

**FROM:**

Vedant Goel

**09<sup>th</sup> May, 2024**

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai — 400001.

To,  
Alphalogic Techsys Limited  
405, Pride Icon,  
Near Columbia Asia Hospital  
Kharadi Bypass Road, Pune MH 411014 IN

Scrip code / Scrip ID: 542770/ALPHALOGIC

**Sub: Disclosures under Regulation 29(1) of the SEBI Substantial Acquisition of Shares and takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to the provisions of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein.

I request you to kindly take the above information on your record.

Thanking You.

**Yours faithfully,**



**Vedant Goel**

**Enclosures: -**

**Encl: as above**

**CC**

**To,**

**Ms. Vanshika Sharma**

**Company Secretary & Compliance Officer**

**Alphalogic Techsys Limited**

**405, Pride Icon, Near Columbia Asia Hospital**

**Kharadi Bypass Road, Pune MH 411014 IN**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Alphalagic Techsys Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: 1. Vedant Goel 2. Sushiladevi Subhash Goel 3. Subhash Tarachand Goel PAC: 1. Anshu Goel 2. Anshu Subhash Goel (HUF) 3. Dhananjay Subhash Goel 4. Neha Anshu Goel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
1. Vedant Goel	22,20,624	4.68 %	4.58%
2. Sushiladevi Subhash Goel	98,620	0.21%	0.20%
3. Subhash Tarachand Goel	98,620	0.21%	0.20%
4. Anshu Goel	1,83,28,320	38.63%	37.81%
5. Anshu Subhash Goel (HUF)	12,17,733	2.57%	2.5%
6. Dhananjay Subhash Goel	91,85,376	19.36%	18.95%
7. Neha Anshu Goel	33,57,072	7.07%	6.93%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
1. Vedant Goel			
2. Sushiladevi Subhash Goel	3,50,000	0.74%	0.72%
3. Subhash Tarachand Goel	1,50,000	0.32%	0.31%
	2,70,000	0.57%	0.57%
<b>e) Total (a+b+c+d)</b>	<b>3,52,76,365</b>	<b>74.36%</b>	<b>72.77%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
1. Vedant Goel	4,66,666	0.98%	0.96%
2. Sushiladevi Subhash Goel	2,00,000	0.42%	0.41%
3. Subhash Tarachand Goel	3,60,000	0.76%	0.74%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+/-d)</b>			

	-	-	-
	<b>10,26,666</b>	<b>2.16%</b>	<b>2.11%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
1. Vedant Goel	26,87,290	5.54%	5.54%
2. Sushiladevi Subhash Goel	2,98,620	0.61%	0.61%
3. Subhash Tarachand Goel	4,58,620	0.95%	0.95%
4. Anshu Goel	1,83,28,320	37.81%	37.81%
5. Anshu Subhash Goel (Huf)	12,17,733	2.5%	2.5%
6. Dhananjay Subhash Goel	91,85,376	18.95%	18.95%
7. Neha Anshu Goel	33,57,072	6.93%	6.93%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	-	-	-
	<b>3,55,33,031</b>	<b>73.29%</b>	<b>73.29%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment and Bonus Shares allotment pursuant to the conversion of warrants into equity shares.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Allotment Equity shares of face value of Rs. 05/- each by way of preferential allotment pursuant to conversion of warrants and post such conversion, allotment of bonus equity shares reserved for outstanding convertible warrants in the ratio of 1:3.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	08.05.2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 23,72,54,420 /- (4,74,50,884 Equity Shares of Rs. 05/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 24,23,87,750 /- (4,84,77,550 Equity Shares of Rs. 05/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 24,23,87,750 /- (4,84,77,550 Equity Shares of Rs. 05/- each)		



**Vedant Goel**

**Place: Pune**

**Date: 09.05.2024**