

Date: March 09, 2022

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code 540173

National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol: PNBHOUSING

Dear Sirs,

Sub: Disclosure of outcome of Board Meeting held on March 09, 2022 under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

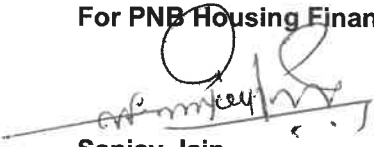
Further to our letter dated March 04, 2022 and in accordance with the Regulation 30 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of PNB Housing Finance Limited (“Company”) at its meeting held today i.e. on Wednesday, March 09, 2022, which commenced at 4:00 pm and concluded at 5:55 p.m., inter-alia approved the proposal for fund raising upto an amount not exceeding INR 2,500 Crores (Rupees Two Thousand Five Hundred Crores) subject to receipt of regulatory approvals, as may be required, by way of issue of equity shares on rights issue basis to the eligible equity shareholders of the Company as on the record date (to be notified subsequently), in accordance with all applicable laws including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time.

For the purposes of giving effect to the rights issue, the detailed terms in relation to the rights issue, including but not limiting to the issue price, rights entitlement ratio, record date, timing and terms of payment will be determined in due course.

This is for your information and records.

Thanking You,

For PNB Housing Finance Limited


Sanjay Jain
Company Secretary & Head Compliance
Membership No: F2642