

**RAGHUVESH HOLDINGS PRIVATE LIMITED**  
11, North Avenue Road, West Punjabi Bagh, New Delhi-110026  
Tel no. 0124-3055100, Fax. 0124-3055199, email id: [anu.sharma@ltgroup.in](mailto:anu.sharma@ltgroup.in),  
CIN: U67120DL2010PTC211442

DATE: 27.02.2020

To,

|   |  |
|---|--|
| <b>The Bombay Stock Exchange (BSE Limited )</b><br><br><b>Phiroze Jeejeebhoy Towers</b><br><b>Dalal Street</b><br><b>Mumbai- 400001</b> | <b>National Stock Exchange of India Ltd.</b><br><br><b>Exchange Plaza, C-1, Block G,</b><br><b>Bandra Kurla Complex,</b><br><b>Bandra (E)</b><br><b>Mumbai – 400 051</b> |
|---|--|

Sub: Disclosure under Regulation 29(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Madam,

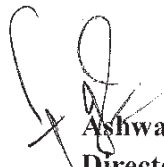
This is with reference to the subject cited above; please find attached herewith Disclosure under Regulation 29(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Truly

**For Raghuvesh Holdings Private Limited**

  
**Ashwani Kumar Arora**  
**Director**  
**DIN 01574773**

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |   |   |   |
|--|---|---|---|
| 1. Name of the Target Company (TC)   | LT FOODS LIMITED  |   |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | ACQUIRER- RAGHUVESH HOLDINGS<br>PRIVATE LIMITED<br>PERSON ACTING IN CONCERT *** |   |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | YES   |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | NATIONAL STOCK EXCHANGE OF INDIA<br>LIMITED<br>BOMBAY STOCK EXCHANGE LIMITED    |   |   |
| 5. Details of the acquisition as follows   | Number  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of acquirer along with PACs of:  |   |   |   |
| a) Shares carrying voting rights   | 171,239,589   | 53.54   | 53.54   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | 8,421,000   | 2.63  | 2.63  |
| c) Voting rights (VR) otherwise than by equity shares  | ---   | ---   | ---   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | ---   | ---   | ---   |
| e) Total (a+b+c+d)   | 179,660,589   | 56.17   | 56.17   |
| Details of acquisition   |   |   |   |
| a) Shares carrying voting rights acquired  | 102,433   | 0.032   | 0.032   |

|  |                    |       |       |
|--|--------------------|-------|-------|
| b) VRs acquired otherwise than by equity shares  | ---                | ---   | ---   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | ---                | ---   | ---   |
| d) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)   | ---                | ---   | ---   |
| e) Total (a+b+c+/-d)   | 102,433            | 0.032 | 0.032 |
| After the acquisition, holding of acquirer along with PACs of:   |                    |       |       |
| a) Shares carrying voting rights   | 171,342,022        | 53.57 | 53.57 |
| b) VRs otherwise than by equity shares   | ---                | ---   | ---   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | ---                | ---   | ---   |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  | 8,421,000          | 2.63  | 2.63  |
| e) Total (a+b+c+d)   | 179,763,022        | 56.20 | 56.20 |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance )   | <b>OPEN MARKET</b> |       |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | <b>NA</b>          |       |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible  |                    |       |       |

|   |  |
|---|--|
| securities/any other instrument that entitles the acquirer to receive shares in the TC. | 27.02.2020   |
| 1. Equity share capital / total voting capital of the TC before the said acquisition    | Rs. 319,844,780(319,844,780Equity Shares of Re. 1- each) |
| 2. Equity share capital/ total voting capital of the TC after the said acquisition      | Rs. 319,844,780(319,844,780Equity Shares of Re. 1- each) |
| 3. Total diluted share/voting capital of the TC after the said acquisition              | Rs. 319,844,780(319,844,780Equity Shares of Re. 1- each) |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

Place: NEW DELHI

Date: 28-02-2020

**\*\*\*PERSON ACTING IN CONCERT**

1. Mr. Vijay Kumar Arora
2. Mr. Ashwani Kumar Arora
3. Mr. Surinder Kumar Arora
4. Mr. Ashok Kumar Arora
5. Mr. Gurucharan Dass Arora
6. Mrs Vandana Arora
7. Mr. Munish Kumar Arora
8. Mr. Aditya Arora
9. Mr. Abhinav Arora
10. Mrs. Ranju Arora
11. Mr. Vaneet Arora
12. Mr. Gurusajan Arora
13. Mrs Anita Arora
14. Mrs. Sakshi Arora
15. Mr. Gurucharan Dass(HUF)
16. Mr. Ritesh Arora



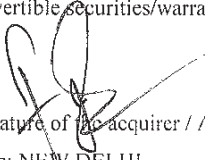
**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |   |   |   |
|--|---|---|---|
| 1. Name of the Target Company (TC)   | LT FOODS LIMITED  |   |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | ACQUIRER-RAGHUVESH HOLDINGS PRIVATE LIMITED<br>PERSON ACTING IN CONCERT *** |   |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | YES   |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>BOMBAY STOCK EXCHANGE LIMITED   |   |   |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC   | Number  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/disposal under consideration, holding of Raghuvesh Holdings Private Limited :</u>  |   |   |   |
| a) Shares carrying voting rights   | 23,018,789  | 7.20  | 7.20  |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | 8,421,000   | 2.63  | 2.63  |
| c) Voting rights (VR) otherwise than by equity shares  | ---   | ---   | ---   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | ---   | ---   | ---   |
| <b>Total (a+b+c)</b>   | <b>31,439,789</b>   | <b>9.83</b>   | <b>9.83</b>   |
| <u>Details of acquisition/sale</u>   |   |   |   |
| a) Shares carrying voting rights acquired  | 102,433   | 0.032   | 0.032   |
| b) VRs acquired otherwise than by equity shares  | ---   | ---   | ---   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | ---   | ---   | ---   |

*AK*

|  |  |             |             |
|--|--|-------------|-------------|
| d) Shares encumbered/invoked/released by the acquirer  | ---  | ---         | ---         |
| e) Total(a+b+c/-d)   | 102,433  | 0.032       | 0.032       |
| <u>After the acquisition/sale, holding of:</u>   |  |             |             |
| a) Shares carrying voting rights   | 23,121,222   | 7.23        | 7.23        |
| b) Shares encumbered with the acquirer   | 8,421,000  | 2.63        | 2.63        |
| c) VRs otherwise than by equity shares   |  |             |             |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | ---  | ---         | ---         |
| <b>Total (a+b+c)</b>   | <b>31,542,222</b>  | <b>9.86</b> | <b>9.86</b> |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  | <b>OPEN MARKET</b>                                       |             |             |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 27.02.2020   |             |             |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale  | Rs. 319,844,780(319,844,780Equity Shares of Re. 1- each) |             |             |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale  | Rs. 319,844,780(319,844,780Equity Shares of Re. 1- each) |             |             |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale   | Rs. 319,844,780(319,844,780Equity Shares of Re. 1- each) |             |             |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / Authorised Signatory

Place: NEW DELHI

Date: 28.02.2020

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15. Mr. Gurucharan Dass ( HUF)
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