



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

Regd Office: 4118, Rustomjee Eaze Zone, Laxmi Singh Complex, Goregaon Mulund Link Road, Malad West, Mumbai-400 064

Corporate Office: 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road, Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 15.02.2022

To,
The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Sub: Submission of Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 of Hotel Rugby Limited (BSE Code: 526683)

Ref.: Open Offer to acquire upto 37,23,928 equity shares of Rs. 10/- each at a price of Rs. 3.75/- per fully paid-up Equity Share of Hotel Rugby Limited ('Target Company') representing 26.00% of the fully paid -up equity and voting share capital by Mrs. Shaik Haseena (Acquirer-1), Mr. Gangavarapu Prasanth (Acquirer-2) and Mr. Tangella Suresh (Acquirer-3) (hereinafter referred to as "the Acquirers")

Dear Sir,

This is with reference to the above please find the Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of Hotel Rugby Limited (Target Company) by Acquirers which was published on 15th February, 2022 in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions and Mumbai Lakshadeep (Marathi Daily) Mumbai edition.

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Post Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

**POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF
HOTEL RUGBY LIMITED**

(CIN: L55101MH1991PLC063265) ("HRL" /TARGET COMPANY"/"TC")

Registered Office: 9, Dev Bhuvan, 2, Ground Floor, Gazdar Street, Chirabazar, Kalbadevi, Mumbai, Maharashtra-400002, India
Phone No. +91-22-22821721 / 22835745 / 22828401 Email: rugbyhotel@rediffmail.com ; Website: www.hotelrugby.co.in

Open offer for acquisition of 37,23,928 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company by Mrs. Shaik Haseena (Acquirer-1), Mr. Gangavarapu Prasanth (Acquirer-2) and Mr. Tangella Suresh (Acquirer-3) (hereinafter referred to as "the Acquirers").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Mumbai Lakshadep (Marathi Daily), Mumbai Edition on 10th December, 2021.

1. Name of the Target Company : Hotel Rugby Limited
2. Name of the Acquirers : Mrs. Shaik Haseena, Mr. Gangavarapu Prasanth and Mr. Tangella Suresh
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the offer : Cameo Corporate Services Limited
5. Offer details
 - a) Date of Opening of the offer : Tuesday, 25.01.2022
 - b) Date of the Closing of the offer : Tuesday, 08.02.2022
6. Date of Payment of Consideration : 14.02.2022
7. Details of the Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
7.1.	Offer Price	Rs. 3.75 per Equity Share		Rs. 3.75 per Equity Share	
7.2.	Aggregate number of Shares tendered	37,23,928		2,76,750	
7.3.	Aggregate number of Shares accepted	37,23,928		2,76,750	
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 1,39,64,730		Rs. 10,37,812,50	
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No.& %)	Nil (Nil)		Nil (Nil)	
7.6.	Shares Acquired by way of Share Purchase Agreement (SPA) <ul style="list-style-type: none"> ▪ Number ▪ % Fully Diluted Equity Share Capital 	39,27,952 (27.42%)		39,27,952 (27.42%)	
7.7.	Shares Acquired by way of Open offer <ul style="list-style-type: none"> ▪ Number ▪ % Fully Diluted Equity Share Capital 	37,23,928 (26.00%)		2,76,750 (1.93%)	
7.8.	Shares Acquired after detailed Public Statement <ul style="list-style-type: none"> ▪ Number of Shares acquired ▪ Price of the shares acquired ▪ % of the shares acquired 	Not Applicable		Not Applicable	
7.9.	Post offer Shareholding of Acquirers <ul style="list-style-type: none"> ▪ Number ▪ % Fully Diluted Equity Share Capital 	76,51,880 (53.42%)		42,04,702 (29.36%)	
7.10.	Pre and Post Offer Shareholding of Public Shareholders <ul style="list-style-type: none"> ▪ Number ▪ % Fully Diluted Equity Share Capital 	Pre Offer 1,03,94,848 (72.58%)	Post Offer 66,70,920 (46.58%)	Pre Offer 1,03,94,848 (72.58%)	Post offer 1,01,18,098 (70.64%)

8. The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited, National Stock Exchange of India Limited and Target Company.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 11.01.2022.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS
MRS. SHAIK HASEENA, MR. GANGAVARAPU PRASANATH AND MR. TANGELLA SURESH**



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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J B Nagar, Andheri Kurla Road, Andheri (East),
Mumbai-400-059.

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Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai

Date: 14th February, 2022