

Anbee Constructions LLP



May 02, 2024

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

Scrip Code: CHALET

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip Code: 542399

Sub: Disclosure pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in relation to release and creation of pledge on the equity shares of Chalet Hotels Limited

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosures in prescribed format towards release and creation of pledge on the equity shares of Chalet Hotels Limited.

Please take note of the same and acknowledge.

Thank you,

Yours Faithfully,
For **Anbee Constructions LLP**

Neel C. Raheja
Designated Partner
DPIN: 00029010

Encl: A/a

CC : The Company Secretary
Chalet Hotels Limited
Raheja Tower, Plot No.C-30, Block 'G',
Next to Bank of Baroda, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.
Phone: +91-22-2656 4000
Email: companysecretary@chalethotels.com

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / ~~invocation of encumbrance~~ / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Chalet Hotels Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited and BSE Limited
Date of reporting	May 02, 2024
Name of the promoter or PAC on whose shares encumbrance has been created/released/ invoked	Anbee Constructions LLP
Details of the creation/ invocation /release of encumbrance:	

Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital [#]	% w.r.t diluted share capital (*)	No. of shares	% of total share capital [#]	Type of Event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance	No. of shares	% of total share capital [#]	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital [#]
Anbee Constructions LLP	1,31,16,180	6.01	6.01	1,31,16,180	6.01	Release	26/04/2024	Pledge	Release by IDBI Trusteeship Services Limited, Security Trustee for HDFC Bank Limited, of Equity Shares of the Company, offered as collateral security for facility availed from HDFC Bank Limited.	1,10,00,000	5.04	IDBI Trusteeship Services Limited, Security Trustee for HDFC Bank Limited	21,16,180	0.97
Anbee Constructions LLP	1,31,16,180	6.01	6.01	21,16,180	0.97	Creation	29/04/2024	Pledge	Pledge of Equity shares in favour of Aditya Birla Finance Limited	1,10,00,000	5.04	Aditya Birla Finance Limited	1,31,16,180	6.01
Cape Trading LLP	1,31,16,180	6.01	6.01	1,31,16,180	6.01	Nil	-	-	-	-	-	-	-	-
Casa Maria Properties LLP	1,64,96,280	7.56	7.56	-	-	Nil	-	-	-	-	-	-	-	-

[#]The total share capital of the Company has been considered as on April 3, 2024, basis the disclosure made by the Company to the stock exchanges upon change in the Company's share capital pursuant to the qualified institutional placement.

Capstan Trading LLP	1,64,95,680	7.56	7.56	29,95,680	1.37	Nil	-	-	-	-	-	-	-	-
Palm Shelter Estate Development LLP	80,52,387	3.69	3.69	-	-	Nil	-	-	-	-	-	-	-	-
Raghukool Estate Development LLP	1,64,95,680	7.56	7.56	33,95,680	1.56	Nil	-	-	-	-	-	-	-	-
Ivory Properties And Hotels Private Limited	35,71,533	1.64	1.64	-	-	Nil	-	-	-	-	-	-	-	-
K Raheja Private Limited	1,24,00,000	5.69	5.69	-	-	Nil	-	-	-	-	-	-	-	-
K Raheja Corp Private Limited	37,85,824	1.74	1.74	-	-	Nil	-	-	-	-	-	-	-	-
Touchstone Properties And Hotels Private Limited	1,45,00,000	6.65	6.65	1,44,00,000	6.60	Nil	-	-	-	-	-	-	-	-
Genext Hardware and Parks Private Limited	8,00,000	0.37	0.37	-	-	Nil	-	-	-	-	-	-	-	-
Neel Chandru Raheja	1,03,26,318	4.73	4.73	-	-	Nil	-	-	-	-	-	-	-	-
Ravi Chandru Raheja	51,63,159	2.37	2.37	-	-	Nil	-	-	-	-	-	-	-	-
Jyoti Chandru Raheja	77,80,300	3.57	3.57	-	-	Nil	-	-	-	-	-	-	-	-
Sumati Ravi Raheja	51,63,159	2.37	2.37	-	-	Nil	-	-	-	-	-	-	-	-

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **ANBEE CONSTRUCTIONS LLP**

Neel C. Raheja
Designated Person
DPIN: 00029010

Date: May 02, 2024
Place: Mumbai