

Rajni Ranchal

D-2108, Oberoi Splendor, JVLR, Opp. Majas Depot, Jogeshwari (East), Mumbai-400060

10th July, 2019

**The Dy. General Manager,
Corporate Relations & Services Dept.,
Bombay Stock Exchange Limited,
P. J. Towers, Dalal Street,
Mumbai - 400023**

**The Dy. General Manager,
National Stock Exchange of India Limited,
Corporate Relations Dept.,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051**

Scrip Code: 533543

Scrip Symbol: BROOKS

Dear Sir/ Madam,

Sub.: Compliance of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

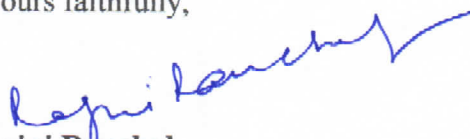
As required under the captioned Regulation, I, the undersigned, belonging to the Promoter Group, have been allotted 2,12,500 Convertible Warrants on a Preferential Basis and paid 100% consideration upon which the Warrants has been converted into 2,12,500 Equity Shares of the Company.

In this regard, please find attached disclosure relating to the aforesaid allotment of Convertible Warrants in the format as prescribed under the SEBI (SAST) Regulations, 2011.

Kindly take the above on record.

Thanking You,

Yours faithfully,


Rajni Ranchal

Encl.: As above

C.C. to: **Brooks Laboratories Limited**
Village Kishanpura, Nalagarh Road, Baddi, Solan,
Himachal Pradesh - 174101

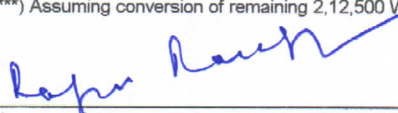
ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BROOKS LABORATORIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Rajni Ranchal		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	328,860	2.03	1.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	328,860	2.03	1.93
Details of acquisition/sale			
a) Shares carrying voting rights acquired	212,500	1.26**	1.25
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	212,500	1.26	1.25
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	541,360	3.22**	3.18
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	541,360	3.22	3.18
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of Warrants into Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.07.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,61,86,422 Equity Shares of Face Value of Rs.10/- each aggregating to Rs.16,18,64,220/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	**1,68,23,922 Equity Shares of Face Value of Rs.10/- each aggregating to Rs.16,82,39,220/-		
Total diluted share/voting capital of the TC after the said acquisition	***1,70,36,422 Equity Shares of Face Value of Rs.10/- each aggregating to Rs.17,03,64,220		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Company has allotted in aggregate 6,37,500 Equity Shares to three allottees through conversion of Convertible Warrants into Equity Shares, out of which I got the allotment of 2,12,500 equity shares. Hence, I have mentioned the Equity Share Capital of TC after allotment by adding 6,37,500 equity shares in the pre allotment share capital (i.e.1,61,86,422) of the Company.

(***) Assuming conversion of remaining 2,12,500 Warrants of Face Value of Rs.10/- each into Equity Shares of the Company


 Signature of the acquirer / seller / Authorised Signatory
 Place: Mumbai
 Date: 10.07.2019
