

CTL/22-23/886

May 31, 2022

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	JSW Holdings Limited JSW Centre Bandra Kurla Complex, Bandra (East) Mumbai 400051
Pledgor Name 1	Worldone Private Limited Plot No. 2, Sector- 32 Gurgaon Gurgaon -122001
Pledgor Name 2	OPJ Trading Private Limited Satyagruh Chavani, Lane No. 21 , Bunglow No.508 Nr, Jodhpur Cross Road, Satellite, Ahmedabad, Gujarat - 380015

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the pledge of equity shares of JSW HOLDINGS LIMITED

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**JSW HOLDINGS LIMITED**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Common Security Trustee for the benefit of Debenture holders & Lender/s.

For Catalyst Trusteeship Ltd



Authorised Signatory ★



Part A

Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	JSW HOLDINGS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of JSW HOLDINGS LIMITED held by Worldone Private Limited and OPJ Trading Private Limited with Catalyst Trusteeship Ltd acting as the Common Security Trustee for the debenture holders of Series 1, Series 2, Series 3 and Series 4.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	9,79,191	8.82 %	-
e) Total (a+b+c+d)	9,79,191	8.82 %	-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other			



instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/ lien/non-disposal-undertaking/others)	9,79,191	8.82 %	-
e) Total (a+b+c+d)	9,79,191	8.82 %	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	27-05-2022		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,10,99,625		
10. Equity share capital / total voting capital of the TC after the said acquisition / sale	1,10,99,625		
11. Total diluted share / voting capital of the TC after the said acquisition / sale.	-		

Signature of the acquirer:

For Catalyst Trusteeship Limited
(Formerly known as GDA Trusteeship Ltd)



Authorized Signatory



Place: Mumbai

Date: May 31, 2022

