

November 17, 2022

Mr. Rajveer Singh, Vice President Legal, Company Secretary & Compliance Officer Chambal Fertilisers and Chemicals Limited Gadepan Kota, Rajasthan, India- 325208

BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai-400001

Sub: Disclosure under Regulation 31(1) and Regulation 31(2) read with Regulation 31(3) of SEBI (SAST), Regulations 2011

Dear Sir,

Please find enclosed herewith disclosure under Regulation 31(1) and Regulation 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers)), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Faithfully,

For Zuari Industries Limited (formerly Zuari Global Limited)

Laxman Aggarwal Company Secretary

Encl: As above

CC: Through XBRL Mode under Digital Platform of NSE National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra East, Mumbai-400051

ZUARI INDUSTRIES LIMITED

(formerly Zuari Global Limited)
CIN No.: L65921GA1967PLC000157

Corp. Off: 5th Floor, Tower - A, Global Business Park, M. G. Road, Sector 26,

Gurugram – 122 002, Haryana India Tel: +91 124 482 7800 / +91 124 404 3572

Website : www.adventz.com, E-mail: ig.zgl@adventz.com Regd. Off : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Target Company								CHAMBAL FERTILIS	ERS AND C	HEMICAI	S LIMITED ("CF	CL")		
Names of the	Stock Exchange	es where t	he shares of th	e target c	ompany are	listed			BSE LIMITED						
Data - Considerat									NATIONAL STOCK EXCHANGE OF INDIA LIMITED						
Date of report		7 au l	1	1 1	1	. 1/ 1 1/2			17-11-2022						
Details of the	oromoter or PAC creation/release	on wnos	e snares encur	nbrance h	as been crea	ited/released/i	nvoked		ZUARI INDUSTRIES	LIMITED (formerly	ZUARI GLOBAL	LIMITED) ("ZIL")	
Name of the	Promoter hold			Talla											
promoter (s) or PACs with him(*)	the target com	pany (1)	Promoter ho already encumbered	(2)				Details of events perta	aining to encumbrance (3)				Post event h Encumbered {creation (2 release (2)-(/ invocation	d shares 2)+(3) / (3)	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumbrar	ce**	Number	% of share capit al	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Zuari Industries Limited (formerly Zuari Global Limited) PAN: AAACZ030 6P	5,90,17,307	14.18	5,55,31,624	13.34			Pledge	Global Limited) has p held in Chambal Fer Limited in favour o Limited (Debenture Tr Prudential Corporate Fund AIF I) to secur Debentures issued b	mited (formerly Zuari ledged the equity shares rtilisers and Chemicals f Catalyst Trusteeship rustee on behalf of ICICI Credit Opportunities re the Non-Convertible by Zuari International dential Corporate Credit IF 1.	9,00,000	0.22	Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I)	5,64,31,624	13.56	
Zuari Industries Limited (formerly Zuari Global Limited) PAN: AAACZ030 6P	5,90,17,307	14.18	5,64,31,624	13.56	Release	11.11.2022	Pledge	Limited (formerly Zu the equity shares of (Chemicals Limited has Finance Limited due price of security provi by Zuari Industries L	by Zuari Industries ari Global Limited) on Chambal Fertilisers and s been released by STCI to appreciation in the ded for the loan availed imited (formerly Zuari STCI Finance Limited.	3,00,000	0.07	STCI Finance Limited	5,61,31,624	13.49	
Zuari Industries Limited (formerly Zuari Global Limited) PAN: AAACZ030 6P	5,90,17,307	14.18	5,61,31,624	13.49	Creation	16.11.2022	Pledge	Global Limited) has placed in Chambal Fer Limited in favour of I Loans (India) Private by Zuari Infraworld	nited (formerly Zuari ledged the equity shares tilisers and Chemicals Barclays Investments & Limited for loan availed India Limited from & Loans (India) Private	2,00,000	0.04	Barclays Investments & Loans (India) Private Limited.	5,63,31,624	13.53	

Zuari International	4,02,840	0.10	-	-	-	-	-	-	-	-	-	-	-
Limited (formerly Zua Investments Limited)													
PAN: AAACZ01961													
Yashovardhan Investment & Trading Co. Ltd. PAN: AAACY113		1.90	-	-	-	-	-	-	-	-	-	-	-
Uttam Commercial Ltd. PAN: AAACU360 3N	69,67,100	1.67	-	-	-	-	-	-	-	-	-	-	-
The Hindustan Times Limited PAN: AAACT496 2F	5,93,71,221	14.26	-	-	-	-	-	-	-	-	-	-	-
Texmaco Rail & Engineering Ltd. PAN: AABCT259 2E	10,000	0.00	-	-	-	-	-	-	-	-		-	-
Texmaco Infrastructur e & Holdings Limited PAN:AABC T0814B	2,96,864	0.07	-	-	-	-	-	-	-	-	-	-	-
	3,79,350	0.09	-	-	-	-	-	-	-	ARI INO	ari Globy Limit	-	-

Simon India Limited PAN: AAECS501 3J	22,00,000	0.53	19,72,000	0.47	-	-	-	-	-	-	-	19,72,000	0.47
SIL Properties Ltd. PAN: AAACI3302 E	1,00,000	0.02	-	-	-	-	-	-	-	-	-	_	-
SIL Investments Limited PAN: AABCS289 9H	3,37,93,455	8.12	-	-	-	-	-	-	_	-	-	-	-
Sidh Enterprises Limited PAN: AAECS157 7M	1,53,500	0.04	-	-	-	-	-	-	-	-	-	-	-
Shree Vihar Properties Ltd. PAN: AAECS157 8E	7,00,000	0.17	-	-	-	-	-	-	-	-	-	-	-
Shital Commercial Limited PAN: AAECS157 5K	1,38,318	0.03	-	-	-	-	-	-	-	-	-	-	-
SCM Investment & Trading Co. Ltd. PAN: AAECS156 9D	5,89,200	0.14	-	-	-	-	-	-	-	-	- ,	-	-
RTM Properties Ltd. PAN: AAACI9871 L	1,25,000	0.03	-	-	-	-	-	-	-	- 50US	- Glosax	-	-

RTM	19,74,200	0.47	-	-	-	-	-	-	-	-	-	-	1 -
Investment and Trading Co. Ltd. PAN: AABCR399													
5D Ronson	71,50,000	1.72											
Traders Limited PAN: AABCR399 9R	71,50,000	1.72	-	-	-	-	-	-	-	-	-	-	-
Premium Exchange and Finance Limited PAN: AAACP258	30,86,500	0.74	30,00,000	0.72	-	-	-	-	-	-	-	30,00,000	0.72
Pavapuri Trading and Investment Company Ltd. PAN: AABCP740 0R	1,00,000	0.02	-	-	-	-	-	-	-	-	-	-	-
Nilgiri Plantations Limited PAN: AAACN996 8M	42,91,740	1.03	-	-	-	-	-	-	-	-	-	-	-
	6,92,663	0.17	-	-	-	-	-	-	-	-	-	-	-
	16,01,600	0.38	7,00,000	0.17	-	-	-	-	- RIA	- OUSTR	IMI SCHI	7,00,000	0.17

Manbhawani Investment	44,57,006	1.07	-	-	-	-	-	-	-	-	-	-	-
Ltd. PAN: AAACM842 4H													
Manavta Holdings Ltd. PAN: AAACM042 9J	30,85,000	0.74	-	-	-	-	-	-	-	-	-	-	-
La Monde Trading & Investments Private Ltd. PAN: AAACL688 6G	15,000	0.00	-	-	-	-	-	-	-	-	-	-	
Hargaon Investment & Trading Co. Ltd. PAN: AAACH732 6R	1,36,634	0.03	-	-	-	-	-	-	-	-	-	-	-
Ganges Securities Limited PAN: AAFCG923	20,46,795	0.49	-	-	-	-	-	-	-	-	-	-	_
Earthstone Holding (Three) LLP PAN: AAFFE3166 N	5,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Earthstone Investment & Finance Limited PAN: AADCE250 2M	84,24,515	2.02	-	-	-	-	-	-	-	-	USTRIES	-	-
	1,47,95,077	3.55	-	-	-	-	-	-	-	- ARI III	Light Global Limite	•	-

D.				_	·	_							
Private Limited PAN: AACCE149 0K													
Duke Commerce Limited PAN: AABCD034 3F	5,50,200	0.13	-	-	-	-	-	-	_	-	-	-	-
Deepshikha Trading Co. Private Ltd. PAN: AABCD034	57,700	0.01	-	-	-	-	-	-	-	-	-	-	-
Adventz Securities Enterprises Limited PAN: AACCP439	1,70,022	0.04	-	-	-	-	-	-	-	-	-	-	-
Adventz Finance Private Limited PAN: AABCB301	10,65,607	0.26	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany PAN: ABJPN5385 K	2,90,275	0.07	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany as Karta of CS Nopany PAN:AAAH C9694J	2,40,100	0.06	-	-	-	-	-	-	-	-	JUSTRIES	-	-
Chandra Shekhar Nopany (Shruti	1000	0.00	-	-	-	-	-	-	-	TOARI IN	The mile of the second	-	-

Family.	T	1	_	_		1							
Family Trust) PAN:AAUT S8386D													
Chandra Shekhar Nopany (Shekhar Family Trust) PAN: AAUTS8392 K	1,40,01,000	3.36	-	-	-	-	-		-	-	-	-	-
Jyotsna Poddar PAN: AFGPP2539 E	44,05,000	1.06	-	-	-	-	-	-	-	-	-	-	-
Nandini Nopany PAN: ABMPN783 1R	7,02,667	0.17	-	-	-	-	-		-	-	-	-	-
Saroj Kumar Poddar PAN: AFTPP2386 N	7,06,128	0.17	-	-	-	-	-	-	-	-	-	-	-
Shobhana Bhartia PAN: ADPPB8929 F	27,26,796	0.66	-	-	-	-	-	-	-	-	-	-	-
Shradha Agarwala PAN: ACTPA880 6F	3,25,900	0.08	-	-	-	-	-	-	-	-	-	-	-
Akshay Poddar PAN: AFUPP0096 C	23,25,025	0.56	-	-	-	-	-	-	-	-	-	-	-
Arhant Vikram Nopany PAN: ALXPN982 6H	47,000	0.01	-	-	-	-	-	-	-	TOARI MO	JSTR/US (MITT)	-	-

Shruti Vora PAN: ABTPV036 6J	4,10,000	0.10	-	-	-	-	-	-	-	-	-	-	-
Shyam Sunder Bhartia PAN:ADYP B3391G	-	0.00	-	-	-	-	-	-	-	-	-	-	-
PACs													
Champaran Marketing Co. Ltd. PAN: AABCC195 8M	302500	0.07	-	-	-	-	-	-	-	-	-	-	-
Shalini Nopany PAN: ADCPN949 4Q	5000	0.00	-	-	-	-	-	-	-	-	-	-	-
Urvi Mittal PAN: AJUPN1989 J	73,500	0.02	-	-	-	-	-	-	-	-	-	-	-

For Zuari Industries Limited (Formerly Zuari Clobal Limited)

Laxman Aggarwal Company Secretary

Date: 17/11/2022 Place: Gurugram

Note:

Zuari Industries Limited (Formerly Zuari Global Limited) has provided the Non-Disposal Undertaking to Vistra ITCL (India) Ltd. (Debenture Trustee acting on behalf of Asia Pacific Pvt. Credit Opportunities 1 Singapore Pte Ltd) with respect to 18,00,000 equity shares held in Chambal Fertilisers and Chemicals Limited.

^{*} The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**}For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***} This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.