

# adani

November 18, 2019

To:

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Transmission Limited (ATL)**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to

1. **Creation of pledge on 20,00,00 equity shares of ATL and**
2. **release of pledge on 10,22,500 equity shares of ATL**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

*Authorised Signatory*



*Encl: Disclosure in the prescribed format*

**S. B. Adani Family Trust**  
9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura  
Ahmedabad-380 009  
Gujarat, India

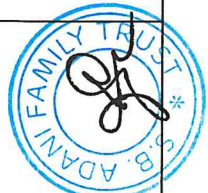
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**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |
|---|--|
| Name of the Target company(TC)  | Adani Transmission Limited   |
| Name of the stock Exchanges where the shares of the target company are listed         | BSE Ltd. & National Stock Exchange of India Ltd.                         |
| Date of reporting   | 18-11-2019   |
| Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked | Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) |

**Details of the creation of encumbrance:**

| Name of Promoter(s) or PACs with him (*)                              | Promoter holding in the target company (1) |                          |               | Promoter holding already encumbered (2) |  |  | Details of events pertaining to encumbrance (3)                    |   |           |                          |  | Post event holding of encumbered shares [ creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]] |               |
|---|--|--------------------------|---------------|---|--|--|--|---|-----------|--------------------------|--|--|---------------|
|   | No. of shares                              | % of total share capital | No. of shares | % of total share capital                | Type of event (creation /release /invocation ) | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/others) | Reason for encumbrance **   | Number    | % of total share capital | Name of the entity in whose favour shares encumbered *** |  | No. of shares |
| Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust) | 62,11,97,910                               | 56.48                    | 27,09,79,951  | 24.64                                   | creation                                       | 13-11-2019   | pledge   | additional security provided as per agreement with Lender / Trustee   | 15,00,000 | 0.14                     | Refer Note 1 below                                       | -  | -             |
|   |  |                          |               |   | release  | 14-11-2019   | pledge   | release of additional security as per agreement with Lender / Trustee | 10,20,000 | 0.09                     | Aditya Birla Finance Ltd.                                | -  | -             |
|   |  |                          |               |   | creation                                       | 15-11-2019   | pledge   | additional security provided as per agreement with Lender / Trustee   | 5,00,000  | 0.05                     | Aditya Birla Finance Ltd.                                | -  | -             |
|   |  |                          |               |   | release  | 15-11-2019   | pledge   | repayment of loan taken by Group Co.                                  | 2,500     | 0.00                     | STCI Finance Ltd.  | 27,19,57,451   | 24.73         |



| Name of Promoter(s) or PACs with him (*)                                  | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |   |                           |        |                          |  | Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)]] / invocation [(2)-(3)]] |               |
|---|--|--------------------------|---|--------------------------|---|--|---|---------------------------|--------|--------------------------|--|---|---------------|
|   | No. of shares                              | % of total share capital | No. of shares                           | % of total share capital | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/ot hers) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** |   | No. of shares |
| Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust) | 88,36,750                                  | 0.80                     | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -   | -             |
| Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)         | 9,94,91,719                                | 9.05                     | 6,29,51,050                             | 5.72                     | -   | -  | -   | -                         | -      | -                        | -  | 6,29,51,050   | 5.72          |
| Flourishing Trade and Investment Ltd.                                     | 36,88,000                                  | 0.34                     | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -   | -             |
| Worldwide Emerging Market Holding Ltd.                                    | 3,02,49,700                                | 2.75                     | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -   | -             |
| Universal Trade and Investments Ltd.                                      | 3,02,49,700                                | 2.75                     | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -   | -             |
| Afro Asia Trade and Investments Ltd.                                      | 3,02,49,700                                | 2.75                     | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -   | -             |
| Gautam S. Adani   | 1  | -                        | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -   | -             |
| Rajesh S. Adani   | 1  | -                        | -                                       | -                        | -   | -  | -   | -                         | -      | -                        | -  | -   | -             |

Note 1: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of Aditya Birla Mutual Fund Schemes being original debentureholders of Group Co.



For S.B. Adani Family Trust

Authorised signatory  
Place: Ahmedabad  
Date: 18-11-2019