

Trans Asia Petroleum Inc.

C/o IQ EQ Corporate Services (Mauritius) Ltd
33, Edith Cavell Street, Port Louis, 11324, Mauritius

BY EMAIL

Date : 1th April, 2020

To,
The Company Secretary,
Aegis Logistics Limited,
1202, Tower B,
Peninsula Business Park,
G. K. Marg, Lower Parel (W),
Mumbai 400013.

To,
BSE Ltd.
The Secretary,
Market Operations Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort,
MUMBAI – 400 023.

National Stock Exchange of India Ltd.
The Capital Market Operations,
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
MUMBAI – 400 051.

Scrip Code : 500003

Scrip Code : AEGISCHEM

Dear Sir/Madam,

Subject : Submission of Form under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition of equity shares of Aegis Logistics Limited (“Company”).

This is to inform you that we, one of the promoter companies of Aegis Logistics Limited (“the Company”) have acquired 337948 equity shares of the Company on 31st March, 2020.

In this connection, please find enclosed Form as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 disclosing shares held by promoter or person who is part of promoter group of a listed company.

We request you to kindly take on record of the same and oblige.

For **Trans Asia Petroleum Inc**



Director/ Authorised Signatory

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Aegis Logistics Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Asia Infrastructure Investment Limited Trans Asia Petroleum Inc. Huron Holdings Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the
<u>Before the acquisition/disposal under consideration, holding of:</u>			
<u>Shares carrying voting rights</u>			
Asia Infrastructure Investment Limited	10,000	0.003%	
Trans Asia Petroleum Inc.	9,11,67,490	26.84%	
Huron Holdings Limited	11,11,60,570	32.73%	
Total (a+b+c)	20,23,38,060	59.57%	
<u>Details of acquisition/sale</u>			
# Shares carrying voting rights acquired/ sold			
Trans Asia Petroleum Inc.	3,37,948	0.10%	

Total (a+b+c)	20,26,76,008	59.67%	
<u>After the acquisition/sale, holding of:</u>			
Shares carrying voting rights			
Asia Infrastructure Investment Limited	10,000	0.003%	
Trans Asia Petroleum Inc.	9,15,05,438	26.94%	
Huron Holdings Limited	11,11,60,570	32.73%	
Total (a+b+c)	20,26,76,008	59.67%	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	31.03.2020		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 33,96,66,667 divided into 33,96,66,667 equity Shares of Rs. 1/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 33,96,66,667 divided into 33,96,66,667 equity Shares of Rs. 1/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N. A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) This disclosure of acquiring 0.10% of the Share Capital under the SEBI Takeover Regulations is being made as an abundant caution though not statutorily required.

Signature of the acquirer

For **Trans Asia Petroleum Inc**



Director/ Authorised Signatory

Place: Mauritius

Date: 1st April, 2020