

Smita Godrej Crishna

A-261, Grand Paradi Apts. Off August Kranti Marg, Mumbai- 400036

Date: 7<sup>th</sup> September, 2020

To,  
The Manager,

**BSE Limited**

Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001  
Scrip Code: 500164

**National Stock Exchange of India Limited**

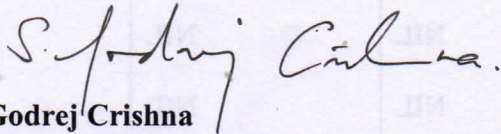
Exchange Plaza, 5th Floor,  
Plot No.C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400051  
Symbol: GODREJIND

**Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records:

You are requested to kindly take note of the above.



**Smita Godrej Crishna**

CC: Godrej Industries Limited  
Godrej One, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (East), Mumbai – 400079

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011**

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the transferor and Persons acting in Concert (PAC) with the transferor	Mrs. Smita Godrej Crishna		
Whether the transferor belongs to promoter / promoter group	The transferor is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the transfer as follows	Number	% w.r.t. total share/ <del>voting</del> capital wherever applicable (*)	% w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)
<b>Before the transfer under consideration, holding of the transferor along with PAC:</b>			
a) Shares carrying voting rights	6,07,634 (Individually)	0.18% (Individually)	0.18% (Individually)
	21,75,09,120 (Together with PAC)	64.63% (Together with PAC)	64.61% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>21,75,09,120</b>	<b>64.63%</b>	<b>64.61%</b>
<b>Details of transfer:</b>			
a) Shares carrying voting rights transferred	6,07,634	0.18%	0.18%
b) VRs transferred/ sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the	NIL	NIL	NIL

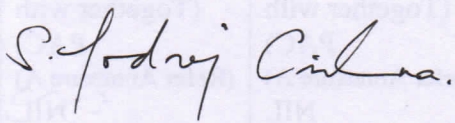
TC (specify holding in each category) transferred/ sold			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	<b>6,07,634</b>	<b>0.18%</b>	<b>0.18%</b>
<b>After the transfer, holding of transferor along with PAC:</b>			
a) Shares carrying voting rights	NIL (Individually) 21,75,09,120 (Together with PAC) (Refer Annexure A)	NIL (Individually) 64.63% (Together with PAC) (Refer Annexure A)	NIL (Individually) 64.61% (Together with PAC) (Refer Annexure A)
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the transferor to receive shares carrying voting rights in the TC (specify holding in each category) after transfer	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>21,75,09,120</b>	<b>64.63%</b>	<b>64.61%</b>
Mode of acquisition (e.g. <del>open market</del> / <del>off-market</del> / <del>public issue</del> / <del>rights issue</del> / <del>preferential allotment</del> / <del>inter-se transfer</del> etc).	Off Market inter-se transfer amongst 'Qualifying Persons' for transfer from sole ownership (Mrs. Smita Godrej Crishna) to joint ownership (Mrs. Smita Godrej Crishna and Mrs. Nyrika Holkar) amongst qualifying persons being immediate relatives. Mrs. Nyrika Holkar is an immediate relative (daughter) of Mrs. Smita Godrej Crishna.		
Date of transfer of/ <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the transferor to receive shares in the TC.</del>	4 <sup>th</sup> September, 2020		
Equity share capital / total voting capital of the TC before the said transfer	Rs. 33,65,20,067 (33,65,20,067 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 33,65,20,067 (33,65,20,067 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said transfer	Rs. 33,66,43,222 (33,66,43,222 Equity Shares of Re. 1 each)		

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 7<sup>th</sup> September, 2020



**Smita Godrej Crishna**

## Annexure A

	Pre-transaction				Transaction				Post-transaction			
	Number of shares	% of total share capital	% of total diluted share capital		Number of shares	% of total share capital	% of total diluted share capital		Number of shares	% of total share capital	% of total diluted share capital	
<b>Acquirer(s)/ Transferee(s):</b>												
Smita Godrej Crishma jointly with Nyrka Holkar	-	0.00%			6,07,634	0.18%	0.18%		6,07,634	0.18%	0.18%	
<b>Seller(s)/ Transferor(s):</b>												
Smita Godrej Crishma	6,07,634	0.18%	0.18%	(6,07,634)	-0.18%	-0.18%		-		0.00%	0.00%	
<b>Other PAC</b>	21,69,01,486	64.45%	64.43%	-	-	-	-	21,69,01,486	64.45%	64.43%	64.43%	
<b>Total</b>	<b>21,75,09,120</b>	<b>64.63%</b>	<b>64.61%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21,75,09,120</b>	<b>64.63%</b>	<b>64.61%</b>	<b>64.61%</b>	