ANMOL RASHESH BHANSALI

55-A, Nishika Terrace, 5th Floor, KhanAbdul Gaffar Khan Road, Worli Sea Face, Mumbai-400030.

September 1, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.
Scrip Code: 526729

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400 051.
Scrip Code: GOLDIAM EQ

Respected Sir/Madam,

Sub: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>

With reference to the captioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully

Anmol Rashesh Bhansali (DIN 07931599) Promoter Group

hansali

Encl.: As above

CC:-

The Compliance Officer
Goldiam International Limited
Gems & Jewellery Complex,
SEEPZ, MIDC,
Andheri East,
Mumbai-400096.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Name of the Target Company (TC)	Goldiam International Limited Anmol Rashesh Bhansali (Promoter Group) Mr. Rashesh Bhansali (promoter) Mrs. Shobhana M. Bhansali (promoter Group Mrs. Ami R. Bhansali (Promoter Group) Mrs. Tulsi Gupta (promoter Group) Promoter group		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer N			
Whether the acquirer belongs to Promoter/Promoter			
group Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
 a) Shares carrying voting rights Anmol Rashesh Bhansali – PAN:- BUDPB9490D (Promoter Group) Rashesh Manhar Bhansali 	34,00,000	15.332	15.062
PAN:- AABPB5614N (Promoter) Shobhanaben Manharkumar Bhansali –	1,00,00,000		45.095
PAN:- AAEPB8427C (Promoter Group) b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	10,94,672	4.936	4.936
shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	1,44,94,672	65.365	65.365
Details of acquisition/sale a) Shares carrying voting rights acquired 1. Anmol Rashesh Bhansali 31st August, 2020	70000	0.315	0.315
 b) VRs acquired /sold otherwise than by shares e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 			
 d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d) 	70000	0.315	0.315

Resharsali

			-	
After the acquisition/sale, holding of: a) Shares carrying voting rights • Anmol Rashesh Bhansali –	34,70,000	15.648	15.648	
PAN:- BUDPB9490D (Promoter Group) Rashesh Manhar Bhansali PAN:- AABPB5614N (Promoter)	1,00,00,000	45.095	45.095	
 Shobhanaben Manharkumar Bhansali – PAN:- AAEPB8427C (Promoter Group) 	10,94,672	4.936	4.936	
 b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 	1,45,64,672	65.680	65.680	
Node of acquisition / sale (e.g. open market / off-market public issue / rights issue / preferential allotment / intere transfer etc).	Open Market			
alient features of the securities acquired including time II redemptions, ratio at which it can be converted into quity shares, etc.	Equity Shares			
Date of acquisition / sale of shares / VR or date of eceipt of intimation of allotment of shares, whichever is applicable	31st August, 2020			
Equity share capital / total voting capital of the TC before he said acquisition / sale				
Equity share capital/ total voting capital of the TC after he said acquisition / sale	2,21,74,923 Equity Shares of Rs.10/- each			
Total diluted share/voting capital of the TC after the said acquisition	2,21,74,923 Equity Shares of Rs.10/- each			

Parsali

Anmol Rashesh Bhansali (DIN 07931599)

Promoter Group
Place:- Mumbai
September

2020