



Lunolux Limited
Globe House
Ground & First Floors
23 Kennedy Avenue
1075 Nicosia - Cyprus
Tel: +357 22029420

Date: April 27, 2022

To,
The Manager,

<p>BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 543482</p>

Sub: Disclosure in terms of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the subject cited above, please find enclosed the requisite disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the acquisition of 123,555,843 equity shares of Eureka Forbes Limited by Lunolux Limited.

(signature page follows)

For and on behalf of Lunolux Limited



Name: Popi Nicolaidou Kanari

Designation: Director

CC. Eureka Forbes Limited
1/B2, 7th Floor, 701,
Marathon Innova,
Ganpatrao Kadam Marg;
Lower Parel,
Mumbai 400 013, Maharashtra, India

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Eureka Forbes Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Lunolux Limited Persons Acting in Concert: Lunolux Midco Limited (“PAC 1”) AI Global Investments (Cyprus) PCC Limited (“PAC 2”) AI Pure (Cayman) Limited (“PAC 3”)		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter) ¹		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (“BSE”)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of Eureka Forbes Limited:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil

¹ **Note:** Pursuant to the acquisition by Lunolux Limited of 123,555,843 equity shares of the TC, constituting 63.86% of the equity share capital of the TC, on April 25, 2022, Lunolux Limited has acquired control over the TC and become the promoter of the TC in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Details of acquisition			
a) Shares carrying voting rights acquired	123,555,843	63.86%	63.86%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	123,555,843	63.86%	63.86%
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of Eureka Forbes Limited:			
a) Shares carrying voting rights	123,555,843	63.86%	63.86%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	123,555,843	63.86%	63.86%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-market.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The securities acquired are equity shares.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	April 25, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	INR 193,47,92,400 (193,479,240 equity shares of INR 10 each) – as disclosed in the shareholding pattern for the quarter ended March, 2022 disclosed on the website of BSE		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 193,47,92,400 (193,479,240 equity shares of INR 10 each) - as disclosed in the shareholding pattern for the quarter ended March, 2022 disclosed on the website of BSE		
Total diluted share/voting capital of the TC after the said acquisition	INR 193,47,92,400 (193,479,240 equity shares of INR 10 each) - as disclosed in the shareholding pattern for the quarter ended March, 2022 disclosed on the website of BSE		

For and on behalf of Lunolux Limited

A handwritten signature in blue ink, appearing to be 'Popi Nicolaidou Kanari', written over a horizontal line.

Name: Popi Nicolaidou Kanari

Designation: Director

Place: Cyprus

Date: April 27, 2022