

**Address**

Amicorp Capital (Mauritius) Limited.
06th Floor, Tower 1, Nexteracom Building
Ebene
Mauritius
(Regulated by the FSC)

Telephone

+230 5 255 0605

Web

www.amicorp.com

Date: June 27, 2024

To,

BSE Limited

Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001

Subject: Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 “(SEBI (SAST) Regulations, 2011)”

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format regarding acquisition of Convertible Warrants of Unifinz Capital India Limited by way of preferential allotment.

This is for your information and record purpose.

Thanking You

Yours faithfully,

For Amicorp Capital (Mauritius) Limited

A handwritten signature in blue ink, appearing to read "Alvin Joyekurun".

Alvin Joyekurun
Director



CC:

Unifinz Capital India Limited
Chawla House, 3 rd Floor, 19,
Nehru Place, New Delhi- 110019,
Delhi, India



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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Unifinz Capital India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amicorp Capital (Mauritius) Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	10,00,000	31.85%	12.29%



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d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	10,00,000	31.85%	12.29%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	10,00,000	31.85%	12.29%
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	10,00,000	31.85%	12.29%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Acquisition pursuant to Preferential Allotment of Fully Convertible Warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully Convertible Warrants convertible into equal number of equity shares of target company at the option of Warrant holder. Equity Shares to be allotted upon conversion of warrants shall rank pari-passu with existing equity shares of the Company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 26, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	3,14,00,000 (31,40,000 Equity Shares of Rs. 10/- each)		

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Total diluted share/voting capital of the TC after the said acquisition	8,14,00,000 (81,40,000 Equity Shares of Rs. 10/- each)
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