



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Motors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GIC Private Limited on account of Government of Singapore (“GOS”) and the Monetary Authority of Singapore (“MAS”)		
Whether the acquirer and PAC belongs to Promoter/Promoter group	Acquirer and PAC do not belong to the Promoter / Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> <li>National Stock Exchange of India Limited</li> <li>BSE Limited</li> </ul>		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	a) GOS - 88,975,056 equity shares carrying voting rights b) MAS - 21,904,781 equity shares carrying voting rights	2.47%  0.61%	2.47%  0.61%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL



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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Total (a+b+c+d)	110,879,837 equity shares carrying voting rights	3.08%	3.08%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	a) GOS - 2,319,461 equity shares carrying voting rights b) MAS - 571,194 equity shares carrying voting rights	0.06% 0.02%	0.06% 0.02%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	2,890,655 equity shares carrying voting rights	0.08%	0.08%
<b>After the acquisition/sale, holding of Acquirer of along with PACs:</b>			
a) Shares carrying voting rights	a) GOS - 86,655,595 equity shares carrying voting rights b) MAS - 21,333,587 equity shares carrying voting	2.41% 0.59%	2.41% 0.59%



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	rights		
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Total (a+b+c+d)	107,989,182 equity shares carrying voting rights	3.00%	3.00%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 March 2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,597,476,790 shares of INR 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,597,476,790 shares of INR 2 each		
Total diluted share/voting capital of the TC after the said acquisition/sale	3,597,476,790 shares of INR 2 each		