000 | 9.24% | 9.24% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked / released by the acquirer | 3,00,000 | 9.24% | 9.24% |
| e) Total (a+b+c+/-d) | | | |

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| | | | |
|--|---|---------------|---------------|
| After the acquisition / sale, holdingof: | | | |
| a) Shares carrying voting rights acquired | 5,00,000 | 15.41% | 15.41% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 5,00,000 | 15.41% | 15.41% |
| Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-settransfer etc). | Off Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27/09/2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs 3,24,50,000/- (32,45,000 Equity Shares of Rs. 10/- each) | | |
| Equity share capital / total voting capital of the TC after the said acquisition / sale | Rs 3,24,50,000/- (32,45,000 Equity Shares of Rs. 10/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs 3,24,50,000/- (32,45,000 Equity Shares of Rs. 10/- each) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Avance Ventures Private Limited**Srikrishna Bhamidipati****Director****DIN: 02083384****Place: Mumbai****Date: 28th September 2023**