

Date: 22.11.2023

अर्थः समाजस्य न्यासः

The Manager
Department of Corporate Relationship
BSE Limited
25 P. J. Towers, Dalal Street
Mumbai-40000

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900 (Equity)

Sub.: <u>Submission of disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations</u>, 2011

Scrip Symbol: PAISALO

Dear Sir,

Please find enclosed herewith disclosure received from the entities of Promoter Group of the Company under Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

For PAISALO Digital Limited

(Manendra Singh) Company Secretary Encl. a/a

EQUILIBRATED VENTURECFLOW PRIVATE LIMITED

CIN-U72502UP2008PTC191892

The Manager

Department of Corporate Relationship

BSE Limited

25 P. J. Towers, Dalal Street

Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial

Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam.

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL Digitally signed by SUNIL AGARWAL Date: 2023.11.22 16:20:15 +05'30'

SUNIL AGARWAL DIRECTOR

Date: November 22, 2023

CC:

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Compa	Tame of the Target Company(TC)								Paisalo Digital Limited						
Names of the stock exchar	nges where the	shares of th	ne target comp	oany are listed	I		1)) National Stock Ex	change of Ind	ia Limited	i				
							2)) BSE Limited							
Date of reporting							22	22.11.2023							
Name of the promoter or PAC on whose shares encumbrance has been created / released/invoked							EC	EQUILIBRATED VENTURE CFLOW PVT. LTD.							
Details of the creation of e	ncumbrance						Pl	edge Creation							
	Promoter h the target (1)	company	encun	already nbered 2)			Details (of events pertaining	to encumbrar	nce		Post event h Encumbere {creation [content of the content of the co	ed shares (2)+(3)] / 2)-(3)]/		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encum- brance (pledge/lic Non-dispo undertakir others)	Reasons for Encumbrance sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital		
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-		
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00						-	-				
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00						-	-	-			
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	5,00,000	0.11	Creation 22.11.2023 Pledge To purchase 60,000 0.01 IIFL SECURIT LIMITED					IIFL SECURITIES LIMITED	5,60,000	0.13			



PRI CAF PVT. LTD.	1,20,24,200	2.68	5,00,000	0.11	Creation	22.11.2023	Pledge	To purchase	60,000	0.01	IIFL SECURITIES	5,60,000	0.13
								of shares			LIMITED		
EQUILIBRATED	5,47,42,921	12.19	3,68,50,000	8.21	Creation	22.11.2023	Pledge	To purchase	60,000	0.01	IIFL SECURITIES	3,69,10,000	8.22
VENTURE CFLOW								of shares			LIMITED		
PVT. LTD.													

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED
SUNIL
SUNIL AGARWAL
Date: 2023.11.22
16:20:55+05'30'

DIRECTOR Date: 22.11.2023

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August $05,\,2015$)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 5,47,42,921 % of total share capital – 12.19
Encumbered shares as a % of promoter shareholding	67.42
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES-/ NO

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

SUNIL
AGARWAL
Digitally signed by SUNIL AGARWAL
Date: 2023 11.22 16:21:15 +09:307

DIRECTOR
Date: 22.11.2023

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 11.03.2022)	Encumbrance 2 (Date of creation of encumbrance: 21.03.2022)	Encumbrance 3 (Date of creation of encumbrance: 26.05.2022)	Encumbrance 4 (Date of creation of encumbrance: 03.04.2023)	Encumbrance 5 (Date of creation of encumbrance: 27.06.2023)	Encumbrance 6 (Date of creation of encumbrance: 19.07.2023)	Encumbrance 7 (Date of creation of encumbrance: 07.08.2023)	Release of Encumbrance 8 (Date of release of encumbrance: 16.10.2023)	Encumbrance 9 (Date of creation of encumbrance: 10.11.2023)	Encumbrance 10 (Date of creation of encumbrance: 22.11.2023)
lien, negative lie undertaking etc covenant, transa	abrance (pledge, en, non-disposal c. or any other action, condition in the nature of	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Release of Pledgec shares	Pledge	Pledge
No. and % encumbered	of shares	No. of shares: 2,40,00,000 of Re. 1 each % of total share capital:5.67	50,00,000 of Re. 1 each	No. of shares: 20,00,000 of Re. 1 each % of total share capital: 0.46	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 2,00,000 of Re. 1 each % of total share capital:0.04	No. of shares: 2,00,000 of Re. 1 each % of total share capital:0.04	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 9,00,000 of Re. 1 each % of total share capital:0.20	No. of shares: 53,50,000 of Re. 1 each % of total share capital:1.19	No. of shares: 60,000 of Re. 1 each % of total share capital:0.01
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	STCI Finance Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	Eaption.0.11 IIFL SECURITIES LIMITED	Cholamandalam Securities Ltd.	N M Finance & Investment Consultancy Limited	IIFL SECURITIES LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing	YES/NO	YES/-NO	YES/NO	YES/NO	YES /NQ	YES/ NO	¥ES/ NO	¥ES/NO	YES/ NO	¥ES/ NO

SUNIL Digitally signed by SUNIL AGARWAL Date: 2023.11.22 16:21:31 +05'30'

1	T	I		I	ı	ı	1	ı	1	
finance										
company? If										
No, provide										
the nature of the business										
of the entity.										
Names of all	Listed company	Listed company	Listed company	Listed company	Listed company	Listed company	Listed company	Listed company	Listed company	Listed company
other entities	and its group	and its group	and its group	and its group	and its group	and its group	and its group	and its group	and its group	and its group
in the	companies (if	companies (if	companies (if	companies (if any)	companies (if any)	companies (if any)	companies (if any)	companies (if	companies (if any)	companies (if any)
agreement	any) – N.A.	any) – N.A.	any) – N.A.	- N.A.	- N.A.	- N.A.	- N.A.	any) - N.A.	- N.A.	- N.A.
	Other entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if	Other entities (if
	any) –	any) – NA	any) – NA	any) – NA	any) – NA	any) – NA	any) – NA	any) – NA	any) – NA	any) – NA
	1. PRO FITCCH									
	PVT. LTD.									
	2.PRI CAF PVT.									
	LTD.									
	VEC/NO	VEC/NO	VEC / NO	VEC/NO	VES / NO	VEC/NO	VES / NO	VEC/NO	VEC / NO	VEC/NO
Whether the	YES / NO If yes,	YES / NO If yes,	YES / NO If yes,	YES / NO If yes,	YES / NO If yes,	YES / NO If yes,	YES / NO If yes,	YES/ NO	YES / NO If yes,	YES / NO If yes,
encumbrance	If yes, 1. Name of	If yes, 1. Name of	If yes, 1. Name of	If yes, 1. Name of	If yes, 1. Name of	If yes, 1. Name of	If yes, 1. Name of	YES/ NO	If yes, 1. Name of	If yes, 1. Name of
encumbrance is relating to	If yes, 1. Name of the issuer 2. Details of	If yes,	If yes,	If yes, 1. Name of the issuer	YES / NO	If yes, 1. Name of the issuer	If yes, 1. Name of the issuer			
encumbrance is relating to any debt	If yes, 1. Name of the issuer 2. Details of the debt	If yes, 1. Name of the issuer 2. Details of the debt	If yes, 1. Name of the issuer 2. Details of the debt	If yes, 1. Name of the issuer 2. Details of	If yes, 1. Name of the issuer 2. Details of	If yes, 1. Name of the issuer 2. Details of	If yes, 1. Name of the issuer 2. Details of	YES / NO	If yes, 1. Name of the issuer 2. Details of	If yes, 1. Name of the issuer 2. Details of
encumbrance is relating to any debt instruments	If yes, 1. Name of the issuer 2. Details of	If yes, 1. Name of the issuer 2. Details of	If yes, 1. Name of the issuer 2. Details of	If yes, 1. Name of the issuer 2. Details of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument	YES/ NO	If yes, 1. Name of the issuer 2. Details of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument
encumbrance is relating to any debt instruments viz.	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the	YES/ NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the
encumbrance is relating to any debt instruments viz. debenture,	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether	If yes, 1. Name of the issuer 2. Details of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument	YES/ NO	If yes, 1. Name of the issuer 2. Details of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument
encumbrance is relating to any debt instruments viz. debenture, commercial	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on	VES./ NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on
encumbrance is relating to any debt instruments viz. debenture, commercial paper,	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument	VES./ NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument
encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges ? 4. Credit	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock 4. Credit	VES / NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit
encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.?	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges ?	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges?	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges?	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges?	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges?	WES-I NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges?	If yes, 1. Name of the issuer 2. Details of the debt instrument is listed on stock exchanges?
encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide	If yes. 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges ? 4. Credit Rating of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	VES. NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument
encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.?	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt debt exchanges?	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt debt exchanges?	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt debt exchanges?	If yes. 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt debt exchanges?	VES. NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt is itsted on stock exchanges? 4. Credit Rating of the debt debt exchanges?
encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about	If yes. 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges ? 4. Credit Rating of the debt instrument 5. ISIN of the Sinstrument 5. ISIN of the Sinstrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	VES. NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the
encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the	If yes. 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges ? 4. Credit Rating of the debt instrument 5. ISIN of the Sinstrument 5. ISIN of the Sinstrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	VES- NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the
encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument,	If yes. 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges ? 4. Credit Rating of the debt instrument 5. ISIN of the Sinstrument 5. ISIN of the Sinstrument	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	VES-/ NO	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the

SUNIL Digitally signed by SUNIL AGARWAL Date: 2023.11.22 16:21:46 +05'30'

	1										
Security	Value of	Rs.	Rs.	Rs.	Rs. 2,60,00,000/-	Rs. 99,92,000/-	Rs. 98,00,000/-	Rs. 3,32,50,000/-	NA	Rs. 40,80,98,000/-	Rs. 50,25,000/-
Cover / Asset	shares on the	1,51,89,60,000/-	31,81,25,000/-	15,38,20,000/-	(Rupees Two	(Rupees Ninety	(Rupees Ninety	(Rupees Three		(Rupees Forty	(Rupees Fifty Lakh
Cover	date of event /	(Rupees One	(Rupees Thirty	(Rupees Fifteen	Crore Sixty Lakh	Nine Lakh Ninety	Eight Lakh)	Crore Thirty Two		Crore Eight Lac	Twenty Five
	agreement (A)	Hundred Fifty	One Crores	Crore Thirty-	Only)	Two Thousand)		Lakh Fifty		Ninety Eight	Thousand)
		One Crores	Eighty One	Eight Lakh				Thousand)		Thousand)	
		Eighty Nine	Lakhs Twenty	Twenty							
		Lakhs Sixty	Five Thousands	Thousands Only)							
		Thousands only)	only)								
		-	-								
	Amount	Rs.	Rs.	Rs. 5,00,00,000/-	For Encumbrance	Additional	Additional	Rs. 2,14,21,571/-	-	Rs. 25,00,00,000/-	Rs. 31,90,050/-
	involved	36,00,00,000/-	10,00,00,000/-	(Rupees Five	2 & 3 dated	Encumbrance for	Encumbrance for	(Rupees Two		(Rupees Twenty	(Rupees Thirty
	(against which	(Rupees Thirty	(Rupees Ten	Crore Only)	21.03.2022 &	Encumbrance no 2	Encumbrance no 2	Crore Fourteen		Five Crores Only)	One Lakh Ninety
	shares have	Six Crores only)	Crores only)		26.05.2022	& 3 dated	& 3 dated	Lakh Twenty One			Thousand and Fifty
	been				respectively	21.03.2022,	21.03.2022,	Thousand Five			Only)
	encumbered)					26.05.2022	26.05.2022	Hundred and			-
	(B)					respectively	respectively	Seventy One Only)			
	,							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	Ratio of A / B	4.22	3.18	3.08	2.60	2.57	2.58	1.55	-	1.63	1.55
					(Additional shares	(Additional shares	(Additional shares				
					encumbered for	encumbered for	encumbered for				
					encumbrance dated	encumbrance dated	encumbrance dated				
					21.03.2022 &	21.03.2022 &	21.03.2022 &				
					26.05.2022)	26.05.2022)	26.05.2022)				
					,	,	,				
End use of	Borrowed										
money	amount to be										
,	utilized for										
	what purpose										
	_										
	(a) Personal	-	-	-	-	-	-	Yes	-	Yes	Yes
	use by										
	promoter										
	s and										
	PACs										
				1	1	1	1			1	1



(b) For the	-	-	-	-	-	-	-	-	-	-
benefit										
of listed										
company										
Provide	-	-	-	-	-	-	-	-	-	-
details										
including										
amount,										
purpose of										
raising money										
by listed										
company,										
schedule for										
utilization of										
amount,										
repayment										
schedule etc.										
(a) Any other	√	√	V	√	√	√	-	-	-	-
reason	Availment of	Availment of	Availment of	To maintain	To maintain	To maintain				
(please	Loan for onward	Loan for onward	Loan for onward	balance of margin	balance of margin	balance of margin				
specify)	payment for	payment for	payment for	for Encumbrance	for Encumbrance	for Encumbrance				
	conversion of	conversion of	conversion of	no. 2 & 3 dated	no. 2 & 3 dated	no. 2 & 3 dated				
	equity warrants	equity warrants	equity warrants	21.03.2022 &	21.03.2022 &	21.03.2022 &				
				26.05.2022	26.05.2022	26.05.2022				
				respectively	respectively	respectively				

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED SUNIL

AGARWAL

DIRECTOR

Date: 22.11.2023



The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial</u> Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the revised disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRI CAF (P) LTD.

SUNIL

AGARWAL

Date: 2023.11.22 15:47:21 +05'30'

SUNIL AGARWAL

DIRECTOR

Date: November 22, 2023

CC: Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)								Paisalo Digital Limited						
Names of the stock exchai	nges where the	shares of the	ne target comp	any are listed	i		1)	National Stock Ex-	change of Ind	lia Limited	i			
							2)	BSE Limited						
Date of reporting							22	22.11.2023						
Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked							PR	PRI CAF PRIVATE LIMITED						
Details of the creation of encumbrance							Ple	edge Creation						
	Promoter h the target o	company	holding encum (2	bered			Details o	of events pertaining (3)	to encumbra	nce		Post event l Encumber {creation [release [(ed shares ((2)+(3)] / ((2)-(3)]/	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/lie Non-dispos undertakin others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-	
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-	
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-	
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	5,00,000	0.11	Creation 22.11.2023 Pledge To purchase 60,000 0.01 IIFL SECURITIES of shares LIMITED					5,60,000	0.13			



PRI CAF PVT. LTD.	1,20,24,200	2.68	5,00,000	0.11	Creation	22.11.2023	Pledge	To purchase	60,000	0.01	IIFL SECURITIES	5,60,000	0.13
								of shares			LIMITED		
EQUILIBRATED VENTURE CFLOW PVT. LTD.	5,47,42,921	12.19	3,68,50,000	8.21	Creation	22.11.2023	Pledge	To purchase of shares	60,000	0.01	IIFL SECURITIES LIMITED	3,69,10,000	8.22

FOR PRI CAF PRIVATE LIMITED

SUNIL Digitally signed by SUNIL AGARWAL Date: 2023.11.22 15:47:57 +05'30'

DIRECTORDate: 22.11.2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRI CAF PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 1,20,24,200 % of total share capital – 2.68
Encumbered shares as a % of promoter shareholding	4.66
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES-/ NO

FOR PRI CAF PRIVATE LIMITED

SUNIL

AGARWAL

Date: 2023.11.22
15:48:41+05'30' DIRECTOR

Date: 22.11.2023

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 07.08.2023)	Encumbrance 1 (Date of creation of encumbrance: 22.11.2023)
disposal undertaking	e (pledge, lien, negative lien, non- g etc. or any other covenant, n or arrangement in the nature of	Pledge	Pledge
No. and % of shares e	Name of the entity in whose favour shares encumbered (X)	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11 IIFL SECURITIES LIMITED	No. of shares: 60,000 of Re. 1 each % of total share capital:0.01 IIFL SECURITIES LIMITED
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	¥ES/ NO	¥ES/ NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) Amount involved (against which	Rs. 3,32,56,250/- (Rupees Three Crore Thirty Two Lakh Fifty Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/-	Rs. 50,21,387/- (Rupees Fifty Lakh Twenty One Thousand Three Hundred and Eighty Seven) Rs. 31,91,354/-
	shares have been encumbered) (B)	(Rupees Two Crore Fourteen Lakh Twenty One Thousand Six Hundred and Forty Two Only)	(Rupees Thirty One Lakh Ninety One Thousand Three Hundred and Fifty Four Only)

	Ratio of A / B	1.55	1.55
End use of money	Borrowed amount to be utilized for what purpose –		
	(a) Personal use by promoters and PACs	Yes	Yes
	(b) For the benefit of listed company	-	-
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-
	(a) Any other reason (please specify)	-	-

FOR PRI CAF PRIVATE LIMITED
SUNIL
Digitally signed by
SUNIL AGARWAL
Date: 2023.11.22
15:49:17 +05'30'

DIRECTOR Date: 22.11.2023



The Manager Department of Corporate Relationship **BSE Limited** 25 P. J. Towers, Dalal Street Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the revised disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRO FITCCH (P) LTD.

SUNIL

Digitally signed by
SUNIL AGARWAL

Date: 2023.11.22
15:50:21 +05'30'

SUNIL AGARWAL DIRECTOR

Date: November 22, 2023

CC:

Company Secretary Paisalo Digital Limited

E-MAIL: BABAHPL@REDIFFMAIL.COM

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)						P	Paisalo Digital Limited							
Names of the stock exchanges where the shares of the target company are listed					1	1) National Stock Exchange of India Limited								
						2	2) BSE Limited							
Date of reporting						22	22.11.2023							
Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked						P	PRO FITCCH PRIVATE LIMITED							
Details of the creation of encumbrance						P	Pledge Creation							
_			encum	holding already encumbered (2)			Details	ails of events pertaining to encumbrance (3)					Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encum- brance (pledge/li Non-dispo undertakin others)	Reasons for Encumbran saal **		% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-	
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-	
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-	
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	5,00,000	0.11	Creation	22.11.2023	Pledge	To purchas of shares	60,000	0.01	IIFL SECURITIES LIMITED	5,60,000	0.13	



PRI CAF PVT. LTD.	1,20,24,200	2.68	5,00,000	0.11	Creation	22.11.2023	Pledge	To purchase	60,000	0.01	IIFL SECURITIES	5,60,000	0.13
								of shares			LIMITED		
EQUILIBRATED VENTURE CFLOW PVT. LTD.	5,47,42,921	12.19	3,68,50,000	8.21	Creation	22.11.2023	Pledge	To purchase of shares	60,000	0.01	IIFL SECURITIES LIMITED	3,69,10,000	8.22

FOR PRO FITCCH PRIVATE LIMITED

Digitally signed by SUNIL **SUNIL**

AGARWAL Date: 2023.11.22 15:50:49 +05'30' **AGARWAL**

DIRECTOR

Date: 22.11.2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRO FITCCH PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 1,11,60,610 % of total share capital – 2.49
Encumbered shares as a % of promoter shareholding	5.02
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES-/ NO

FOR PRO FITCCH PRIVATE LIMITED

SUNIL

AGARWAL

Date: 2023.11.22 15:51:06
+05'30' DIRECTOR

Date: 22.11.2023

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 07.08.2023)	Encumbrance 1 (Date of creation of encumbrance: 22.11.2023)		
	lien, negative lien, non-disposal undertaking etc. ction, condition or arrangement in the nature of	Pledge	V		
No. and % of shares encumbered	ed	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 60,000 of Re. 1 each % of total share capital:0.01		
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED		
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	¥ES/ NO	YES/ NO		
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. $ \text{Other entities (if any)} - \text{NA} $		
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument		
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 3,32,56,250/- (Rupees Three Crore Thirty Two Lakh Fifty Six Thousand Two Hundred and Fifty)	Rs. 50,24,973/- (Rupees Fifty Lakh Twenty Four Thousand Nine Hundred and Seventy Three)		

	Amount involved (against which shares have been encumbered) (B) Ratio of A / B	Rs. 2,14,22,752/- (Rupees Two Crore Fourteen Lakh Twenty Two Thousand Seven Hundred and Fifty Two Only) 1.55	Rs. 31,90,060/- (Rupees Thirty One Lakh Ninety Thousand and Sixty Only)
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	Yes	Yes
	(b) For the benefit of listed company	-	-
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-
	(a) Any other reason (please specify)	-	-

FOR PRO FITCCH PRIVATE LIMITED

Digitally signed by SUNIL AGARWAL
Date: 2023.11.22 15:51:36 +05'30'

DIRECTOR

Date: 22.11.2023