

BAJAJ

Bajaj Holdings & Investment Limited
(formerly Bajaj Auto Limited)

CIN: L65993PN1945PLC004656

Regd. Office : Bajaj Auto Limited Complex,
Mumbai Pune Road, Akurdi, Pune 411035.

Tel.: 020-27472851, Fax: 020-27407380
Website: www.bhil.in

15 February 2019

Corporate Relations Department.
BSE Limited
1st Floor, , New Trading Ring
Rotunda Building, P J Tower
Dalal Street, Mumbai 400 001
Email: corp.relations@bseindia.com

Corporate Relations Department.
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East), MUMBAI 400 051
Email: cmlist@nse.co.in

BSE Code: 500490

NSE Code: BAJAJHLDNG

Sub: Intimation/ Disclosure under Regulation 10(5) read with Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Further to our communication dated 17 January 2019, please find enclosed the disclosure as per the format as required under Regulation 10(5) read with Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is for your information please.

Thanking You,

Yours Faithfully,
For **Bajaj Holdings & Investment Limited,**


Sriram Subbramaniam
Company Secretary



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Maharashtra Scooters Limited
2.	Name of the acquirer(s)	Bajaj Holdings and Investment Limited (BHIL)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Western Maharashtra Development Corporation Limited (WMDC)
	b. Proposed date of acquisition	Expected in February 2019 (depending on action awaited from WMDC Ltd.)
	c. Number of shares to be acquired from each person mentioned in 4(a) above	30,85,712
	d. Total shares to be acquired as % of share capital of the TC	27%
	e. Price at which shares are proposed to be acquired	₹ 232 per share along with interest @ 18% p.a. from the date of Arbitration Award i.e. 14 January 2003
	e. Date of proposed acquisition	Depending on when WMDC completes the transfer formalities
	f. Rationale, if any, for the proposed transfer	Pursuant to Supreme Court Order dated 9 January 2019 directing WMDC to transfer 30,85,712 equity shares of Target company to the Company after payment of the stipulated sum as mentioned in point (e) above.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) & under 10(4)(e)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	₹ 3,097.66/-



7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price is not higher by more than 25% of the price computed in point 6 above.			
9	(i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011; (ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. Enclosed			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	All the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed Transaction	
		No. of shares	% w.r.t total diluted share capital of TC	No. of shares	% w.r.t total diluted share capital of TC
	A Acquirer(s) and PACs (BHIL)	27,42,848	24%	58,28,560	51%
	b Sellers/ Transferor (WMDC)	30,85,712	27%	0	0

Pune
15 February 2019**For Bajaj Holdings & Investment Limited**Sriram Subbramaniam
Company Secretary

BAJAJ

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Tel.: 020-27472851, Fax: 020-27407380
Website: www.bhil.in

6 April 2018

To,
The Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400051
Ref: Security Symbol - MAHSCOOTER

To,
The Department of Corporate Services,
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street, Fort,
Mumbai - 400001.
Ref: Security Code No. 500266

Dear Sir,

Re: Maharashtra Scooters Limited
Sub: Disclosure under Regns 30(1) & 30(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to the provisions of Regulations 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith a disclosure in the prescribed form, giving details of the aggregate shareholding of the Promoters in Maharashtra Scooters Limited (Target Company) as on 31st March 2018, as per details given therein.

The same is enclosed herewith for your information.

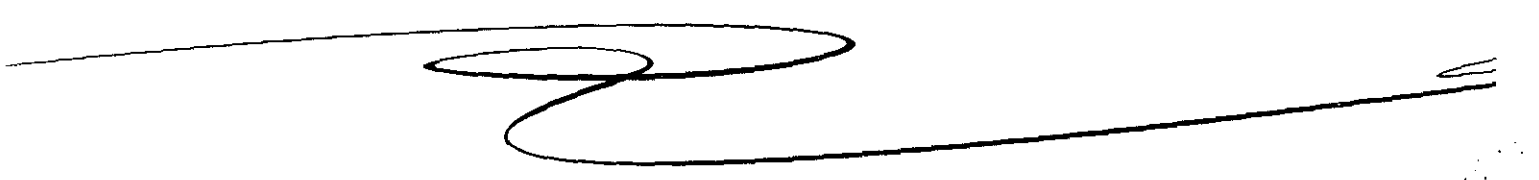
Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For and on behalf of the Promoters
of Maharashtra Scooters Limited


Vallari Gupte
Company Secretary
Bajaj Holdings & Investment Limited

Encl. A/a



Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Maharashtra Scooters Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Ltd 2. National Stock Exchange of India Ltd.		
3.	Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Refer Note 1 below As per Statement Attached		
4.	Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on 31 st March 2018, holding of:			
	a) Shares	5,828,560	51%	51%
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) e) any other instrument that would entitle the holder to receive shares in the TC.	-	-	-

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For & on behalf of the Promoters of
Maharashtra Scooters Limited


Vallari Gupte
Company Secretary

Bajaj Holdings & Investment Limited

Pune, 6 April 2018

Part-B**

Name of the Target Company: Maharashtra Scooters Limited

Sr. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	WESTERN MAHARASHTRA DEVELOPMENT CORP.LTD	PROMOTER	AAACW1864B
2.	BAJAJ HOLDINGS & INVESTMENT LIMITED	PROMOTER	AAACB3370K

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated by them.

For & on behalf of the Promoters of
Maharashtra Scooters Limited


Vallari Supte
Company Secretary
Bajaj Holdings & Investment Limited

**PROMOTERS HOLDING EQUITY SHARES IN MAHARASHTRA SCOOTERS LIMITED
AS ON 31ST MARCH 2018**

Sr. No.	Name of the Promoter	No. of shares	% w.r.t. total equity share capital
1.	WESTERN MAHARASHTRA DEVELOPMENT CORP.LTD	3,085,712	27.00
2.	BAJAJ HOLDINGS & INVESTMENT LIMITED	2,742,848	24.00
		5,828,560	51.00

For & on behalf of the Promoters of
Maharashtra Scooters Limited


Vallari Gupte
Company Secretary
Bajaj Holdings & Investment Limited

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Tel.: 020-27472851, Fax:020-27407380
Website: www.bhil.in

3 April 2017

To,
The Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400051

Ref: Security Symbol - MAHSCOOTER

To,
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BSE Ltd.
1st Floor, New Trading Ring,
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Mumbai - 400001.

Ref: Security Code No. 500266

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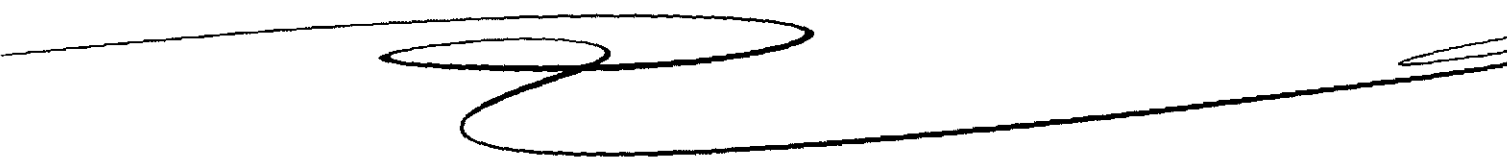
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Thanking you,

Yours faithfully,
For and on behalf of the Promoters
of Maharashtra Scooters Limited


Vallari Gupte
Company Secretary
Bajaj Holdings & Investment Limited

Encl. A/a



Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

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	a) Shares	5,828,560	51%	51%
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	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) e) any other instrument that would entitle the holder to receive shares in the TC.	-	-	-

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Note

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For & on behalf of the Promoters of
Maharashtra Scooters Limited



Vallari Gupte
Company Secretary
Bajaj Holdings & Investment Limited

Pune, April 3, 2017

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2.	BAJAJ HOLDINGS & INVESTMENT LIMITED	2,742,848	24.00
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Vajani Gupte
Company Secretary
Bajaj Holdings & Investment Limited

Part-B**

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Valar Gupte
Company Secretary
Bajaj Holdings & Investment Limited

SEBI-SAST
BAJAJ

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(formerly Bajaj Auto Limited)

CIN: L35911PN1945PLC004656

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Mumbai Pune Road, Akurdi, Pune 411035.
Tel.: 020-27472851, Fax :020-27407380
Website: www.bhil.in

1 April 2016

To,
The Company Secretary,
Maharashtra Scooters Limited,
Bajaj Auto Complex,
Mumbai-Pune Road,
Akurdi,
Pune - 411035

Dear Sir,

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Encl. A/a



1 April 2016

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Vallari Gupte

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Pune, April 1, 2016

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