

MATNIC FINVEST LLP

Hyderabad, February 05, 2021

To

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| The General Manager, Listing Department, Bombay Stock Exchange Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001 | The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 |
| Scrip Code: 519602 | Scrip Code: KELLTONTEC |

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for Creation of Pledge of 24,00,000 Equity shares

With reference to subject cited, we herewith submit disclosure under Regulation 31(1) of SEBI (SAST) Regulations 2011, with respect to pledge of 24,00,000 shares of Kellton Tech Solutions Limited created on February 03, 2021.

You are requested take the same on record and intimate to the Stock Exchanges.

Thanking you

For Matnic Finvest LLP




Krishna Reddy Chintam
Designated Partner

Encl: a/a

CC to:
Company Secretary
Kellton Tech Solutions Limited
Hyderabad 500033

AAM-1950

Registered Office: Plot No.1297, Road No. 63, Jubilee Hills, Hyderabad- 500033,
Telangana

Ph. No: 040-44333000 email: compliance@kelltontech.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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| Name of the Target Company (TC) | KELLTON TECH SOLUTIONS LIMITED |
| Name of the Stock Exchanges where the shares of the target company are listed | NATIONAL STOCK EXCHANGE LIMITED AND BSE LIMITED |
| Date of reporting | 05-02-2021 |
| Name of the promoter or PAC on whose share encumbrance has been created/released/invoked | MATNIC FINVEST LLP |
| Details of the creation/invocation/release of encumbrance: | |

| Name of the Promoter(s) or PAC's with him* | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)]/release [(2)-(3)]/ invocation [(2)-(3)]} | |
|--|--|--------------------------|-------------------------------|---|--------------------------|---|---|--|----------------------------|---------------|--------------------------|---|--|--------------------------|
| | No. of Shares | % of total share capital | % w.r.t diluted share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation / release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |
| Matnic Finvest LLP | 42504356 | 44.10% | NA | 40,00,000 | 9.42 | Creation | 03-02-2021 | Pledge | Towards Collateral | 24,00,000 | 5.64 | Bandhan Bank Limited | 64,00,000 | 15.06 |

Signature of the Authorized Signatory: Krishna Chintam, Designated Partner of Matnic Finvest LLP

Place: Hyderabad

Date: February 05, 2021