

UMIL SHARE & STOCK BROKING SERVICES LIMITED

CIN= U67120WB1994PLC065643

2nd Floor of Hanuman Estates Ltd
19 R N Mukherjee Road
Kolkata -700 001

Phone +91 8274053968
email- umilshare@gmail.com

December 14, 2023

| | | |
|---|---|--|
| To, The Compliance Officer Usha Martin Education & Solutions Limited Godrej Waterside, Tower 2, 12 th Floor, Sector V, Salt Lake Kolkata 700 091 Email: sumeet.kumar@umesl.co.in vinay.gupta@umesl.co.in | To, M/s National Stock Exchange Limited Exchange Plaza, 5 th Floor Plot No. C/1, G- Block Bandra Kurla Complex, Bandra (E) Mumbai 400051 Email: takeover@nse.co.in | To, The Secretary BSE Ltd PhirozeJeejeebhoy Towers Dalal Street Mumbai 400001 Email: corp.relations@bseindia.com |
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Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for sale of 10,000 equity shares of Usha Martin Education & Solutions Limited

This is for your information please.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully,

FOR UMIL SHARE & STOCK BROKING SERVICES LTD


Director



Encl: as above

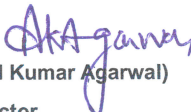
DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

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|----|--|---|--|--|
| 1 | Name of the Target Company (TC) | Usha Martin Education & Solutions Ltd | | |
| 2 | Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Umil Share & Stock Broking Services Ltd | | |
| 3 | Whether the acquirer belongs to Promoter/Promoter Group | Yes | | |
| 4 | Name(s) of the Stock Exchange (s) where the shares of TC are Listed | Mumbai Stock Exchange (BSE), The National Stock Exchange of India Ltd (NSE) | | |
| 5 | Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total shares/voting capital wherever applicable | % w.r.t. total diluted shares/voting capital of the TC (*) |
| | Before the acquisition/disposal under consideration, holding of : | | | |
| | a) Shares carrying voting rights | 30,67,347 | 11.61% | 11.61% |
| | b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others) | - | 0.00% | 0.00% |
| | c) Voting rights (VR) otherwise than by equity shares | - | 0.00% | 0.00% |
| | d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | 0.00% | 0.00% |
| | Total (a+b+c+d) | 30,67,347 | 11.61% | 11.61% |
| | Details of sale | | | |
| | a) Shares carrying voting rights acquired/sale (From NSE & BSE) | 10,000 | 0.04% | 0.04% |
| | b) VRs acquired otherwise than by equity shares | - | 0.00% | 0.00% |
| | c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | 0.00% | 0.00% |
| | d) Shares encumbered / invoked/ released by the acquirer | - | 0.00% | 0.00% |
| | Total (a+b+c+d) | 10,000 | 0.04% | 0.04% |
| | After the acquisition/sale, holding of | | | |
| | a) Shares carrying voting rights acquired/sale | 30,57,347 | 11.57% | 11.57% |
| | b) Shares encumbered with the acquire/sale | - | 0.00% | 0.00% |
| | c) VRs acquired otherwise than by equity shares | - | 0.00% | 0.00% |
| | d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale | - | 0.00% | 0.00% |
| | Total (a+b+c+d) | 30,57,347 | 11.57% | 11.57% |
| 6 | Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | on sale (BSE- open market) | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12/12/2023 No's of Shares sale 10,0000 | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition/sale | 30,67,347 | | |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition/sale | 30,57,347 | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale | 30,57,347 | | |

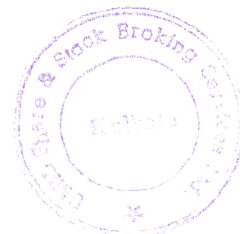
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR UMIL SHARE & STOCK BROKING SERVICES LTD


(Anil Kumar Agarwal)
Director

Signature of the acquirer/seller/ Authorised Signatory



Place: Kolkata

Date: 14/12/2023