

From: Dilshad A. Thanawala
Ayaz S. Thanawala
A-201, Kalpataru Garden
9A Boat Club
Pune – 411 001

Date: June 25, 2021

To,
The Corporate Relations Department
BSE Limited
P.J.Tower, Dalal Street
Fort, Mumbai – 400 001

Dear Sir,

Ref: LIME CHEMICALS LIMITED (Scrip code No. 507759)

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations 2011

With reference to the above, I submit the Disclosure under Regulation 29(2) of SEBI (SAST) Regulations 2011 in respect of the equity shares and convertible warrants allotted to us under the Preferential Issue.

Kindly take the same on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,



Dilshad. A Thanawala



Ayaz S Thanawala

Encl: as above

Copy to:

Lime Chemicals Limited
Neco Chambers, 4th Floor
Rajiv Gandhi Road, Sector-11
C.B.D. Belapur, Navi Mumbai 400 604.

ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LIME CHEMICALS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. DILSHAD A. THANAWALLA 2. AYAZ S. THANAWALLA		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	5,00,000	7.69%	7.69%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	5,00,000	7.69%	7.69%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,65,985	5.63%	5.63%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	3,65,985	5.63%	5.63%
e) Total (a+b+c+/-d)			

After the acquisition/sale, holding of:

a) Shares carrying voting rights	1,34,015	2.06%	2.06%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,34,015	2.06%	2.06%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). Open Market

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable 25th June 2021

Equity share capital / total voting capital of the TC before the said acquisition / sale 65,04,728 equity shares

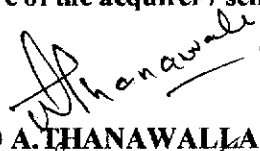
Equity share capital/ total voting capital of the TC after the said acquisition/ sale 65,04,728 equity shares

Total diluted share/voting capital of the TC after the said acquisition/ sale 65,04,728 equity shares

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory


DILSHAD A. THANAWALLA

AYAZ S. THANAWALLA

Place: Pune

Date: June 25,2021
