

KIRAN MITTAL

I-19, SAI APARTMENTS, SECTOR-13, ROHINI, NEW DELHI-110085

February 21, 2024

To,

| | | |
|--|---|---|
| Metropolitan Stock Exchange of India Limited (MSE) Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400 070 | Department of Corporate Relations BSE Limited P. J. Towers, Dalal Street, Fort Mumbai-400 001 | UNIFINZ CAPITAL INDIA LIMITED Chawla House, 3 rd Floor, 19, Nehru Place, South Delhi, New Delhi, Delhi- 110019 |
| SYMBOL: UCIL | Scrip Code: 541358 ISIN: INE926R01012 | |

Subject- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

With respect to above captioned subject, I, Kiran Mittal have sold some equity shares of M/s Unifinz Capital India Limited via open market on February 21, 2024.

In this regard, kindly find attached the requisite disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly take the aforesaid on your records.

Thanking You,

Yours Truly,

(KIRAN MITTAL)

Promoter

Place: New Delhi

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | Unifinz Capital India Limited | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller | Mrs. Kiran Mittal | | |
| Whether acquirer/seller belongs to Promoter/Promoter Group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. Metropolitan Stock Exchange of India Ltd (MSEI) 2. BSE Limited | | |
| Details of the acquisition/disposition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 10,00,000 | 31.85% | 31.85% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | 0 | 0.00% | 0.00% |
| c) Voting rights (VR) otherwise than by shares | 0 | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 10,00,000 | 31.85% | 31.85% |
| Details of Acquisition/Disposal | | | |
| a) Shares carrying voting rights | 50 | 0.0016% | 0.0016% |
| b) VRs acquired otherwise than by equity shares | 0 | 0.00% | 0.00% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0 | 0.00% | 0.00% |
| d) Shares encumbered / invoked / released by the acquirer | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+/-d) | 50 | 0.0016% | 0.0016% |
| | | | |

| | | | |
|--|--|----------------|----------------|
| After the acquisition/disposal, holding of: | | | |
| a) Shares carrying voting rights acquired | 9,99,950 | 31.846% | 31.846% |
| b) Shares encumbered with the acquirer | 0 | 0.00% | 0.00% |
| c) VRs otherwise than by shares | 0 | 0.00% | 0.00% |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 9,99,950 | 31.846% | 31.846% |
| Mode of acquisition/disposal (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market Disposal of Equity shares | | |
| Date of acquisition/disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | February 21, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/disposal | Number of Shares: 31,40,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,14,00,000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/disposal | Number of Shares: 31,40,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,14,00,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition/disposal | Number of Shares: 31,40,000 Equity Shares of Rs. 10 each Amount (in Rs.): 3,14,00,000 | | |
| | | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer / Authorised Signatory

(KIRAN MITTAL)

Place: Delhi

Date: 21/02/2024