



MEHTA HOUSING FINANCE LTD.

Gr. Floor, Law Garden App., Sacheme - 1, Opp. Law Garden, Ellisbridge, Ahmedabad - 380 006.
Ph. : 2656 5566, 2656 1000 • Fax : 079-2656 2756 • Website : www.mehtahousing.com
CIN No. : L65910GJ1993PLC020699

Date: January 20, 2021

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

SCRIP CODE: 511740

Dear Sir /Madam,

SUB: SUBMISSION OF RECOMMENDATIONS OF THE COMMITTEE OF INDEPENDENT DIRECTORS OF MEHTA HOUSING FINANCE LIMITED FOR THE OPEN OFFER OF 8,01,320 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 10/- (RUPEES TEN ONLY) PER FULLY PAID-UP EQUITY SHARE OF MEHTA HOUSING FINANCE LIMITED ("TARGET COMPANY").

With reference to the captioned subject, we are submitting herewith the Recommendations of the Committee of Independent Directors of Mehta Housing Finance Limited (hereinafter referred to as "IDC") constituted by the Board of Directors of Mehta Housing Finance Limited for the proposed Open Offer to the Equity shareholders of Mehta Housing Finance Limited in pursuance to the provisions of regulation 26(7) of the SEBI (SAST) Regulations, 2011.

With reference to the same, the Recommendations of the Committee of Independent Directors of Mehta Housing Finance Limited has been published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Pratahkal (Marathi) (Mumbai Edition).

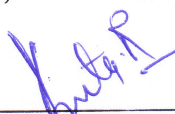
We are submitting herewith the newspaper clippings of the same.

Request you to take the same on your record.

Thanking You,

Yours faithfully,

For, Mehta Housing Finance Limited


Ms. Anita Ramchandani
Company Secretary



Encl.: News Paper Clipping

