

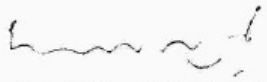
RAVI JHUNJHUNALA
63, FRIENDS COLONY (EAST),
NEW DELHI-110025

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of Acquisition

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | RSWM Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ravi Jhunjunwala ("Acquirer") | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited (NSE) BSE Limited (BSE) | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 8,09,094 | 3.44 | 3.44 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | NA | NA |
| c) Voting rights (VR) otherwise than by equity shares | Nil | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | NA | NA |
| e) Total (a+b+c+d) | Nil | NA | NA |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 4,97,320 | 2.11 | 2.11 |
| b) VRs acquired otherwise than by equity shares | Nil | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | Nil | NA | NA |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | NA | NA |
| e) Total (a+b+c+/-d) | 4,97,320 | 2.11 | 2.11 |

| | | | |
|---|---|-------------|-------------|
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 13,06,414 | 5.55 | 5.55 |
| b) VRs otherwise than by equity shares | Nil | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | NA | NA |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | Nil | NA | NA |
| e) Total (a+b+c+d) | 13,06,414 | 5.55 | 5.55 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Inter-se-transfer by way of gift (off-market) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares having voting rights | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 18 th May, 2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 23,55,08,420 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 23,55,08,420 | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 23,55,08,420 | | |


(Ravi Jhunhunwala)
(Acquirer)


Date: 19th May, 2020
Place: New Delhi

RAVI JHUNJHUNALA
63, FRIENDS COLONY (EAST),
NEW DELHI-110025

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | RSWM Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ravi Jhunjunwala ("Acquirer") | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited (NSE) BSE Limited (BSE) | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 8,09,094 | 3.44 | 3.44 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | Nil | NA | NA |
| c) Voting rights (VR) otherwise than by shares | Nil | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | NA | NA |
| e) Total (a+b+c+d) | 8,09,094 | 3.44 | 3.44 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 4,97,320 | 2.11 | 2.11 |
| b) VRs acquired/sold otherwise than by shares | Nil | NA | NA |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | NA | NA |
| d) Shares encumbered / invoked/released by the acquirer | Nil | NA | NA |
| a) Total (a+b+c+/-d) | 4,97,320 | 2.11 | 2.11 |

| | | | |
|--|---|-------------|-------------|
| After the acquisition/sale, holding of:: | | | |
| a) Shares carrying voting rights | 13,06,414 | 5.55 | 5.55 |
| b) Shares encumbered with the acquirer | Nil | NA | NA |
| c) VRs otherwise than by shares | Nil | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | NA | NA |
| e) Total (a+b+c+d) | 13,06,414 | 5.55 | 5.55 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue/ preferential allotment / inter-se transfer etc). | Inter-se-transfer by way of gift (off-market) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | <u>15th</u> May, 2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 23,55,08,420 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 23,55,08,420 | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 23,55,08,420 | | |


(Ravi Jhunjunwala)
(Acquirer)

Date: 19th May, 2020
Place: New Delhi