

UMIL SHARE & STOCK BROKING SERVICES LIMITED

CIN- U67120WB1994PLC065643

2nd floor,
3 James Hickey Sarani (Dacres Lane)
Kolkata -700069

Phone +91983096861
email: aka_ushamartin@yahoo.co.in

17th Sept 2019

To, M/s Usha Martin Ltd 2A, Shakespeare Sarani Kolkata 700 071 Email: cosec@ushamartin.co.in	To, M/s National Stock Exchange Limited Exchange Plaza, 5 th Floor Plot No. C/1, G-Block BandraKurla Complex, Bandra (E) Mumbai 400051 Email :takeover@nse.co.in	To, The Secretary BSE Ltd PhirozeJeejeebhoy Towers Dalal Street Mumbai 400001 Email :corp.relations@bseindia.com
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Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of equity shares of Usha Martin Ltd.

This is for your information please.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully,

Umil Share & Stock Broking Services Limited


Director

Encl: as above

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	USHA MARTIN LIMITED		
2	Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Umil Share & Stock Broking Services Ltd		
3	Whether the acquirer belongs to Promoter/Promoter Group	Yes		
4	Name(s) of the Stock Exchange (s) where the shares of TC are Listed	Mumbai Stock Exchange (BSE), The National Stock Exchange of India Ltd (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg)		
5	Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of :			
	a) Shares carrying voting rights	3,88,88,369	12.76%	12.76%
	b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)	-	0.00%	0.00%
	c) Voting rights (VR) otherwise than by equity shares	-	0.00%	0.00%
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.00%	0.00%
	Total (a+b+c+d)	3,88,88,369	12.76%	12.76%
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired	1,35,000	0.04%	0.04%
	b) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	0.00%	0.00%
	d) Shares encumbered / invoked/ released by the acquirer	-	0.00%	0.00%
	Total (a+b+c+d)	1,35,000	0.04%	0.04%
	After the acquisition/sale, holding of			
	a) Shares carrying voting rights acquired	3,90,23,369	12.81%	12.81%
	b) Shares encumbered with the acquire	-	0.00%	0.00%
	c) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	-	0.00%	0.00%
	Total (a+b+c+d)	3,90,23,369	12.81%	12.81%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	ON PURCHASE (NSE STOCK EXCHANGE)		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16TH Sept 2019		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	3,88,88,369		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,90,23,369		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	3,90,23,369		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Umil Share & Stock Broking Services Limited

Signature of the acquirer / Authorised Signatory

Director

Place: KOLKATA

Date: 17TH Sept 2019