<u>ANAND ARVINDBHAI PATEL</u>

Resident Address: 26, Heritej Homes, Opp. Adit Bunglows, Thaltej, Ahmedabad – 380 059. Ph. No.: +91-79-4107-8003, Email: anandpatel@lincolnpharma.com.

Date: February 17, 2024

To,	To,
The Manager,	The Department of Corporate Service,
Listing Department,	BSE Limited,
National Stock Exchange of India Limited,	1 st Floor, New Trading Ring,
Exchange Plaza, C – 1, Block – G,	Rotunda Building,
Bandra - Kurla Complex, Bandra (E),	Phiroze Jeejeebhoy Tower, Dalal Street,
Mumbai – 400 051.	Mumbai – 400 001.
Symbol: LINCOLN	Scrip Code: 531633

Dear Sir,

Sub.: Disclosure of Shareholding pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the subject cited above, this is to inform that Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing disclosure as required under Act in the prescribed format.

I hope you will find the same in order and take the same in records.

Thanking you,

Yours faithfully,

Anand Arvindbhai Patel (Acquirer)

mend A. Patel.

Encl: As above

CC:

To Company Secretary, Lincoln Pharmaceuticals Limited, "LINCOLN HOUSE", Behind Satyam Complex, Science City Road, Sola, Ahmedabad-380060.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter / Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows: Number Lincoln Pharmaceuticals Limited Anand Arvindbhai Patel being Acquirer along where a persons Acting in Concert with the acquirer and Persons Acting in Concert with the acquirer an	NSE) otal are / tal of
Concert (PAC) with the acquirer Annexure - A (i.e. members belonging to promoter group). Whether the acquirer belongs to Promoter / Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows: Annexure - A (i.e. members belonging to promoter group). Yes - Promoter / Promoter Group 1. National Stock Exchange of India Limited (2. BSE Limited (BSE) Ww.r.t. total share / voting capital wherever voting capital wherever	NSE) otal are / tal of
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shares of TC are Listed 2. BSE Limited (BSE) W.r.t. total share / voting capital wherever voting capital wherever	otal are / tal of
Details of the acquisition / disposal as follows: Number % w.r.t. total #% w.r.t. total share / voting diluted sh capital wherever voting capital wherever vot	are / tal of
Details of the acquisition / disposal as follows: Number capital wherever voting capi	tal of
capital wherever voting capit	
applicable (*) the Compa	ıy (**)
Before the acquisition / disposal under consideration, holding of: Anand Arvindbhai Patel	
a) Shares carrying voting rights 2,82,000 1.41	1.41
b) Shares in the nature of encumbrance	
(pledge / lien / non-disposal undertaking / 0 0.00	0.00
others)	
c) Voting rights (VR) otherwise than by shares 0 0.00	0.00
d) Warrants / convertible securities / any other	
instrument that entitles the acquirer to receive	0.00
shares carrying voting rights in the TC (specify	0.00
holding in each category)	
Total (a+b+c+d) 2,82,000 1.41	1.41
Details of Acquisition / disposal: Anand Arvindbhai Patel	
a) Shares carrying voting rights acquired / sold 20,000 0.09	0.09
b) VRs acquired /sold otherwise than by shares 0 0.00	0.00
c) Warrants/convertible securities/any other	
instrument that entitles the acquirer to receive 0 0.00	0.00
snares carrying voting rights in the TC (specify	
holding in each category) acquired/sold	
d) Shares encumbered / invoked/released by the 0 0.00	0.00
acquirer Total (a+b+c+/-d) 20,000 0.10	0.10
Total (a+b+c+/-d) 20,000 0.10 After the acquisition/disposal, holding of: Anand Arvindbhai Patel	0.10
a) Shares carrying voting rights 3,02,000 1.51	1.51
b) Shares encumbered with the acquirer 0 0.00	0.00
	0.00
	0.00
instrument that antitles the agguirer to receive	
shares carrying voting rights in the TC (specify	0.00
holding in each category) after acquisition	
Total (a+b+c+d) 3,02,000 1.51	1.51

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 16, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,00,29,728 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,00,29,728 Equity Shares
Total diluted share / voting capital of the TC after the said acquisition	2,00,29,728 Equity Shares

[#]There is no dilution in the voting powers pursuant to the above acquisition of Shares.

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

Anand Arvindbhai Patel (Acquirer)

Drevel D. Patel.

Date: February 17, 2024 Place: Ahmedabad

Annexure-A:

Name(s) of the Persons Acting in Concert (PAC) with the Seller:

Sr. No.	Name(s) of the Persons Acting in Concert (PAC)
1.	Ashish Rajanibhai Patel
2,	Amar Arvindbhai Patel
3.	Arvindbhai Gulabdas Patel
4.	Bhagirathbhai Tribhovanbhai Patel
5.	Dharmistaben Hashmukhbhai Patel
6.	Dharmisthaben Bhagirathbhai Patel
7.	Hansaben Arvindbhai Patel
8.	Hashmukhbhai Ishwarlal Patel
9.	Jigar Hasmukhbhai Patel
10.	Kailashben Mahendrabhai Patel
11.	Kalpanaben Rajnibhai Patel
12.	Mansi Munjal Patel
13.	Meenaben Yogeshbhai Patel
14.	Mihirbhai Vithalbhai Patel
15.	Mahendra Gulabdas Patel
16.	Munjal Mahendrabhai Patel
17.	Nidhi Mahendrabhai Patel
18.	Patel Aniruddh Hasmukhbhai
19.	Patel Nishitkumar Maheshbhai
20.	Patel Siddharth Rajanikant
21.	Rajnibhai Gulabdas Patel
22.	Renukaben Maheshbhai Patel
23.	Shardaben Gulabdas Patel
24.	Shivani B. Shah
25.	Yogeshkumar Ishwarlal Patel
26.	Downtown Finance Private Limited
27.	Downtown Travels LLP
28.	Sunmed Corporation LLP

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

Anand Arvindbhai Patel (Acquirer)

Drevel A Patch.

Date: February 17, 2024 Place: Ahmedabad