

# DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A-Details of the Acquisition

Name of the Target Company (TC)	DJ Mediaprint & Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dinesh Muddu Kotian		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE- SME Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital where applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
	<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>		
a) Shares carrying voting rights	6017040	55.5701	55.5701
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) other than equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	6017040	55.5701	55.5701

### Details of acquisition

a) Shares carrying voting rights acquired	16000	0.1478	0.1478
b) VRs acquired other than equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil



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category)acquired			
d) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)	Nil	Nil	Nil
e) Total(a+b+c+/-d)	16000	0.1478	0.1478
<b>After the acquisition, holding of acquirer along withPACsof:</b>			
a) Sharescarryingvotingrights	6033040	55.7179	55.7179
b) VRsotherwisethanbyequityshares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in eachcategory) afteracquisition	Nil	Nil	Nil
d) Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others)	Nil	Nil	Nil
e) Total(a+b+c+d)	6033040	55.7179	55.7179
Mode of acquisition (e.g. open market / public issue / rightsissue/preferentialallotment/inter-settransfer/encumbrance,etc.)	Open Market		
Salient features of the securities acquired including time tillredemption, ratio at which it can be converted into equityshares, etc.	30.08.2022		
Dateofacquisitionof/dateofreceiptofintimationofallotment of shares / VR/ warrants/convertible securities/anyotherinstrumentthatentitlestheacquirertoreceive sharesin theTC.	NA		
Equitysharecapital/totalvotingcapitaloftheTCbeforethe saidacquisition	6,01,70,400/- consisting of 60,17,040 Equity Shares of Rs. 10/- each		
Equitysharecapital/totalvotingcapitaloftheTCafterthesaidacqui sition	6,03,03,400/- consisting of 60, 33,7,040 Equity Shares of Rs. 10/- each		
Totaldilutedshare/votingcapitaloftheTCafterthesaidacquisition	6,03,03,400/- consisting of 60, 33,7,040 Equity Shares of Rs. 10/- each		

