

## **JMS Mining Private Limited**

(Formerly Known as JMS Mining Services Pvt. Ltd.)
An ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007 Certified

July 31, 2020

#### By Courier/ e-mail

Department of Corporate Services
The BSE Limited

PhirozeJeejeeboy Towers,

Dalal Street

Mumbai 400 001

E-mail: corp.relations@bseindia.com

The Company Secretary Transchem Limited

304 Ganatra Estate, Pokhran Road No.1 Khopat, Thane (West), Maharashtra-400601 Ph:

91-22-25477077

E-mail: secretary@transchem.net

Sub: Information under regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

This is to inform you that we have sold 2,00,000 equity shares of Transchem Limited. The requisite disclosure required under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Thanking you,

Yours faithfully,

For JMS Mining Private Limited

Janothee Das

layshree Daga

Company Secretary

Enclo: a/a

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# FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part-A- Details of the Acquisition

1.	Name of the Target Company (TC)	Transchem Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JMS Mining Private Limited		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE)		
5.	Details of the acquisition of shares/voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	fore the acquisition under consideration, ding of acquirer along with PACs of:			
a)	Shares carrying voting rights	22,61,938	18.48	18.48
b)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL



B 141 17 191 19 7 11 11			
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	NIL	NIL	NIL
Total (a+b+c+d)	22,61,938	18.48	18.48
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,00,000	1.63	1.63
<ul> <li>b) VRs acquired/ sold otherwise than by equity shares</li> </ul>	NIL	NIL	NIL
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</li> </ul>	NIL	NIL	NIL
<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li> </ul>	NIL	NIL	NIL
Total (a+b+c+d)	2,00,000	1.63	1.63
After the acquisition/sale, holding of acquirer along with the PACs of:			
a) Shares carrying voting rights	20,61,938	16.85	16.85
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li> </ul>	NIL	NIL	NIL
Total (a+b+c+d)	20,61,938	16.85	16.85
6. Mode of acquisition/sale (e.g. open	Open Market		



	market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	
7.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
8.	Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment/sale of shares /VR/ whichever is applicable	30 <sup>th</sup> July, 2020
9.	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 12,24,00,000/- comprising of 1,22,40,000 Equity Shares of face value of Rs. 10/- each.
10.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 12,24,00,000/- comprising of 1,22,40,000 Equity Shares of face value of Rs. 10/- each.
11.	Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 12,24,00,000/- comprising of 1,22,40,000 Equity Shares of face value of Rs. 10/- each.

For JMS Mining Private Limited

Jayshree Daga

Company Secretary